

Annual Report 2020



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Who We Are

“

ABPA brings together some 140 industry-linked companies and entities, from among domestic and international poultry-raising and pork-raising players.

ABPA represents companies that produce and export poultry, pork, eggs and avian genetic material, which belong to state-level associations and which are suppliers, equipment-makers, certifying agencies, input producers, and laboratories — as well as a range of other companies from the several links in the production chain.

Institutional Structure

Based in the São Paulo state capital of the same name, ABPA has offices in Brasilia (Federal District - DF), Brussels (Belgium) and Beijing (China).

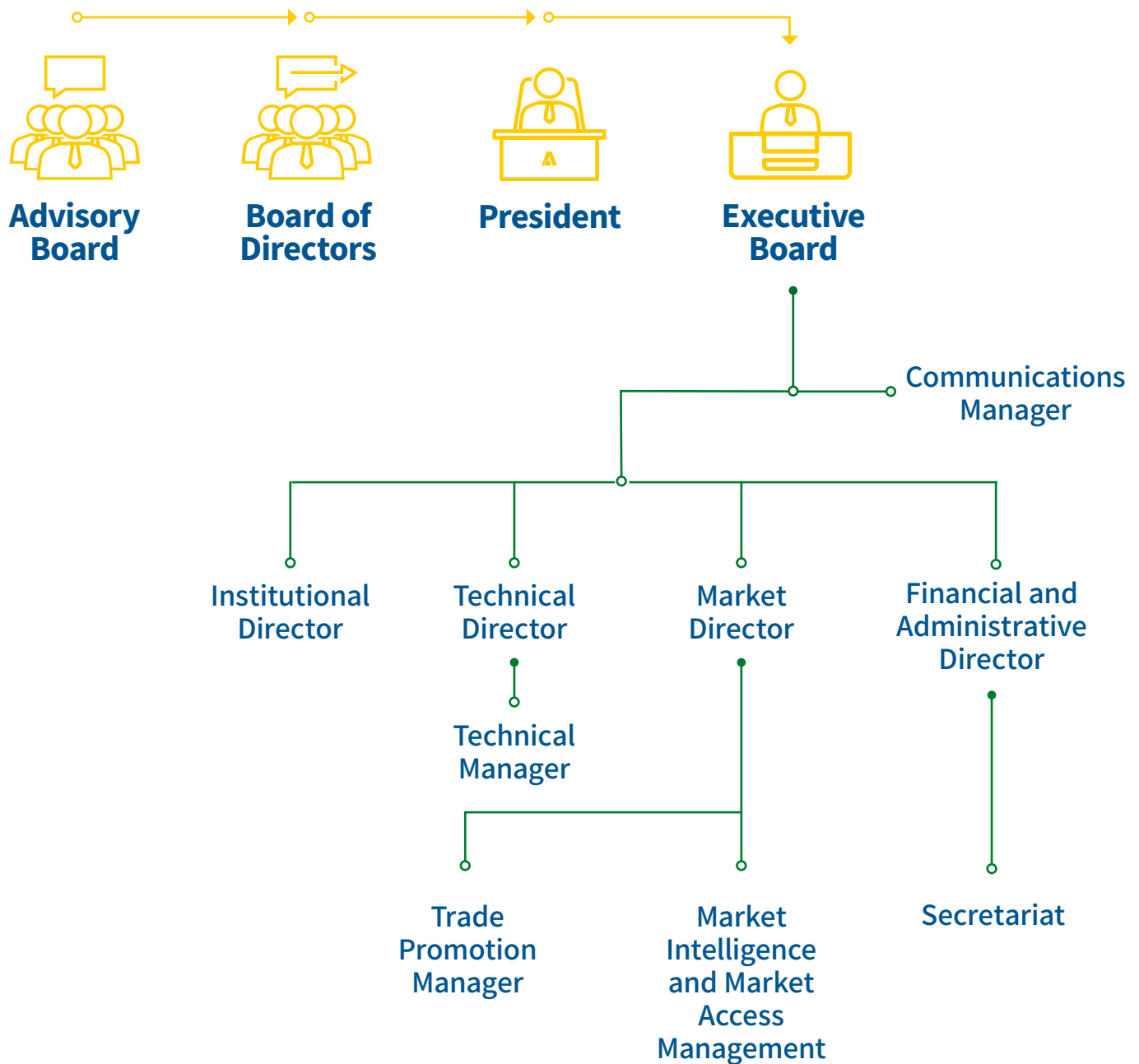
ABPA has an advisory board and a board of directors that guide how it works alongside the other stakeholders.

The membership structure of ABPA comprises

12 Themed Chambers, in which technical, legislative, situational, and market access issues are discussed. These chambers operate as interdependent agencies in which professional personnel from companies discuss issues; they consolidate proposals that are put forward to government bodies, in accordance with the Theme of each Chamber.

- Chamber for Markets - Poultry Division
- Chamber for Markets - Pigs Division
- Chamber for Commercial Eggs and Egg Products
- Chamber for Poultry Genetics Companies
- Logistics Chamber
- Sectoral Integration Chamber
- Contract Grower Relations Chamber
- Chamber for Legal and Legislative Affairs
- Chamber for Labor and Workplace Affairs
- Health and Production Chamber
- Chamber for Technology, Processes and Public Health
- Sustainability Chamber

Organization Chart



International Affiliations and Partnerships

The Brazilian Association for Animal Protein takes part in international affiliations and partnerships in order to promote the poultry and pig-raising industries around the world. Pursuing good international trading practices, the principle of complementarity, and safeguarding food security, ABPA believes that everyone should have access to delicious, wholesome, nutritious and affordable food.

We therefore have several partners. Together we can help local populations to put high-quality animal protein on their tables!



International Poultry Council (IPC)



USA Poultry and Egg Export Council (USAPEEC)



Asociación Latinoamericana de Avicultura (ALA)
Latin American Poultry Association



Consejo Mexicano de la Carne (COMECARNE)
Mexican Meat Council



China Entry-Exit Inspection and Quarantine Association (CIQA)



Association of Meat Importers & Exporters (AMIE)



ABPA

BRAZILIAN
ASSOCIATION
OF ANIMAL
PROTEIN

Brazil's Poultry- and Pork-raising Industries and their Social Impacts



Brazil has a natural talent for producing food. The country's plentiful supply of cereals and its favorable climate are the drivers of productivity gains - even before any use of advanced technology. After significant investments and five decades of sectoral professional enhancement, Brazil's poultry-raising and pig-raising industries stand out for their competitive edge.

These highly developed segments generate 4.1 million direct and indirect jobs: their social effects are remarkable. Brazil's poultry and pork industries have adopted an "integrated" production model: over 100,000 families are engaged in a system of contract farmers that keeps men and women farmers on the land.

There are scores of small towns throughout the heart of the country, whose economies depend

directly and indirectly on slaughterhouses in the region. Several of these towns rank among the country's most highly-developed cities, in accordance with a survey conducted by Embrapa Suínos e Aves, (the government agricultural research company's poultry and pigs branch) based upon data from the Rio de Janeiro State Federation of Industries (FIRJAN).

The social benefits of poultry and pig-raising go far beyond the generation of employment and income. In urban areas, chicken meat and pork, and eggs, are essential for ensuring food security. These are three of the most commonly-consumed sources of protein in Brazil - chicken meat is, per capita, the most widely consumed. These industries play exactly the same role in more than 150 nations worldwide. There are no frontiers to food security for Brazil's poultry- and pig-raising industries.

The Importance of Animal Protein: Development and Employment in the Heart of the Country

The following ranking shows the development index of towns on a state- and federal-level scale, linked to there being poultry and pork production industries in the towns.

LAJEADO

2° RS and 6° BR

TOLEDO

2° PR and 7° BR

CONCÓRDIA

1° SC and 8° BR

PARANAVÁI

3° PR and 18° BR

CHAPECÓ

2° SC and 25° BR

SERAFINA CORRÊA

6° RS and 57° BR

MEDIANEIRA

8° PR and 61° BR

SÃO GABRIEL DO OESTE

1° MS and 126° BR

LUCAS DO RIO VERDE

1° MT and 148° BR

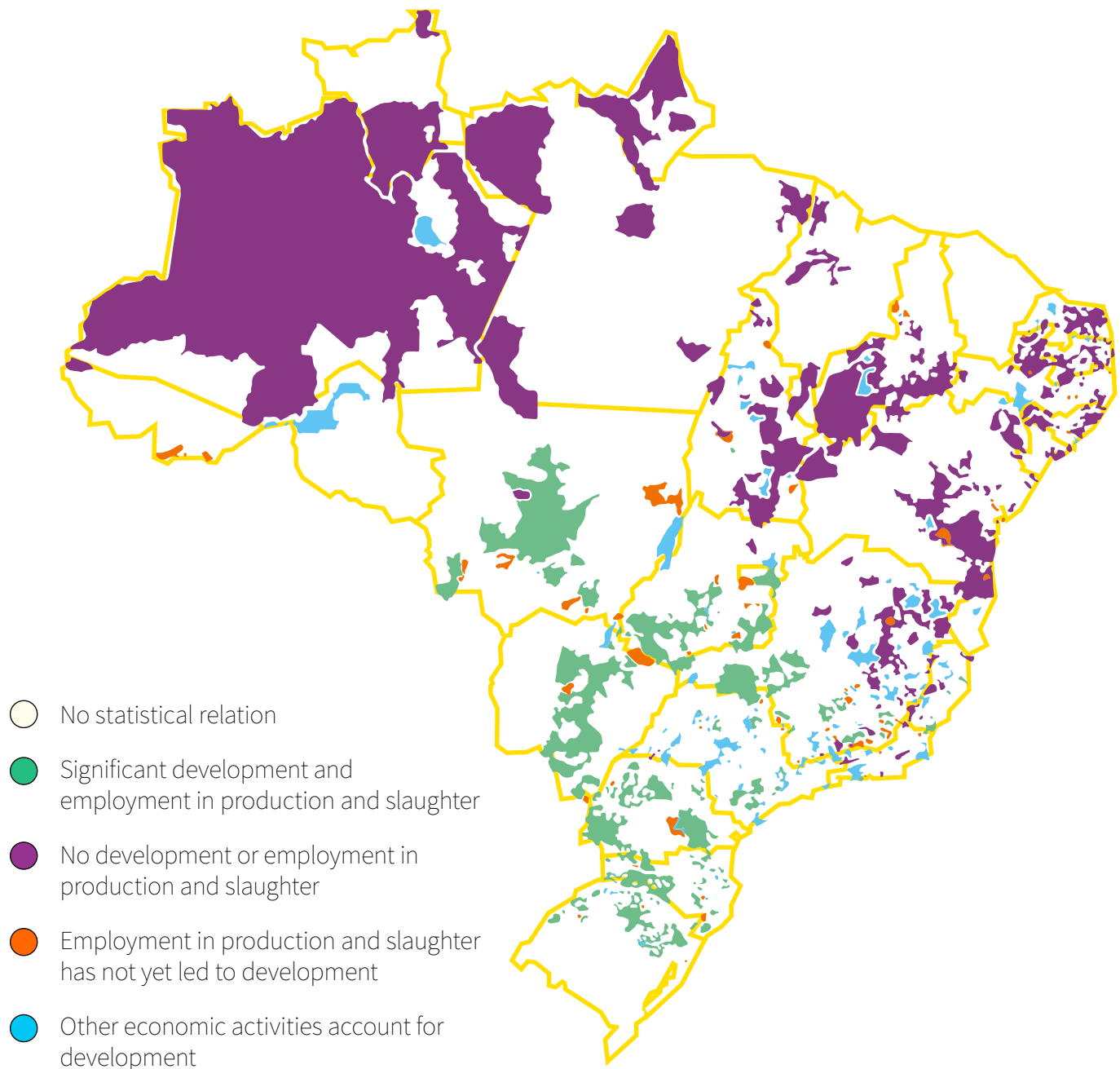
MARAU

34° RS and 176° BR

RIO VERDE

12° GO and 400° BR

Spatial relationship between the FIRJAN development index and employment in the segments of poultry and pork production and slaughter, by Brazilian municipality, 2016.



Source: EMBRAPA SUÍNOS e AVES, 2016.

Sustainable Animal Protein

Brazil's animal protein exporting industry is noted for its sustainability.

The favorable climate, and investments in renewable energy sources, enable Brazil to produce chicken meat at levels of CO₂ emissions 45% below those of the United Kingdom, and 50% lower than France's chicken production segment, according to data published by DEFRA-UK.

Furthermore, virtually all of Brazil's poultry meat and pork production comes from areas outside the Amazon biome. Brazil's southern and south-eastern regions account for more than 80% of production of those proteins.

In this way, while internal factors help bring down CO₂ emissions, the companies are investing in countless initiatives designed to preserve and reuse resources, in order to boost productivity and reduce environmental impacts.

Brazil's environmental legislation is one of the

most-advanced and far-reaching in the world, mandating actions that aim to conserve the environment by directly involving the actors in the production chains.

The environmental legal framework as it has been put into place by the Brazilian Forestry Code and the Low-Carbon Agriculture Program requires such steps as the introduction of permanent preservation areas.

According to data published by Embrapa Territorial (2017), over 5,600,000 km², in other words 66.3% of the territory, is made up of areas dedicated to protecting, preserving and conserving the country's native vegetation. On average, with 30.2% of its territory occupied by farms and holdings, rural Brazil uses only half (50.1%) of the surface area of its properties. Nearly one-quarter (25.6%) of the entire area of the country, according to the Rural Environmental Registry (Cadastro Ambiental Rural — CAR), is dedicated to the preservation of native vegetation on rural properties.

Source: DEFRA, 2008; JRC, 2010; EMBRAPA TERRITORIAL, 2017.

Agrobusiness: Produce and Preserve

Preserved
vegetation in
rural properties

25.6%

Native
pastures

8.0%

**Productive
areas in rural
properties**

30.2%

Planted
pastures

13.2%

Crops

7.8%

Planted
forest

1.2%

Others

3.5%

Conservation
areas

10.4%

Indigenous
land

13.8%

**Native
forest**

66.3%

Unclaimed
land

16.5%

Cities,
infrastructures
and others

3.5%

Food Safety and Food Security

Permanent, sustainable access to wholesome food is one of the largest global challenges to the food security of populations. Brazil is one of the world's largest protein producers and exporters: its ability to supply safe, sustainable products has become one of the country's fundamental commitments to ensuring the world market's continued access.

Brazil's privileged position is the result of the country's natural capacity for producing foods, as well as the sanitary status of its herds and flocks. It is one of the few poultry-producing countries worldwide never to have recorded an outbreak of Avian Influenza.

Nor has the country reported a single case of African Swine Fever (ASF) for over forty years. Both of these are notifiable diseases for the World Animal Health Organization (OIE) and would restrict and/or prevent access to a wide range of markets. So there is a permanent on-going effort to maintain biosecurity and animal welfare.

Good manufacturing practices have enabled Brazil's poultry and pork industries to move forwards in their commitments to the prudent use of antimicrobials. This is in line with regulatory processes laid down by the Ministry of Agriculture, Livestock, and Food Supply (MAPA), which follows the guidelines of the tripartite intergovernmental organizations WHO/FAO/OIE.

ABPA is a member of the ALLIANCE for the responsible use of antimicrobials, and has supported sectoral discussions and educational initiatives to encourage the responsible and rational use of antimicrobials. One of the ALLIANCE's mottoes has been to promote and disseminate throughout the several links in the production chain, practices that will help prevent animal diseases.



Animal Welfare

Good production practices are principles that inform the output of companies associated with ABPA. Brazil's Official Veterinary Service performs the mandatory inspection of the companies' self-control programs. A range of tools are employed in order to monitor the welfare of the animals and oversee all the stages of production.

Companies are expected to comply with standards for the welfare of animals raised for slaughter and these range from the means of transport of live animals to the stunning methods used in humane slaughter.



Sustainable Development Goals – SDGs

United Nations (UN)

The United Nations' Sustainable Development Goals (SDGs) were launched in 2015, in order to continue the work of the Millennium Development Goals (MDGs).

The multi-sectoral SDGs aim to address mankind's challenges by putting forward 17 objectives and 169 goals for such areas as hunger, sanitation, biodiversity, ethics, and human and social rights.

ABPA, as a member and partner of the International Poultry Council (IPC), has undertaken to focus on five of the 17 UN Sustainable Development Goals, and encourages its members to introduce measure that can help achieve these goals.

The Five Goals are:



Goal 2 - Zero Hunger: To eradicate hunger, attain food security, improve nutrition, and promote sustainable agriculture; To share good practices and promote sustainable production.



Goal 3 - Good Health and Well-being: Ensuring healthy lives and promoting well-being for everyone at all ages; Promoting poultry meat as a healthy choice and sharing good handling and production practices.



Goal 4 - Quality Education: Promoting capacity-building so as to ensure sustainable quality and production - Supporting research and scientific projects, congresses and events.



Goal 9 - Industry, Innovation, and Infrastructure: Supporting innovative and sustainable industry. Focusing on the efficiency of resource use in order to make our footprint more sustainable and enhance the aspects of animal health and welfare. Focusing on improvements in infrastructure in order to minimize food wastage.



Goal 13 - Climate Action (climate change): To encourage all stakeholders in the value chain to introduce the most recent innovations and contribute towards the sustainability goals. Promoting and supporting holistic, low-emissions strategies; including the concepts of precision agriculture, throughout the chain.



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SIAVS

Visit www.siavs.com.br



ABPA organizes the International Poultry and Pork Show (SIAVS), Brazil's largest event in this segment!

The next edition is scheduled to take place from August 3 - 5, 2021. SIAVS 2021 will bring together purchasers, technical specialists, researchers, consultants, and students - as well as political and sectoral leaders. Thousands of participants are expected - from Brazil and from around the world.

The Farmers' Project is one of several exclusive attractions over the three days of the trade show. It is dedicated to contract and independent growers. It is the only event in Brazil in which producers and exporters which are members of the Brazilian Association for Animal Protein participate.

SIAVS is the most wide-ranging technical-scientific and political-economic program about the industry. Brazilian and international experts are confirmed to participate in the debates.

AT SIAVS 2019



- + 20,000 visitors from 51 countries
- + 170 exhibitors
- + 100 speakers
- + 1,700 attendees
- + 1,600 farmers



ABPA Global Presence



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-  Countries visited on official missions and international trade fairs and events
-  Countries that visited Brazil through technical missions, authorities and international delegations





Chicken Meat

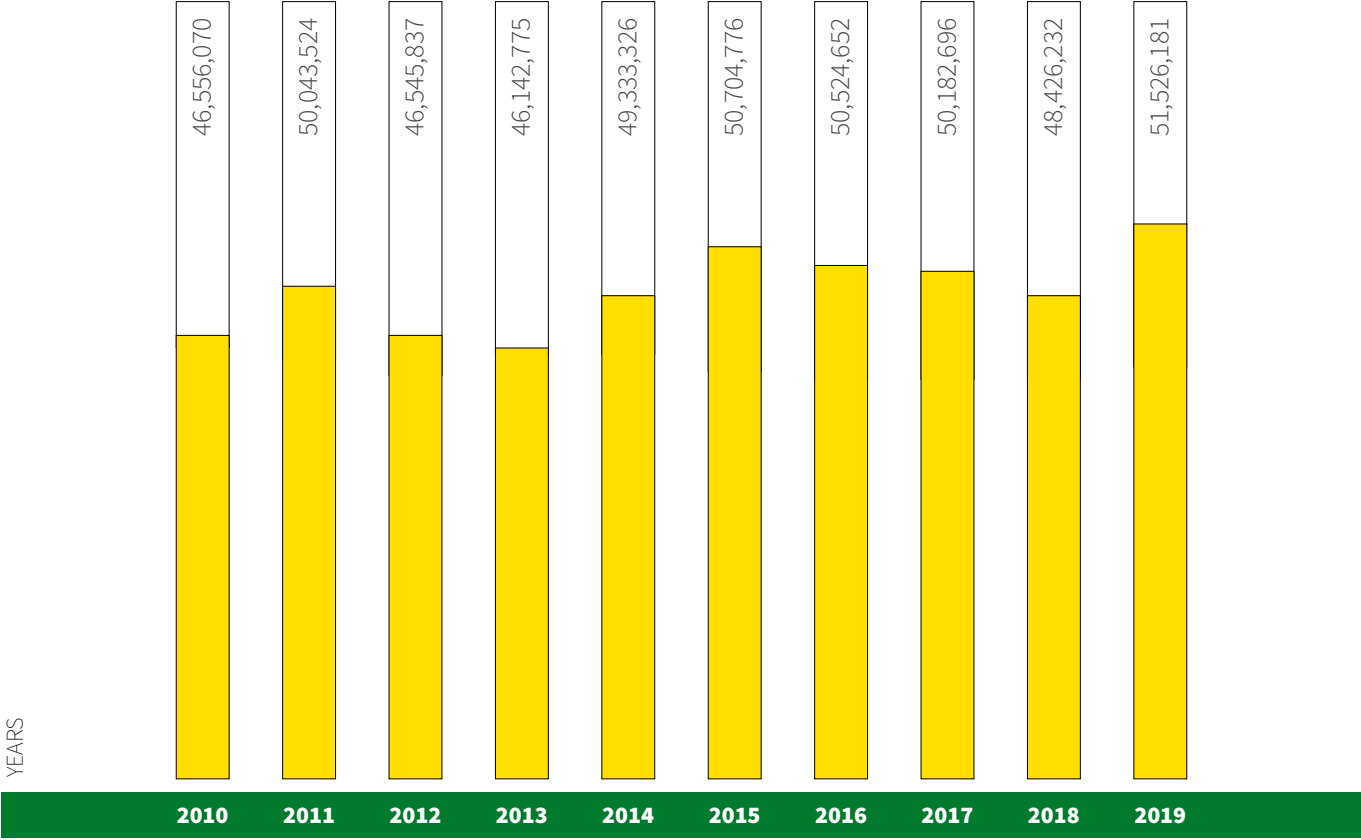


Brazilian Production

Placement of Breeders

(heads)

Source: ABPA

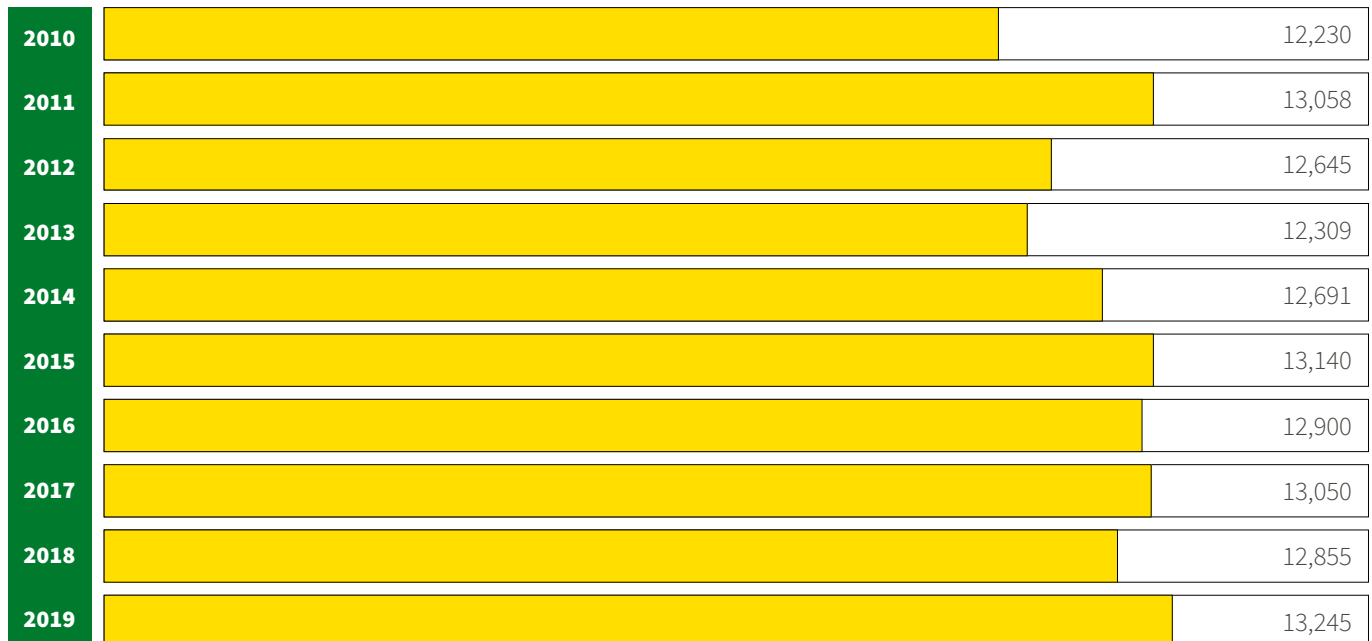


Brazilian Chicken Meat Production

(1,000 MT)

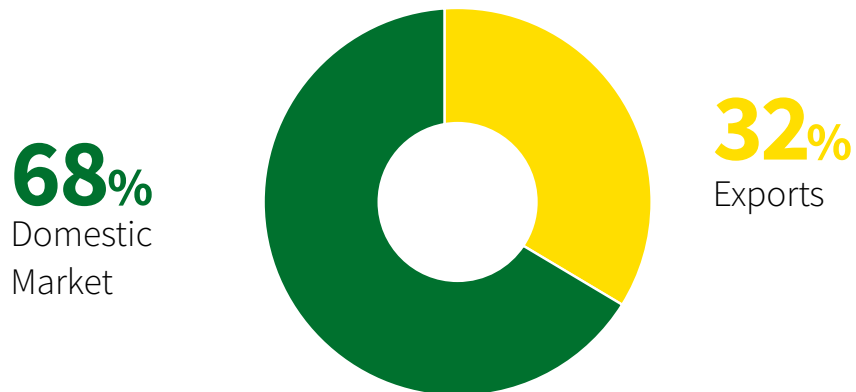
Source: ABPA

YEARS



Destination of Brazilian Chicken Meat Production in 2019

Source: ABPA



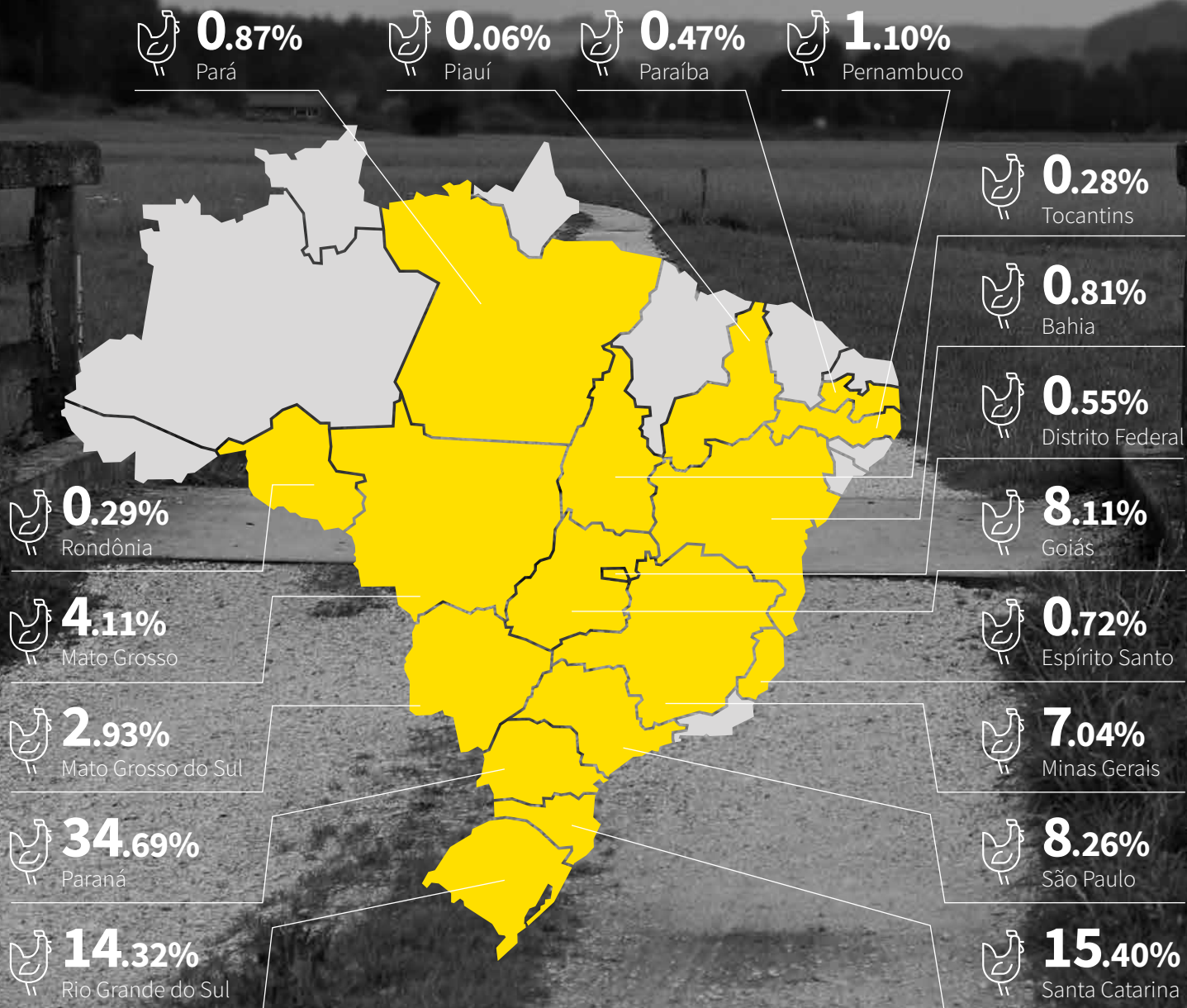
Source: ABPA

Chicken Meat Per Capita Consumption (kg per person)

2010	44.09
2011	47.38
2012	45.00
2013	41.80
2014	42.78
2015	43.25
2016	41.10
2017	42.07
2018	41.99
2019	42.84

Chicken Slaughtering in 2019

Source: Ministry of Agriculture, Livestock and Supply



World Market

World Chicken Meat Market

(1,000 MT)

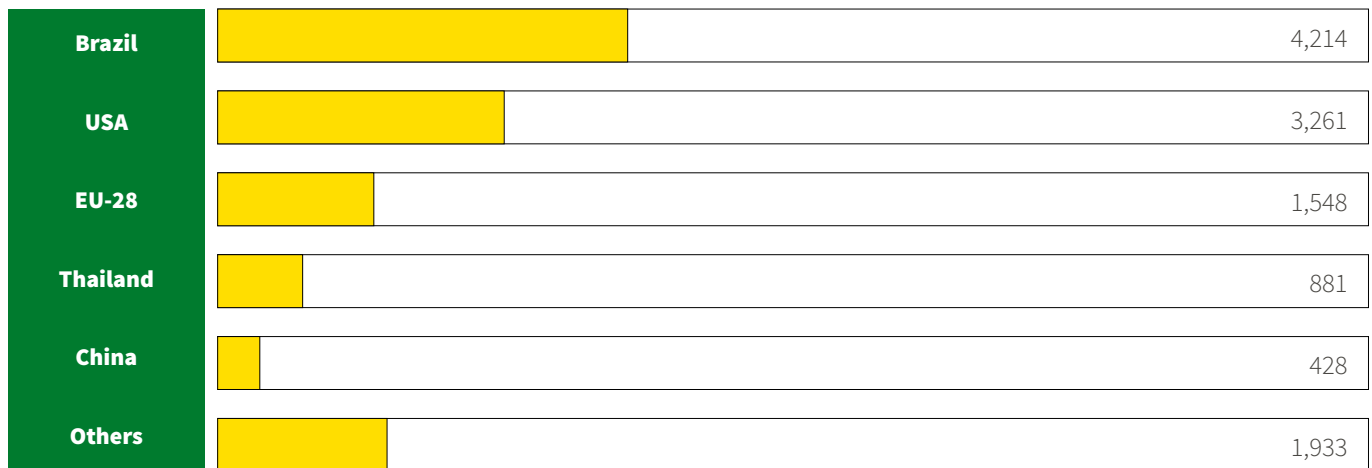
Source: USDA/ABPA

Production 2019

Total 98,594

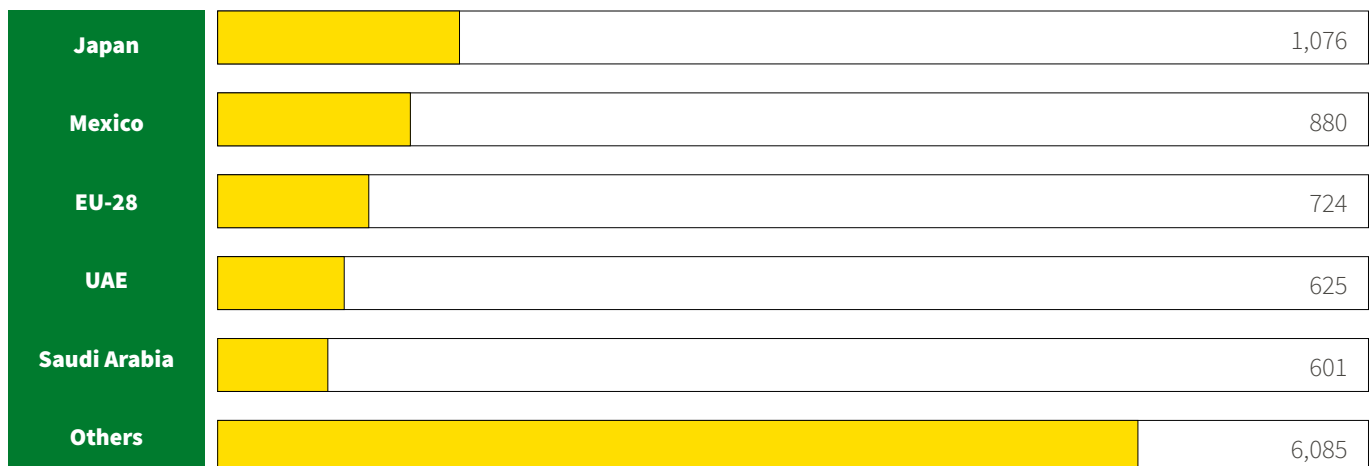


Export 2019



Source: USDA/ABPA

Import 2019



Source: USDA

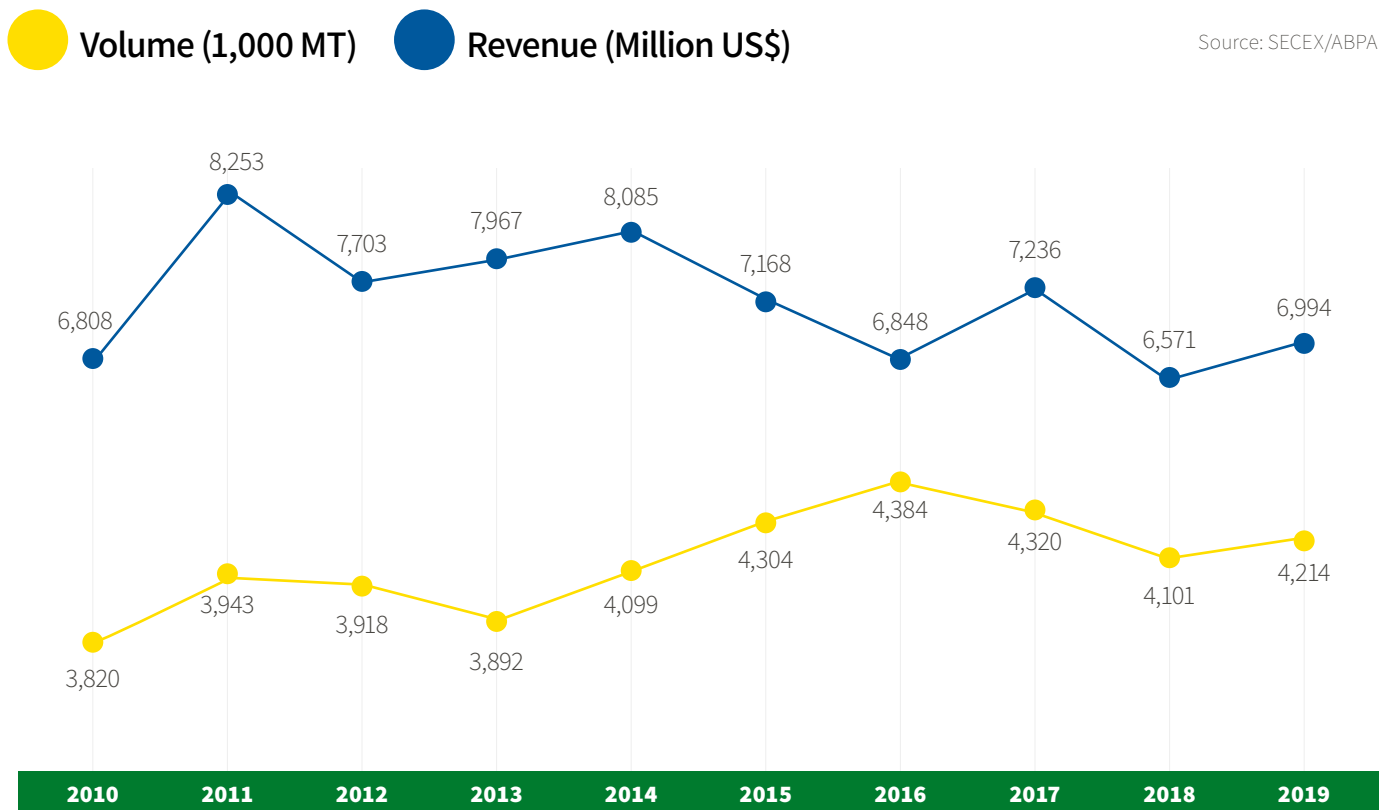
Brazilian Exports

NCM Codes of Chicken Meat:

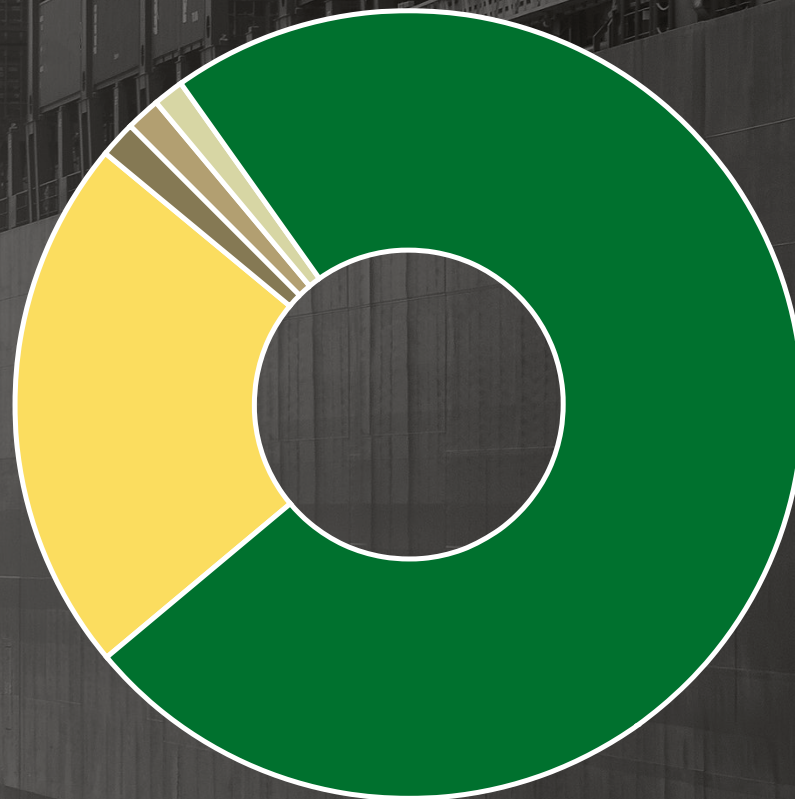
0207.11.00, 0207.12.00, 0207.13.00, 0207.14.00, 0210.99.00, 0210.99.11, 1602.32.10, 1602.32.20, 1602.32.30 and 1602.32.90

Brazilian Exports of Chicken Meat

Historical Serie



Brazilian Chicken Meat Exports by Product in 2019



67% Cuts

26% Whole

3% Salted

2% Processed

2% Sausages and
Similar Products

Source: SECEX/ABPA

Brazilian Chicken Meat Exports

2018 x 2019 (MT)

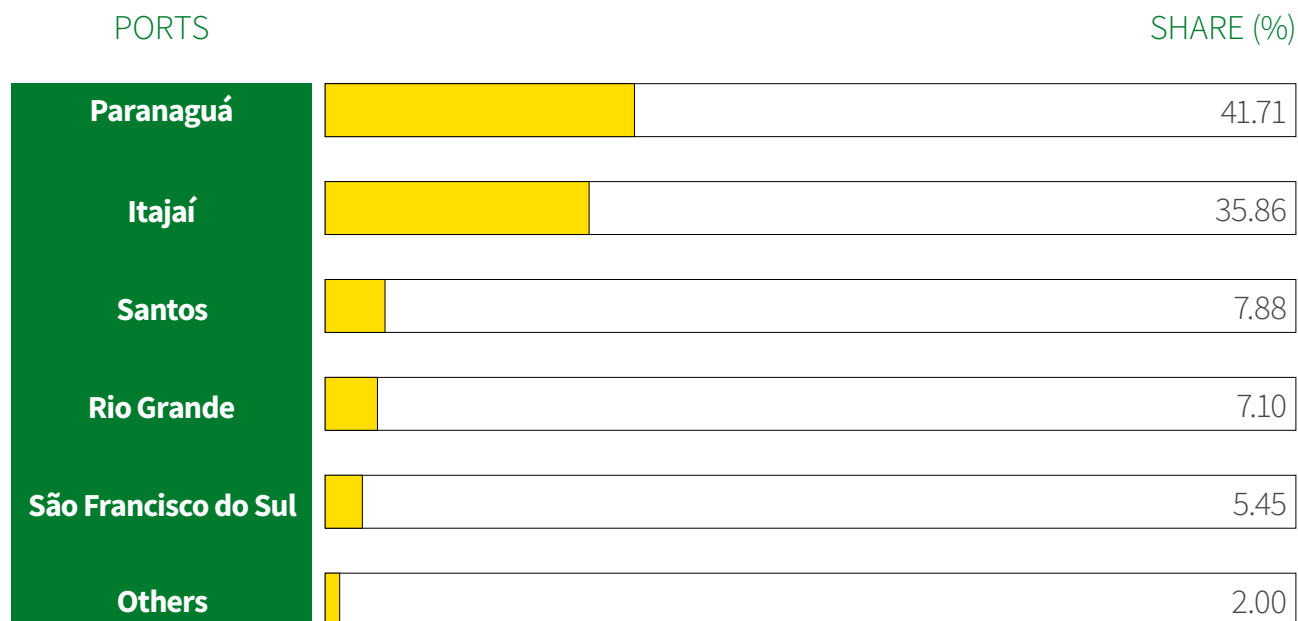
Source: SECEX

	Whole			Cuts			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%
Jan	90,389	73,158	(19.06)	215,035	187,415	(12.84)	9,632	6,482	(32.70)
Feb	84,277	84,287	0.01	204,590	205,310	0.35	9,099	8,605	(5.43)
Mar	99,630	94,129	(5.52)	250,799	223,748	(10.79)	9,551	7,414	(22.37)
Apr	68,329	100,046	46.42	167,382	231,653	38.40	6,397	9,890	54.60
May	89,713	98,848	10.18	224,643	253,744	12.95	7,380	8,438	14.35
Jun	54,006	113,910	110.92	166,217	247,706	49.03	6,406	8,476	32.32
Jul	131,045	95,776	(26.91)	307,251	260,672	(15.16)	9,306	8,388	(9.86)
Aug	107,511	84,065	(21.81)	260,966	216,654	(16.98)	9,205	7,650	(16.89)
Sep	98,284	85,620	(12.89)	236,952	241,439	1.89	9,324	7,700	(17.41)
Oct	101,591	86,776	(14.58)	236,459	243,055	2.79	7,917	6,932	(12.44)
Nov	81,203	79,445	(2.17)	215,424	229,778	6.66	8,574	7,108	(17.10)
Dec	102,988	100,294	(2.62)	223,551	260,715	16.62	7,129	7,584	6.39
Total	1,108,967	1,096,354	(1.14)	2,709,270	2,801,890	3.42	99,920	94,669	(5.26)

Salted			Sausages and Similar Products			Total		
2018	2019	%	2018	2019	%	2018	2019	%
8,224	7,353	(10.59)	7,267	7,332	0.89	330,546	281,740	(14.77)
6,410	11,312	76.48	5,830	7,236	24.11	310,207	316,750	2.11
7,697	9,592	24.61	8,561	5,658	(33.91)	376,238	340,541	(9.49)
5,187	12,537	141.68	3,924	6,016	53.31	251,221	360,142	43.36
6,239	13,275	112.76	5,246	7,987	52.25	333,221	382,292	14.73
3,795	10,684	181.51	5,004	9,761	95.05	235,429	390,537	65.88
6,880	12,821	86.37	9,083	9,243	1.77	463,564	386,901	(16.54)
10,086	9,933	(1.51)	8,721	7,402	(15.13)	396,489	325,704	(17.85)
11,058	9,460	(14.44)	7,403	9,021	21.84	363,021	353,240	(2.69)
10,471	8,622	(17.66)	9,729	7,660	(21.27)	366,168	353,045	(3.58)
9,042	9,389	3.84	7,721	6,349	(17.77)	321,965	332,069	3.14
9,888	12,073	22.10	9,012	11,274	25.10	352,567	391,939	11.17
94,977	127,050	33.77	87,503	94,938	8.50	4,100,636	4,214,902	2.79

Brazilian Exporting Ports of Chicken Meat in 2019

Source: SECEX



Brazilian Exporting States of Chicken Meat in 2019

Source: SECEX

 **0.17%**
Others

 **0.31%**
Distrito Federal

 **3.88%**
Goiás

 **0.26%**
Espírito Santo

 **2.27%**
Minas Gerais

 **4.84%**
São Paulo

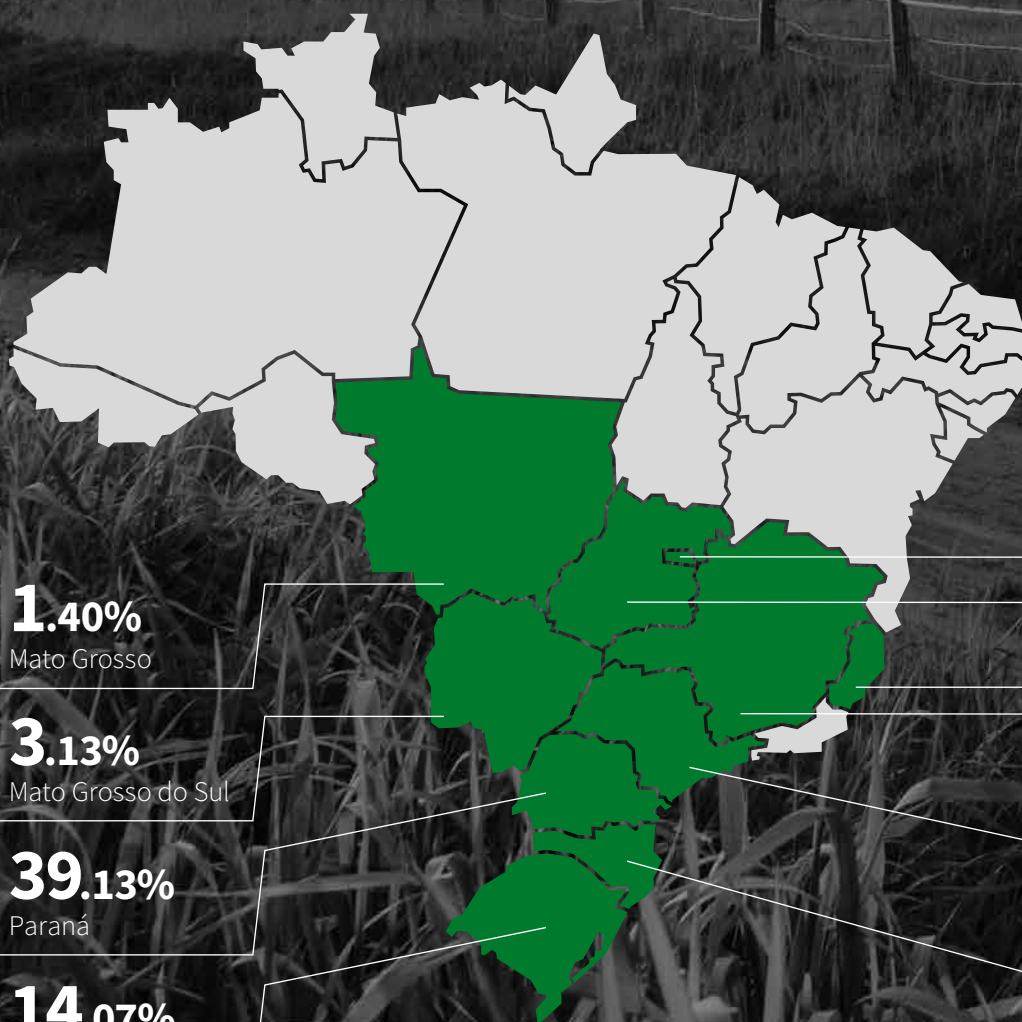
 **30.53%**
Santa Catarina

 **1.40%**
Mato Grosso

 **3.13%**
Mato Grosso do Sul

 **39.13%**
Paraná

 **14.07%**
Rio Grande do Sul



Importing Countries

in 2019

AFRICA

Angola
Benin
Burkina Faso
Cameroon
Cape Green
Central African Republic
Chad
Comoro Islands
Congo
Democratic Republic of Congo
Djibouti
Egypt
Equatorial Guinea
Ethiopia
Gabon
Gambia
Ghana
Guinea
Guinea Bissau
Ivory Coast
Kenya
Liberia
Libya
Madagascar
Malawi
Mauritania

Mauritius Islands
Mayotte Islands
Morocco
Mozambique
Namibia
Niger
Sao Tome and Principe
Seychelles
Sierra Leone
Somalia
South Africa
Southern Sudan
Sudan
Tanzania
Togo
Zambia

AMERICA

Anguilla
Antigua and Barbuda
Argentina
Aruba
Bahamas
Belize
Bermuda
Bolivia

Bonaire, Saint Eustatius and Saba
British Virgin Islands
Canada
Cayman Islands
Chile
Cuba
Curacao
Dominica
Dominican Republic
Grenade
Guyana
Haiti
Honduras
Mexico
Montserrat
Paraguay
Peru
Saint Kitts and Nevis
St. Maarten
Suriname
Trinidad and Tobago
Uruguay

ASIA

Afghanistan
Armenia

Azerbaijan
Brunei Darussalam
Cambodia
China
East Timor
Hong Kong
India
Japan
Malaysia
Maldives
Mongolia
Myanmar
Pakistan
Philippines
Singapore
South Korea
Turkmenistan
Uzbekistan
Vietnam

EXTRA-EU EUROPE

Albania
Macedonia
Moldova
Montenegro
Norway
Russia

Serbia
Switzerland

OCEANIA

American Samoa
Marshall Islands
New Caledonia
Tonga
Wallis and Futuna Islands

MIDDLE EAST

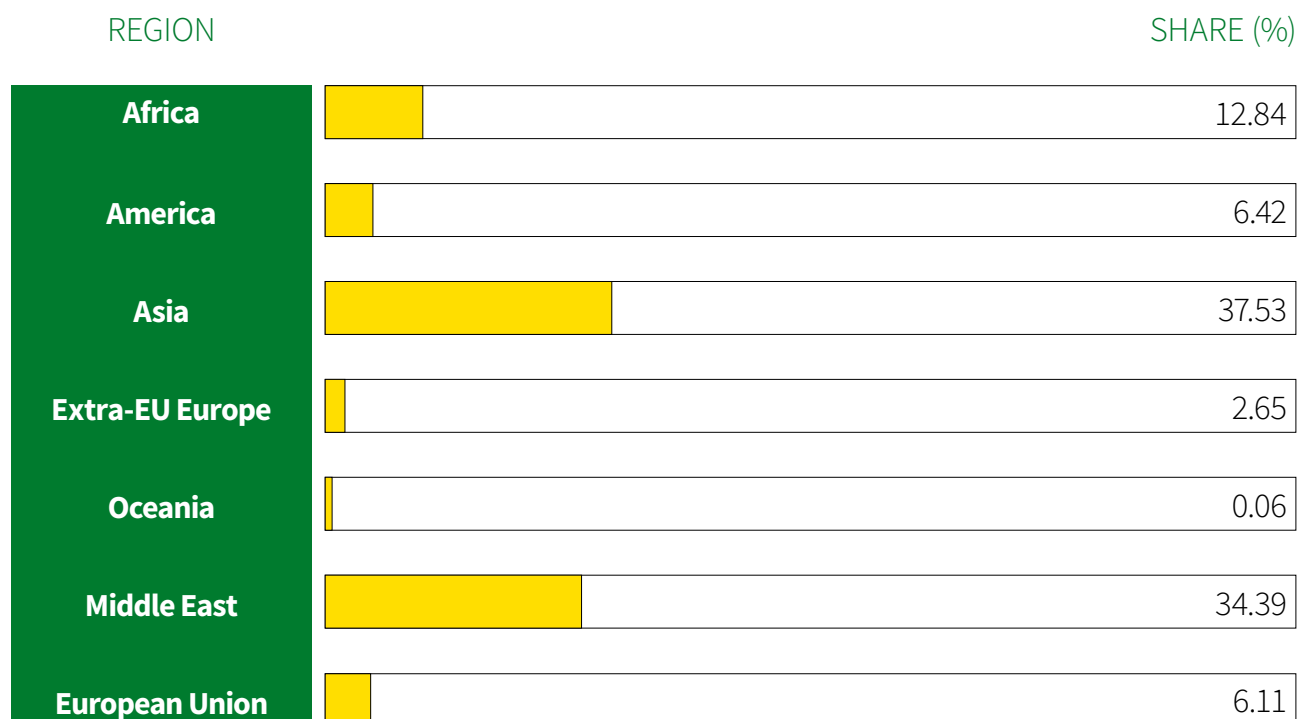
Bahrain
Georgia
Iran
Iraq
Israel
Jordan
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
Turkey
United Arab Emirates
Yemen

EUROPEAN UNION

Austria
Belgium
Bulgaria
Cyprus
Denmark
Finland
France
Germany
Greece
Ireland
Italy
Malta
Netherlands
Portugal
Romania
Spain
United Kingdom

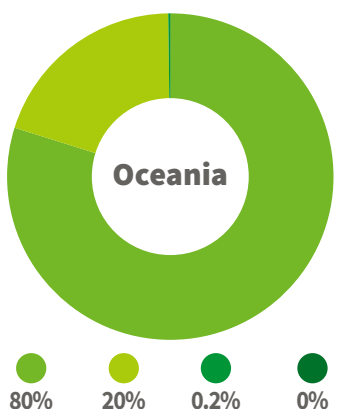
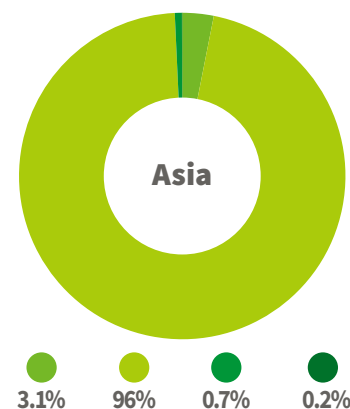
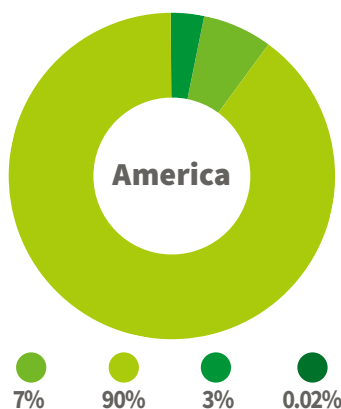
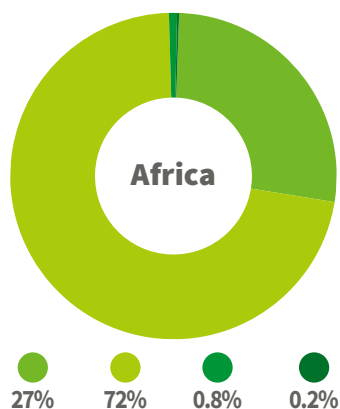
Share of Brazilian Exports by Region in 2019

Source: SECEX



Share of Brazilian Exported Products by Region

Source: SECEX



- Whole
- Cuts
- Processed
- Salted

Sausages and similar products are not included

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Whole			Cuts		
	2018	2019	%	2018	2019	%
Middle East	866,625	884,902	2.11	477,972	527,907	10.45
Saudi Arabia	342,291	332,065	(2.99)	143,768	136,763	(4.87)
United Arab Emirates	155,715	176,836	13.56	153,652	164,042	6.76
Kuwait	92,123	85,225	(7.49)	30,821	29,353	(4.76)
Iraq	55,080	38,388	(30.30)	47,629	70,613	48.26
Yemen	82,620	104,878	26.94	2,899	1,089	(62.44)
Oman	54,859	62,217	13.41	19,712	20,212	2.54
Qatar	42,212	46,852	10.99	21,028	27,205	29.38
Jordan	21,500	14,216	(33.88)	27,469	33,605	22.33
Bahrain	18,66	21,773	16.69	5,881	9,404	59.91
Georgia	1,221	2,389	95.64	7,927	12,713	60.37
Turkey	37	21	(42.07)	11,176	14,617	30.80
Others	308	41	(86.57)	6,010	8,291	37.95

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
2,811	2,275	(19.09)	1,266	1,689	33.33	1,348,675	1,416,773	5.05
377	-	-	-	-	-	486,437	468,827	(3.62)
233	254	8.89	101	59	(41.59)	309,702	341,191	10.17
297	213	(28.32)	-	-	-	123,240	114,791	(6.86)
1,422	1,072	(24.59)	-	-	-	104,130	110,073	5.71
10	2.0	(80.75)	-	-	-	85,530	105,969	23.90
18	8	(58.77)	-	-	-	74,589	82,436	10.52
85	220	158.81	-	-	-	63,324	74,276	17.30
-	-	-	-	-	-	48,969	47,821	(2.34)
0.7	0.01	(98.79)	-	-	-	24,541	31,177	27.04
114	129	12.96	1,096	1,629	48.62	10,359	16,861	62.76
254	368	44.83	-	-	-	11,467	15,007	30.87
-	10	-	69	-	-	6,387	8,343	30.62

Brazilian Exports by Country (MT)

Source: SECEX

Destino	Whole			Cuts		
	2018	2019	%	2018	2019	%
Asia	45,284	48,387	6.85	1,324,677	1,487,222	12.27
China	134	434	222.80	437,936	584,880	33.55
Japan	5,805	6,442	10.97	383,673	407,546	6.22
Hong Kong	2,775	3,103	11.80	208,614	179,719	(13.85)
South Korea	0.1	1.5	2,681	113,192	119,815	5.85
Singapore	15,483	15,817	2.15	81,100	81,558	0.56
Philippines	27	56.5	105.51	52,427	61,923	18.11
Vietnam	-	0.2	-	18,293	25,967	41.95
Afghanistan	6,337	12,528	97.69	1,906	5,398	183.27
Malaysia	-	158	-	10,768	10,976	1.93
Maldives	5,946	4,624	(22.24)	2,887	3,159	9.42
Turkmenistan	2,482	2,209	(11.01)	8,346	1,950	(76.63)
East Timor	4,096	2,643	(35.49)	776	1,424	83.36

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
9,214	10,408	12.95	688	422	(38.66)	1,379,863	1,546,440	12.07
-	63	-	-	-	-	438,071	585,377	33.63
8,521	10,074	18.23	-	-	-	397,999	424,063	6.55
394	0.9	(99.78)	-	-	-	211,783	182,822	(13.67)
5.4	4.2	(21.40)	-	-	-	113,197	119,821	5.85
33	134	308.03	-	-	-	96,616	97,509	0.92
0.004	0.1	3,425	-	-	-	52,454	61,979	18.16
-	-	-	-	-	-	18,293	25,967	41.95
3.0	41.1	1,269	-	-	-	8,246	17,968	117.90
-	-	-	-	-	-	10,768	11,134	3.39
36	42.84	19.48	-	-	-	8,869	7,826	(11.76)
95.4	-	-	83	240	187.69	11,006	4,399	(60.04)
-	45.2	-	-	-	-	4,873	4,111	(15.63)

Brazilian Exports by Country (MT)

Source: SECEX

Destino	Whole			Cuts		
	2018	2019	%	2018	2019	%
Asia	45,284	48,387	6.85	1,324,677	1,487,222	12.27
Cambodia	2.4	-	-	113	1,140	908.97
Armenia	156	252	61.22	1,344	257	(80.89)
Mongolia	-	-	-	50	425	750.23
Others	2,038	120	(94.09)	3,252	1,086	(66.60)

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
9,214	10,408	12.95	688	422	(38.66)	1,379,863	1,546,440	12.07
0.2	-	-	-	-	-	116	1,140	886.61
114	-	-	273	76	(72.06)	1,887	585	(69.00)
-	-	-	-	-	-	50	425	750.23
13	2.7	(79.55)	332	106	(68.06)	5,634	1,315	(76.66)

Brazilian Exports by Country (MT)

Source: SECEX

Destino	Whole			Cuts		
	2018	2019	%	2018	2019	%
Africa	175,665	141,995	(19.17)	414,360	381,677	(7.89)
South Africa	3,842	2,263	(41.10)	326,458	267,792	(17.97)
Angola	49,211	31,348	(36.30)	15,548	26,734	71.94
Egypt	58,457	50,992	(12.77)	-	26.73	-
Libya	34,435	30,214	(12.26)	8,997	12,195	35.54
Namibia	434	51	(88.26)	9,422	14,109	49.74
Ghana	1,773	1,363	(23.13)	14,289	10,557	(26.12)
Liberia	750	1,885	151.51	1,192	6,220	421.87
Gabon	664	531	(20.09)	5,840	7,617	30
Congo	1,435	1,147	(20.08)	8,917	6,632	(25.62)
Democratic Republic of Congo	5,103	2,335	(54.25)	6,980	5,210	(25.36)
Mozambique	396	580	46.66	1,442	6,116	324.23
Mauritania	5,157	6,009	16.53	338	252	(25.48)

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
4,786	4,142	(13.46)	1,371	1,134.5	(17.25)	596,182	528,948	(11.28)
427	439	2.63	325	-	-	331,052	270,494	(18.29)
5.2	135.6	2,490	-	26	-	64,765	58,244	(10.07)
-	-	-	-	-	-	58,457	51,019	(12.72)
113	67.8	(39.82)	-	-	-	43,545	42,477	(2.45)
-	-	-	-	-	-	9,857	14,160	43.66
99	278.4	181.48	-	-	-	16,162	12,198	(24.52)
1,898	431	(77.30)	716	843	17.68	4,556	9,379	105.86
13.2	76	473.13	-	-	-	6,517	8,223	26.19
1.4	1.5	9.91	-	-	-	10,353	7,780	(24.85)
6.8	2.3	(66.58)	-	-	-	12,089	7,547	(37.58)
5.8	23	290.24	-	-	-	1,843	6,719	264.56
13.3	-	-	-	131	-	5,508	6,393	16.05

Brazilian Exports by Country (MT)

Source: SECEX

Destino	Whole			Cuts		
	2018	2019	%	2018	2019	%
Africa	175,665	141,995	(19.17)	414,360	381,677	(7.89)
Benin	709	183	(74.12)	2,391	4,031	68.60
Sierra Leone	587	72	(87.70)	1,231	3,219	161.55
Gambia	2,002	2,173	8.55	70	184	162.51
Djibouti	2,525	2,721	7.77	83	153	84.86
Equatorial Guinea	725	565	(22.12)	1,978	2,199	11.16
Comoro Islands	1,171	270	(76.96)	601	1,645	173.56
Guinea	896	556	(38.02)	1,690	1,219	(27.85)
Seychelles	474	450	(5.14)	1,057	1,250	18.20
Central African Republic	630	593	(5.80)	118	710	499.37
Chad	630	1,096	74.01	254	219	(13.81)
Tanzania	836	1,114	33.31	45	43	(5.26)
Kenya	355	893	151.39	33	74	124.82
Morocco	-	-	-	249	468	88.29
Others	2,469	2,591	4.94	5,137	2,804	(45.42)

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
4,786	4,142	(13.46)	1,371	1,134,5	(17.25)	596,182	528,948	(11.28)
1.0	19.1	1,807	-	-	-	3,100	4,233	36.53
35	254	622.77	190	-	-	2,043	3,546	73.52
894	988	10.54	-	-	-	2,965	3,344	12.78
1.8	1.9	4.77	-	-	-	2,610	2,876	10.22
19	1.8	(90.27)	-	-	-	2,722	2,766	1.60
5	111	2,230	6.0	9.0	49.31	1,783	2,035	14.10
51	124	142.98	134	27	(79.86)	2,771	1,925	(30.52)
20	46	133.81	-	-	-	1,551	1,745	12.51
-	81	-	-	4.1	-	748	1,389	85.56
0.2	-	-	-	-	-	884	1,314	48.76
11	30	174.35	-	-	-	892	1,187	33.10
-	1.0	-	-	-	-	388	968	149.40
305	396	29.83	-	-	-	554	864	56.09
862	636	(26.24)	-	95	-	8,468	6,125	(27.66)

Brazilian Exports by Country (MT)

Source: SECEX

Destino	Whole			Cuts		
	2018	2019	%	2018	2019	%
European Union	1,123	440	(60.81)	104,939	58,994	(43.78)
Netherlands	169	2.3	(98.63)	49,961	20,891	(58.19)
United Kingdom	491	52	(89.35)	11,888	5,398	(54.59)
Germany	0.9	1.9	108.03	16,185	7,799	(51.81)
Spain	178	246	37.92	18,075	19,189	6.16
Ireland	-	0.03	-	952	100	(89.49)
Italy	0.3	2.6	775.17	796	756	(5.08)
Portugal	0.2	2.5	1.158	1,530	2,206	44.19
Belgium	0.1	0.4	178.57	2,659	675	(74.61)
Greece	4.8	14	191.23	686	1,126	64.09
Others	279	119	(57.50)	2,207	854	(61.31)

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
69,119	68,910	(0.30)	86,802	121,378	39.83	261,983	249,722	(4.68)
18,086	14,592	(19.32)	58,430	73,538	25.86	126,646	109,024	(13.91)
27,708	36,978	33.46	21,387	32,964	54.13	61,473	75,393	22.64
20,498	14,539	(29.07)	5,228	11,817	126.03	41,911	34,156	(18.50)
107	0.2	(99.86)	77	-	-	18,437	19,435	5.41
2,719	2,460	(9.56)	279	451	61.65	3,950	3,011	(23.79)
0.03	0.03	3.23	223	1,591	613.03	1,020	2,350	130.40
-	0.1	-	-	-	-	1,530	2,209	44.35
0.3	4.0	1.413	1,177	992	(15.74)	3,837	1,671	(56.44)
0.1	0.2	118.18	-	-	-	691	1,141	64.98
0.2	337	215.903	0.03	24	80,400	2,486	1,334	(46.36)

Brazilian Exports by Country (MT)

Source: SECEX

Destino	Whole			Cuts		
	2018	2019	%	2018	2019	%
America	17,445	18,552	6.35	289,355	239,153	(17.35)
Mexico	161	25	(84.50)	111,107	97,962	(11.83)
Chile	89	0.1	(99.86)	44,703	42,490	(4.95)
Cuba	5,750	6,579	14.42	67,555	25,422	(62.37)
Peru	4,722	5,309	12.43	16,808	15,899	(5.41)
Canada	0.2	45	25.106	11,381	14,677	28.96
Bahamas	1,299	1,168	(10.08)	6,096	6,955	14.08
Curacao	346	630	81.95	4,477	6,322	41.21
Haiti	-	-	-	3,106	6,509	109.59
Aruba	622	300	(51.86)	4,009	4,124	2.86
Argentina	-	0.6	-	6,498	4,355	(32.98)
Grenade	-	-	-	3,654	3,864	5.73
Uruguay	459	118	(74.32)	0.1	20	26.901
Suriname	889	1,041	17.11	1,391	1,660	19.29
Antigua and Barbuda	137	185	35.49	2,396	2,757	15.04
Bolivia	2,130	2,003	(5.94)	94	376	300.00
St Maarten	224	395	76.18	1,195	1,535	28.50
Others	617	753	22.09	4,883	4,226	(13.46)

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
13,461	8,772	(34.84)	743	42	(94.34)	321,004	266,518	(16.97)
-	-	-	-	-	-	111,268	97,987	(11.94)
5,273	4,262	(19.18)	641	42	(93.43)	50,705	46,794	(7.71)
4.8	45	837.46	-	-	-	73,310	32,045	(56.29)
-	-	-	51	-	-	21,582	21,208	(1.73)
0.01	0.03	200.00	-	-	-	11,381	14,722	29.35
1.2	0.4	(69.10)	-	-	-	7,396	8,123	9.83
80	99	23.66	52	-	-	4,955	7,051	42.30
49.2	-	-	-	-	-	3,155	6,509	106.32
22	24	9.34	-	-	-	4,654	4,448	(4.43)
4,222	32	(99.23)	-	-	-	10,721	4,388	(59.07)
40	65	60.79	-	-	-	3,694	3,929	6.34
2,753	3,205	16.45	-	-	-	3,211	3,343	4.10
207	301	45.46	-	-	-	2,487	3,001	20.69
8.5	10	16.23	-	-	-	2,541	2,952	16.14
0.3	0.4	45.83	-	-	-	2,224	2,380	7.00
21	32	54.88	-	-	-	1,440	1,963	36.31
778	696	(10.58)	-	-	-	6,278	5,675	(9.61)

Brazilian Exports by Country (MT)

Source: SECEX

Destino	Whole			Cuts		
	2018	2019	%	2018	2019	%
Extra-EU Europe	1,160	222	(80.91)	97,476	106,484	9.24
Russia	-	0.11	-	64,668	64,332	(0.52)
Albania	622	95.2	(84.69)	9,464	16,293	72.16
Switzerland	-	1.17	-	12,268	14,956	21.91
Macedonia	-	-	-	6,347	5,874	(7.44)
Moldova	84	118	40.58	3,511	4,074	16.05
Others	455	7.4	(98.38)	1,219	955	(21.72)

Destino	Whole			Cuts		
	2018	2019	%	2018	2019	%
Oceania	1,666	1,857	11.47	490	452	(7.71)
New Caledonia	1,646	1,598	(2.91)	305	331	8.51
Wallis and Futuna Islands	-	189	-	-	-	-
Marshall Islands	9.1	55	502.21	11	65	499.37
Others	10	15	38.87	174	57	(67.43)

	Whole			Cuts		
	2018	2019	%	2018	2019	%
TOTAL	1,108,967	1,096,354	(1.14)	2,709,270	2,801,890	3.42

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
458	157	(65.60)	4,106	2,385	(41.91)	103,201	109,249	5.86
-	-	-	-	-	-	64,668	64,332	(0.52)
150	20	(86.96)	3,494	1,466	(58.05)	13,730	17,873	30.18
198	106	(46.45)	559	839	49.96	13,025	15,902	22.09
20	15	(25.77)	-	80	-	6,367	5,970	(6.24)
-	2.52	-	53	-	-	3,647	4,194	15.00
90	14.43	(83.93)	-	-	-	1,733	975	(43.71)

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
71	5.3	(92.44)	-	-	-	2,226	2,314	3.96
-	-	-	-	-	-	1,951	1,929	(1.13)
-	-	-	-	-	-	-	189	-
0.5	1.3	177.85	-	-	-	20	121	493.03
70	4.0	(94.31)	-	-	-	255	75	(70.46)

Processed			Salted			Total		
2018	2019	%	2018	2019	%	2018	2019	%
99,920	94,669	(5.25)	94,977	127,050	33.77	4,013,133	4,119,964	2.66



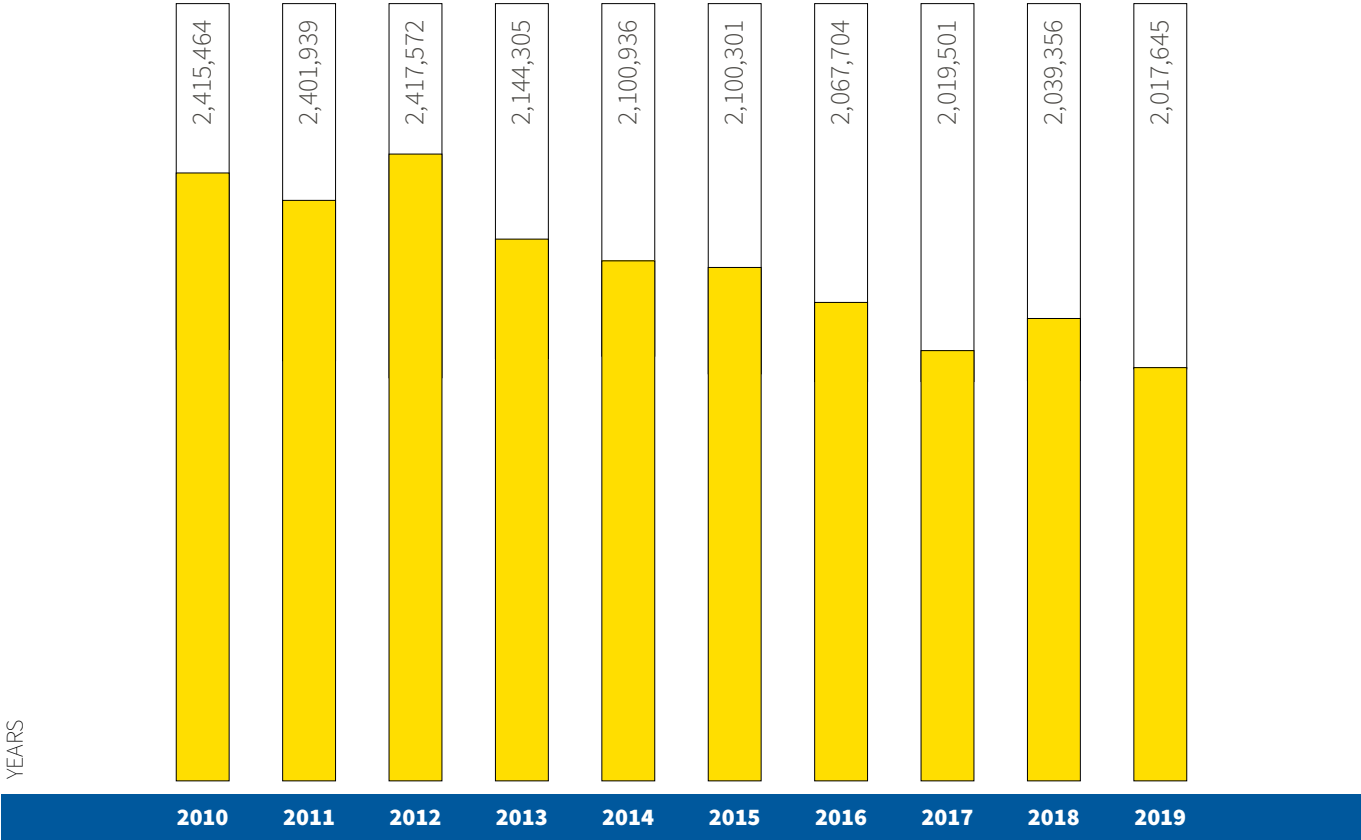
Pork Meat



Brazilian Production

Placement of Hog Breeders (heads)

Source: ABPA



Brazilian Pork Production

(1,000 MT)

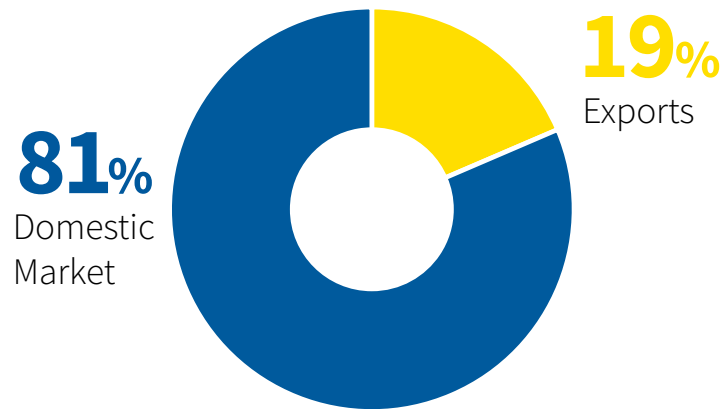
Source: ABPA

YEARS

2010		3,237
2011		3,397
2012		3,488
2013		3,411
2014		3,471
2015		3,643
2016		3,731
2017		3,758
2018		3,974
2019		3,983

Destination of Brazilian Pork Production in 2019

Source: ABPA



Source: ABPA

Pork Per Capita Consumption (kg per person)

2010	14.1
2011	14.9
2012	14.9
2013	14.5
2014	14.7
2015	15.1
2016	14.4
2017	14.7
2018	15.9
2019	15.3

Swine Slaughtering in 2019

Source: Ministry of Agriculture, Livestock and Supply

 **0.11%**
Acre


 **0.01%**
Sergipe


 **0.01%**
Bahia

 **3.54%**
Goiás


 **6.71%**
Mato Grosso


 **11.16%**
Minas Gerais

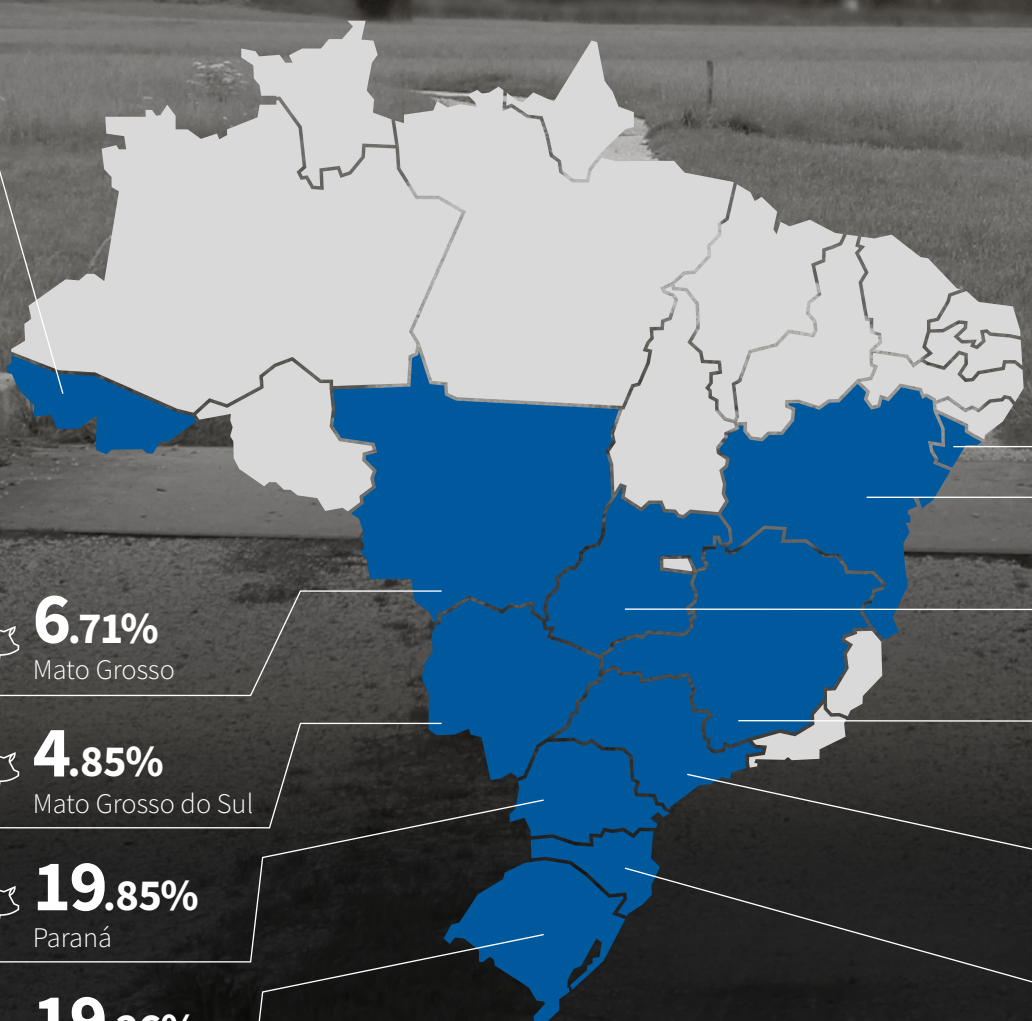
 **4.85%**
Mato Grosso do Sul

 **4.90%**
São Paulo

 **19.85%**
Paraná

 **29.59%**
Santa Catarina

 **19.26%**
Rio Grande do Sul



World Market

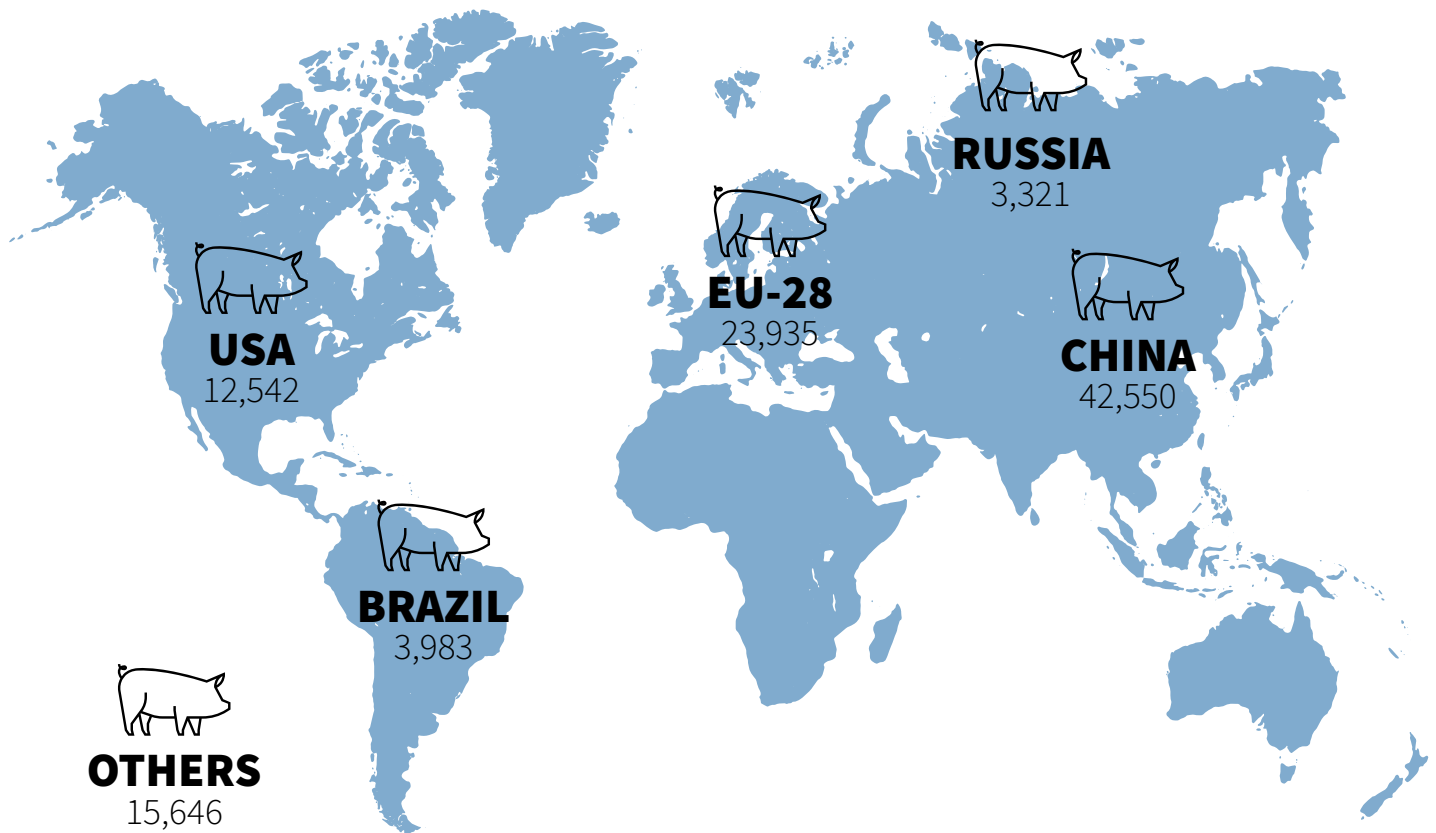
World Pork Market

(1,000 MT)

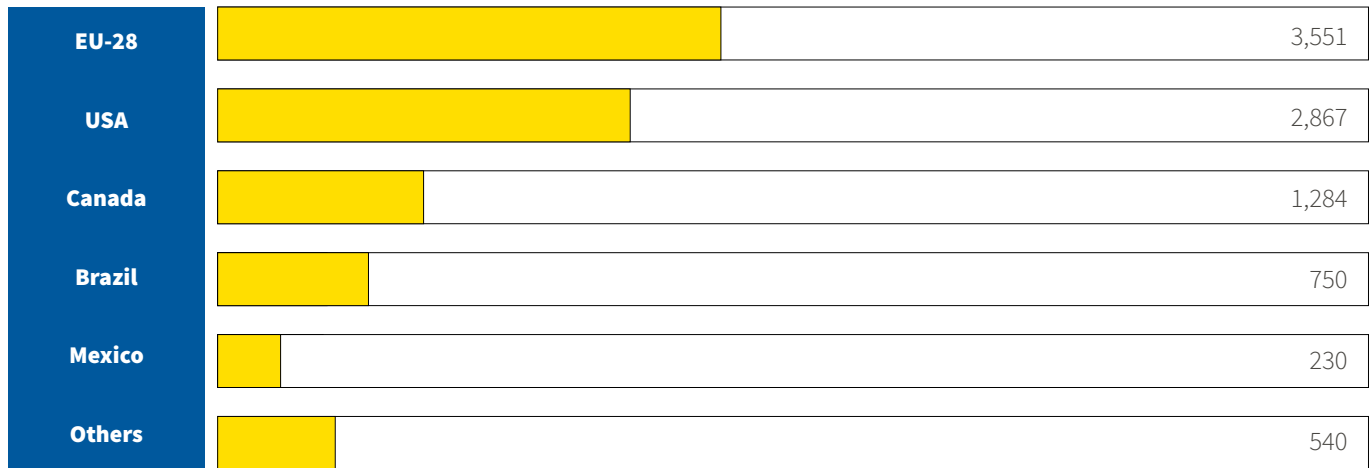
Source: USDA/ABPA

Production 2019

Total 101,977

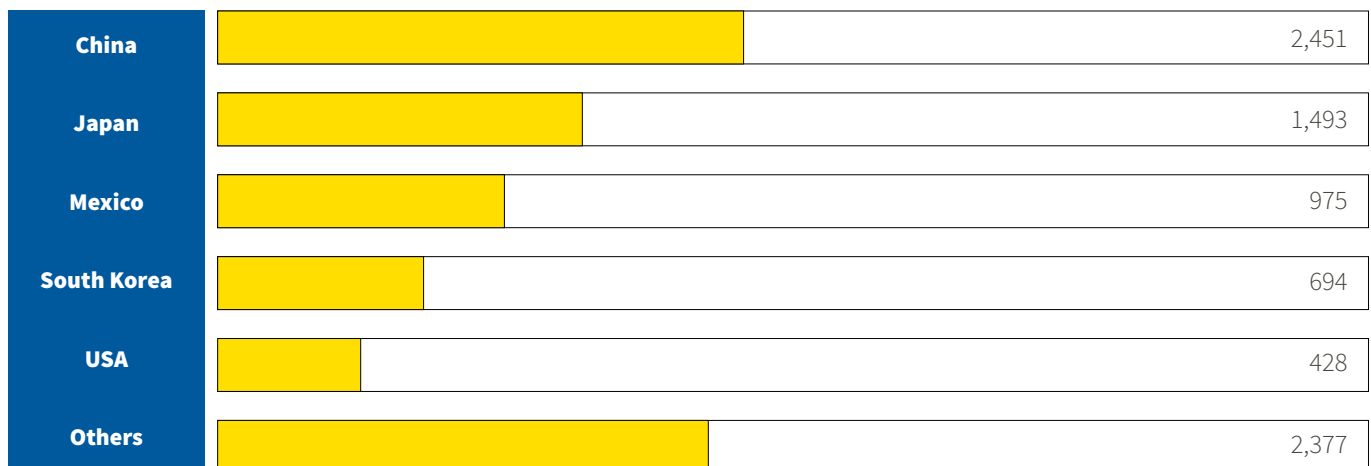


Export 2019



Source: USDA/ABPA

Import 2019



Source: USDA

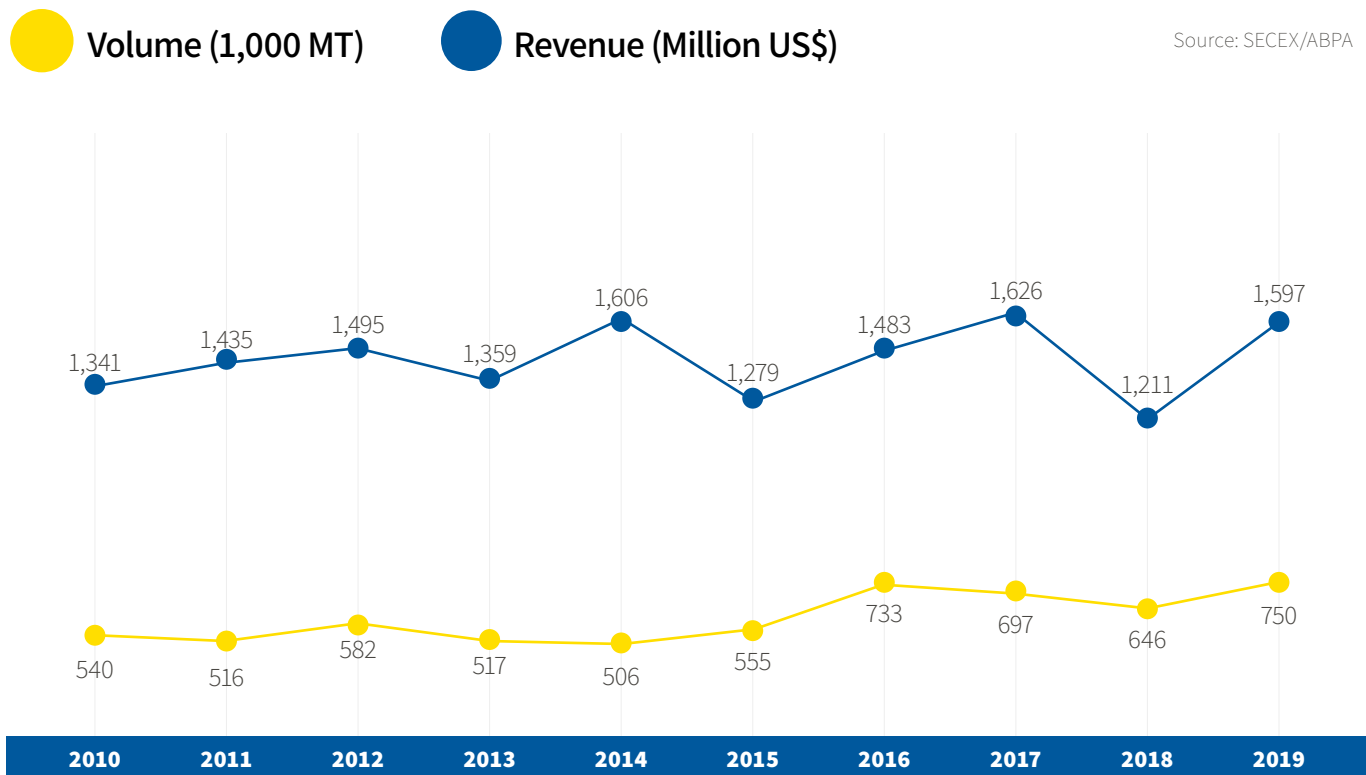
Brazilian Exports

NCM Codes of Pork:

0203.11.00, 0203.12.00, 0203.19.00, 0203.21.00, 0203.22.00, 0203.29.00, 0206.30.00, 0206.41.00, 0206.49.00, 0209.00.11, 0209.00.19, 0209.00.21, 0209.00.29, 0209.10.11, 0209.10.19, 0209.10.21, 0209.10.29, 0209.90.00, 0210.11.00, 0210.12.00, 0210.19.00, 0502.10.11, 0502.10.19, 0504.00.13, 1501.10.00, 1501.20.00, 1602.41.00, 1602.42.00, 1602.49.00, 4103.30.00, 4106.31.10, 4106.31.90, 4106.32.00, 4107.10.10, 4107.10.90 and 4113.20.00

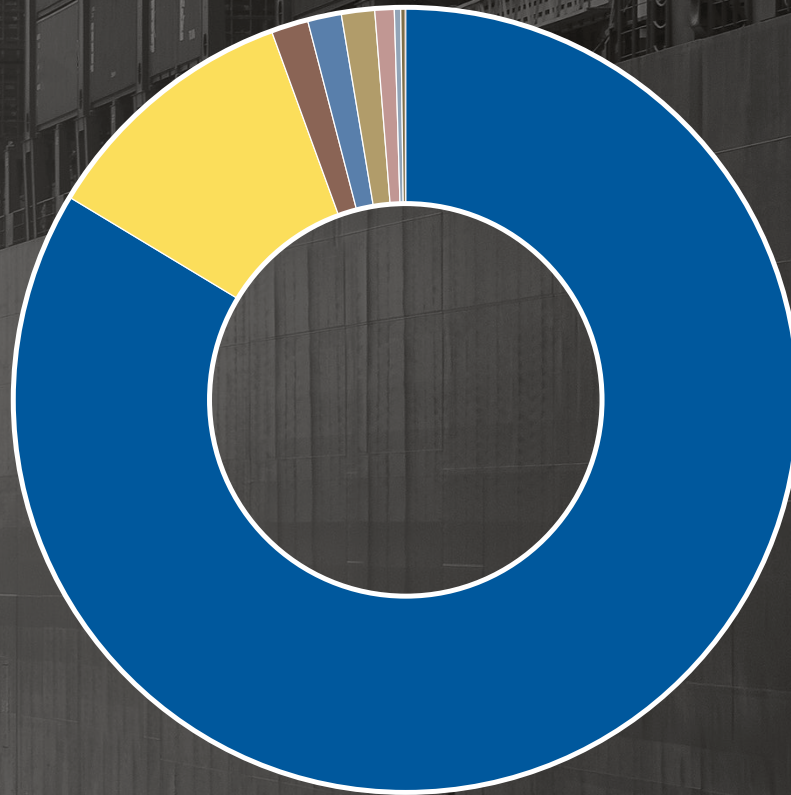
Brazilian Exports of Pork

Historical Serie



Brazilian Pork Exports by Product in 2019

Source: SECEX/ABPA



85.71% Cuts

9.72% Offals

1.53% Processed

1.41% Sausages and Similiar Products

0.84% Carcass

0.51% Fats

0.26% Casing

0.02% Salted

0.001% Leather and Skin

Brazilian Pork Exports

2018 x 2019 (MT)

Source: SECEX

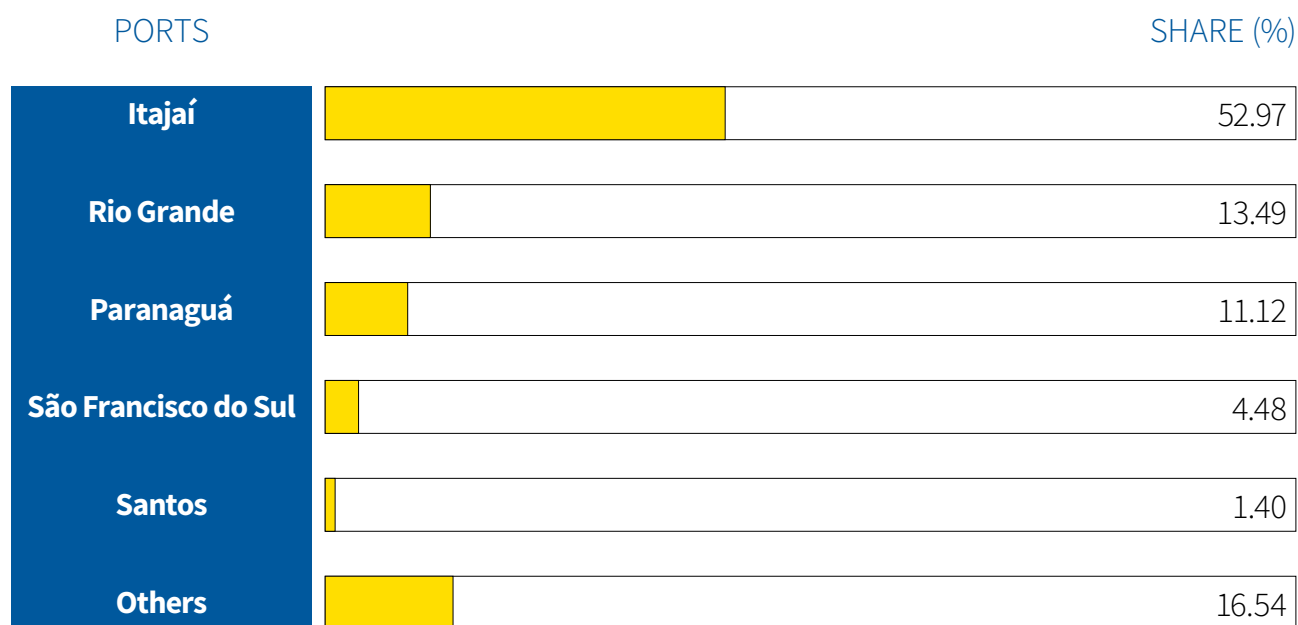
	Carcass			Cuts			Offals			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Jan	283	370	30.67	45,001	41,491	(7.80)	6,583	4,593	(30.23)	1,074	1,020	(5.09)
Feb	383	391	2.00	35,332	45,463	28.67	5,128	6,405	24.89	861	641	(25.54)
Mar	461	516	11.82	47,843	46,904	(1.96)	6,772	5,550	(18.04)	1,273	838	(34.19)
Apr	152	949	524	34,509	52,592	52.40	4,212	5,712	35.62	531	872	64.19
May	432	651	50.64	40,622	58,079	42.98	4,945	5,941	20.13	628	1,291	105.44
Jun	283	606	114	29,704	55,235	85.95	3,173	5,739	80.84	766	802	4.76
Jul	425	452	6.48	56,641	59,347	4.78	8,138	5,465	(32.85)	1,272	906	(28.77)
Aug	808	387	(52.13)	53,361	43,978	(17.58)	7,835	4,964	(36.64)	745	1,276	71.40
Sep	507	380	(25.03)	47,527	55,586	16.96	6,449	6,969	8.05	840	740	(11.86)
Oct	624	728	16.62	53,695	61,825	15.14	6,408	7,530	17.50	722	1,243	72.24
Nov	385	401	4.15	50,616	57,153	12.91	5,757	6,754	17.31	645	890	37.96
Dec	285	473	66.23	47,503	65,454	37.79	6,414	7,283	13.55	792	966	22.05
Total	5,027	6,303	25.37	542,355	643,107	18.58	71,816	72,905	1.52	10,149	11,486	13.18

Sausages and Similar Products			Fats			Casings			Salted		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
807	815	0.89	321	89	(72.33)	203	179	(11.62)	130	17.3	(86.72)
648	804	24.11	239	172	(27.94)	153	203	32.91	4.9	12.6	157
951	629	(33.91)	302	216	(28.29)	226	194	(14.24)	289	9.3	(96.78)
436	668	53.31	277	243	(12.29)	136	130	(4.85)	35.2	16.1	(54.45)
583	887	52.25	382	230	(39.83)	137	193	40.68	2.3	10.0	333
556	1,085	95.05	320	270	(15.78)	160	173	7.64	69	14.2	(79.31)
1,009	1,027	1.77	363	472	29.99	230	219	(4.68)	147	19.4	(86.83)
969	822	(15.13)	346	500	44.38	211	125	(40.56)	1.8	12.3	582
823	1,002	21.84	265	242	(8.63)	160	152	(5.26)	19.0	12.9	(31.78)
1,081	851	(21.27)	316	489	54.47	206	147	(28.37)	15.7	14.7	(6.24)
858	705	(17.77)	284	408	43.57	169	146	(13.77)	13.2	13.1	(0.79)
1,001	1,253	25.10	200	500	150	79	104	31.71	14.3	14.0	(1.66)
9,723	10,549	8.50	3,616	3,831	5.94	2,070	1,965	(5.08)	741	166	(77.62)

	Leather And Skin			Total		
	2018	2019	%	2018	2019	%
Jan	19.06	-	-	54,422	48,573	(10.75)
Feb	0.41	0.29	(29.58)	42,749	54,091	26.53
Mar	0.02	-	-	58,117	54,856	(5.61)
Apr	0.24	-	-	40,290	61,183	51.86
May	-	0.12	-	47,732	67,283	40.96
Jun	-	-	-	35,031	63,922	82.47
Jul	-	-	-	68,225	67,907	(0.47)
Aug	-	-	-	64,276	52,065	(19.00)
Sep	0.001	-	-	56,590	65,084	15.01
Oct	-	-	-	63,068	72,828	15.48
Nov	-	-	-	58,727	66,470	13.18
Dec	-	-	-	56,288	76,048	35.10
Total	19.73	0.41	(97.94)	645,516	750,311	16.23

Brazilian Exporting Ports of Pork in 2019

Source: SECEX




Brazilian Exporting States of Pork in 2019

Source: SECEX

 **1.94%**
Others

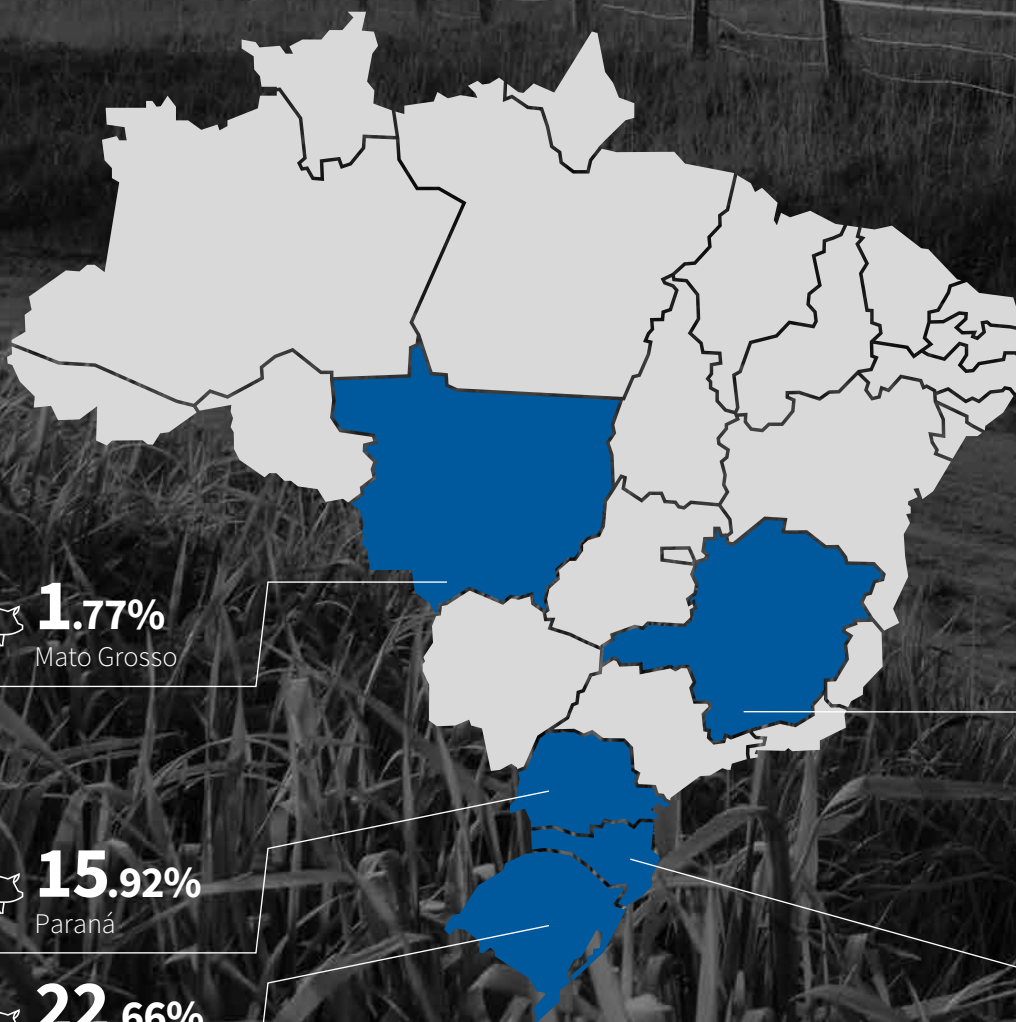
 **1.77%**
Mato Grosso

 **15.92%**
Paraná

 **22.66%**
Rio Grande do Sul

 **2.06%**
Minas Gerais

 **55.65%**
Santa Catarina



Importing Countries

in 2019

AFRICA

Angola
Benin
Cape Green
Comoro Islands
Congo
Democratic Republic of Congo
Equatorial Guinea
Gabon
Ghana
Guinea
Liberia
Mali
Mauritius Islands
Morocco
Mozambique
Namibia
Seychelles
South Africa

AMERICA

Anguilla
Antigua and Barbuda
Argentina
Aruba
Bahamas
Barbados
Belize
Bermuda

Bolivia
Bonaire, Saint Eustatius and Saba
British Virgin Islands
Cayman Islands
Chile
Cuba
Grenade
Guyana
Haiti
Honduras
Montserrat
Nicaragua
Panama
Paraguay
Puerto Rico
Saint Kitts and Nevis
Saint-Martin Island
St. Marteen
United States
Uruguay

ASIA

Afghanistan
Armenia
Azerbaijan
China
East Timor
Hong Kong
India
Japan
Macao
Malaysia

Maldives
Philippines
Singapore
South Korea
Vietnam

EXTRA-EU EUROPE

Albania
Bosnia Herzegovina
Gibraltar
Isle of Man
Moldova
Montenegro
Norway
Russia
Switzerland

OCEANIA

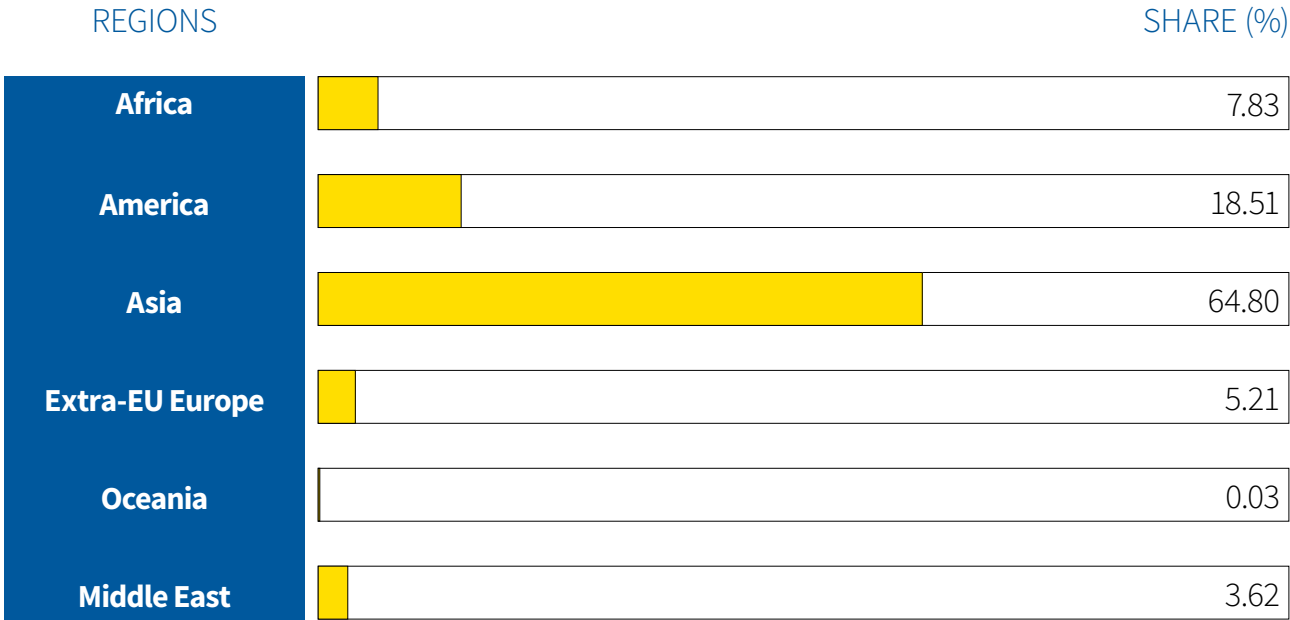
Guam
Kiribati
Marshall Islands
Tuvalu

MIDDLE EAST

Bahrain
Georgia
Iraq
Jordan
Lebanon
Turkey
United Arab Emirates

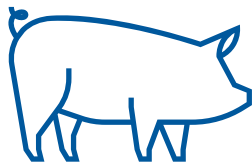
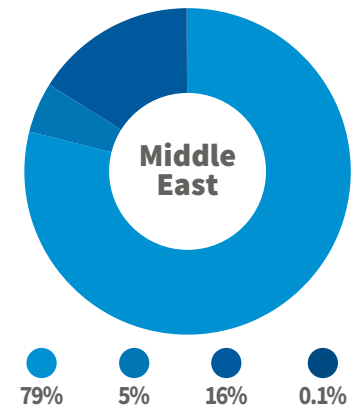
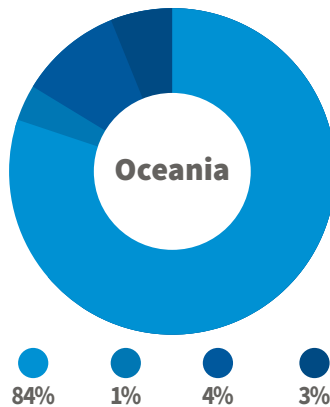
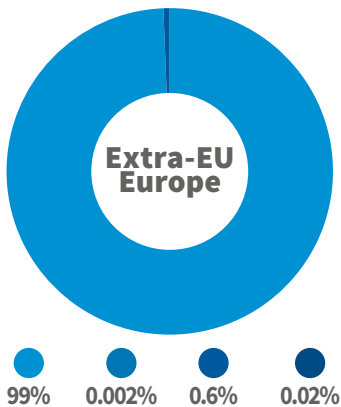
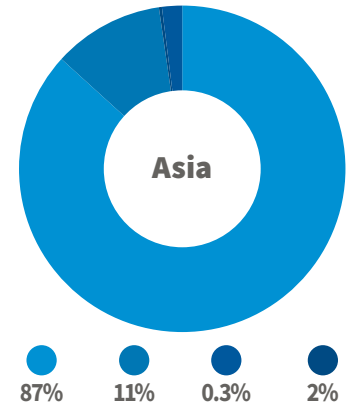
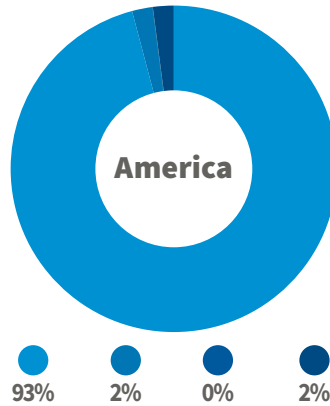
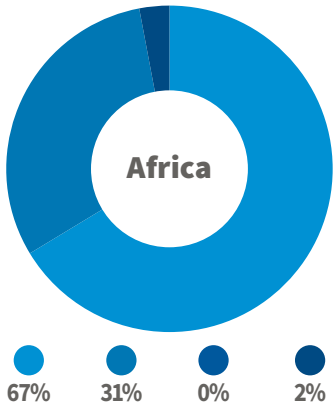
Share of Brazilian Exports by Region

Source: SECEX



Share of Brazilian Exported Products by Region

Source: SECEX



- Cuts
- Offals
- Carcass
- Processed

Regions	Fats	Casings	Salted	Leather and Skin
Africa	-	-	-	-
America	2%	1%	0.1%	0.0003%
Asia	0.2%	0.1%	0.004%	-
Extra-EU Europe	0.01%	0.0003%	0.02%	-
Oceania	2%	0.03%	6%	-
Middle East	0.004%	0.03%	0.003%	-

Sausages and similar products are not included

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Cuts			Offals			Carcass			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Extra-EU Europe	18,744	38,274	104.19	219	0.9	(99.60)	124	234	87.97	0.8	7.4	800.00
Russia	6,660	35,282	429.79	-	-	-	-	-	-	0.1	-	-
Albania	6,880	2,614	(62.00)	26	-	-	124	233	87.94	-	-	-
Moldova	2,265	324.7	(85.67)	192	-	-	-	-	-	-	-	-
Others	2,939	52.5	(98.21)	0.2	0.88	253.01	0.3	0.7	96.74	0.8	7.4	871.05

Fats			Casings			Salted			Leather and Skin			Total		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
0.6	2.04	261.59	5.0	0.1	(97.38)	1.1	9.4	777.07	-	-	-	19,095	38,527	101.77
-	-	-	-	-	-	0.04	0.001	(97.50)	-	-	-	6,660	35,282	429.78
-	-	-	5.0	-	-	-	-	-	-	-	-	7,036	2,848	(59.53)
-	-	-	-	-	-	-	-	-	-	-	-	2,457	325	(86.79)
0.6	2.0	261.59	0.02	0.1	450.00	1.0	9.4	810.80	-	-	-	2,942	73	(97.52)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Cuts			Offals			Carcass			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Asia	331,171	417,191	25.97	49,212	51,121	3.88	783	1,606	105.04	6,897	7,821	13.40
China	154,145	247,555	60.60	280	81	(70.97)	0.2	0.5	174.42	11	0.1	(98.74)
Hong Kong	108,098	107,607	(0.45)	45,680	46,814	2.48	0.2	2.5	1,161	6,721	7,696	14.51
Singapore	43,652	34,714	(20.48)	51	72	41.86	0.3	1.3	349.67	0.7	2.0	175.67
Vietnam	7,334	12,384	68.86	81	1,155	1,326	-	-	-	-	-	-
Japan	1,583	5,679	258.80	95	244	157.72	0.3	0.5	65.96	158	115	(26.97)
Philippines	9,274	3,165	(65.87)	2,782	1,947	(30.01)	0.3	0.6	128.24	0.1	0.4	293.26
South Korea	1,538	4,533	194.64	52	472	808.49	0.02	0.4	2,673	7.3	6.8	(7.35)
Armenia	2,692	281	(89.55)	-	-	-	782	1,600	104.60	-	-	-
Azerbaijan	591	968	63.85	-	0.04	-	-	-	-	-	-	-
Macao	24	111	370.27	1.0	4.3	328.57	-	-	-	-	-	-
Others	2,241	193	(91.37)	192	332.9	73.51	0.1	0.4	363.41	0.2	0.9	386.52

Fats			Casings			Salted			Leather and Skin			Total		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
3.0	1,169.0	39,011.71	812	498	(38.63)	3.6	19.8	450.24	19	-	-	388,902	479,427	23.28
-	1,160	-	66	0.03	(99.95)	0.4	1.9	333.11	-	-	-	154,502	248,799	61.03
0.63	3.49	453.09	745	493	(33.77)	1.0	7.9	681.99	-	-	-	161,245	162,624	0.86
2.0	3.4	74.39	-	0.26	-	0.9	5.3	480.11	-	-	-	43,707	34,798	20.38)
-	-	-	-	-	-	-	0.4	-	-	-	-	7,415	13,540	82.60
0.3	1.5	328.41	-	-	-	0.4	1.4	242.48	-	-	-	1,836	6,041	229.05
0.1	0.2	320.00	-	-	-	0.1	1.2	731.43	-	-	-	12,056	5,115	(57.58)
-	0.1	-	-	-	-	0.2	0.4	69.77	-	-	-	1,598	5,012	213.68
-	-	-	-	-	-	-	-	-	-	-	-	3,474	1,882	(45.83)
-	-	-	-	-	-	-	-	-	-	-	-	591	968	63.86
-	-	-	0.9	4.7	400.00	-	-	-	-	-	-	25	120	369.72
0.003	0.05	1,500	-	-	-	0.5	1.3	177.04	19	-	-	2,453	529	(78.44)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Cuts			Offals			Carcass			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
America	124,414	127,661	2.61	3,059	2,714	(11.29)	322	166	(48.55)	2,535	2,177	(14.11)
Chile	34,539	44,538	28.95	-	-	-	-	-	-	14	0.01	(99.96)
Uruguay	34,580	38,625	11.70	335	720	115.28	-	-	-	634	789	24.50
Argentina	37,858	29,653	(21.67)	-	-	-	-	1.2	-	734	4.9	(99.34)
United States	4,749	6,068	27.78	0.3	5.2	1,439.41	0.03	-	-	0.018	-	-
Puerto Rico	4,364	3,975	(8.91)	-	-	-	-	-	-	-	-	-
Haiti	1,181	1,577	33.53	2,355	1,571	(33.31)	-	-	-	-	-	-
Bolivia	22	307	1,322	3.5	47	1,219	21	149	611.37	15.0	25.2	67.77
Paraguay	393	140	(64.23)	16	-	-	299	-	-	1,054	1,208	14.63
St Maarten	702	1,049	49.33	64	54.0	(15.11)	1.3	5.9	345.78	2.1	7.7	263.23
Bahamas	281	372	32.39	251	283.6	13.11	0.2	0.9	446.67	0.3	1.1	274.47
Aruba	548	596	8.69	3.0	-	-	-	-	-	-	-	-
Panama	2,621	335	(87.21)	1.9	7.0	275.13	0.8	8.02	913.27	1.4	80	5.766

Fats			Casings			Salted			Leather and Skin			Total		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
3,598	2,647	(26.43)	1,253	1,457	16.31	122	113	(7.45)	0.7	0.4	(38.70)	135,305	136,936	1.21
-	-	-	-	-	-	-	-	-	-	-	-	34,554	44,538	28.89
313	310.9	(0.56)	-	-	-	37	32.7	(11.59)	-	-	-	35,898	40,478	12.76
7.0	0.1	(98.03)	-	-	-	40	12	(71.10)	-	-	-	38,640	29,671	(23.21)
0.04	-	-	11.08	-	-	12	0.1	(99.28)	-	-	-	4,772	6,073	27.27
-	-	-	-	-	-	-	-	-	-	-	-	4,364	3,975	(8.91)
-	-	-	-	-	-	-	-	-	-	-	-	3,536	3,148	(10.99)
3,048	2,294	(24.72)	-	-	-	2.7	0.5	(81.30)	-	-	-	3,112	2,823	(9.26)
27	28	3.08	1,047	1,084	3.59	24	33	36.59	-	-	-	2,859	2,493	(12.78)
2.0	8.9	337.06	195	372	91.10	3.2	16	390.49	0.001	-	-	969	1,513	56.11
0.8	1.5	97.75	-	0.2	-	0.7	2.8	286.55	-	-	-	534	662	24.05
-	-	-	-	-	-	-	-	-	-	-	-	551	596	8.10
0.7	2.8	306.65	0.1	0.3	477.78	2.7	15.59	478.30	-	-	-	2,629	448	(82.94)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Cuts			Offals			Carcass			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
America	124,414	127,661	2.61	3,059	2,714	(11.29)	322	166	(48.55)	2,535	2,177	(14.11)
Anguilla	44	118	169.89	3.6	4.3	18.38	-	-	-	-	19	-
Bonaire, Saint Eustatius and Saba	66	117	76.79	1.0	3.0	200.40	-	-	-	-	-	-
Bermuda	67	79	18.31	-	-	-	-	-	-	0.002	0.04	1,800
Others	2,399	111	(95.38)	26	19	(26.48)	0.1	0.3	411.94	79.9	42.63	(46.63)

Fats			Casings			Salted			Leather and Skin			Total		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
3,598	2,647	(26.43)	1,253	1,457	16.31	122	113	(7.45)	0.7	0.4	(38.70)	135,305	136,936	1.21
-	-	-	-	-	-	-	-	-	-	-	-	47	142	198.60
-	-	-	-	-	-	-	-	-	-	-	-	67	120	78.63
-	0.31	-	-	-	-	0.003	0.02	400.00	-	-	-	67	79	18.85
200	0.4	(99.79)	-	-	-	0.1	1.1	1,070	0.7	0.4	(38.61)	2,706	175	(93.54)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Cuts			Offals			Carcass			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Africa	45,872	38,707	(15.62)	18,305	17,733	(3.12)	1.1	3.81	244.71	689	1,456	111.31
Angola	25,512	15,849	(37.88)	13,610	9,661	(29.02)	-	-	-	676	1,438	112.61
Democratic Republic of Congo	4,915	7,077	43.98	1,335	2,923	118.87	-	-	-	-	-	-
South Africa	7,024	4,979	(29.12)	1,560	648	(58.47)	-	-	-	11	9.7	(8.90)
Liberia	294	1,310	346.08	318	2,428	662.63	1.1	3.8	241.99	0.88	5.16	489.26
Gabon	1,027	1,332	29.70	84	104	23.59	-	-	-	-	-	-
Congo	623	775	24.30	281	408	45.29	-	-	-	-	-	-
Equatorial Guinea	470	708	50.63	295	109	(63.09)	-	-	-	-	-	-
Mozambique	510	315	(38.32)	-	42	-	-	-	-	-	-	-
Cape Green	184	236	28.12	57	104	83.19	-	-	-	1.1	3.1	177.68
Seychelles	493	240	(51.32)	7.4	-	-	-	-	-	-	-	-
Ghana	4.5	89	1,879	-	28	-	-	-	-	-	-	-
Mauritius Islands	-	95	-	-	1.5	-	-	-	-	-	-	-
Namibia	64	58	(9.65)	3.8	33	760.70	-	-	-	-	-	-
Comoro Islands	-	27.1	-	-	-	-	-	-	-	-	0.03	-
Others	4,750	5,619	18.30	754	1,246	65.21	-	-	-	-	-	-

Fats			Casings			Salted			Leather and Skin			Total		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
1.5	7.96	424.44	0.1	0.02	(65.00)	609	10	(98.35)	-	-	-	65,478	57,919	(11.54)
-	0.01	-	-	-	-	440	0.1	(99.98)	-	-	-	40,239	26,948	(33.03)
-	-	-	-	-	-	83	-	-	-	-	-	6,333	9,999	57.90
-	-	-	-	-	-	-	0.02	-	-	-	-	8,595	5,637	(34.42)
1.5	7.6	400.26	0.06	0.02	(65.00)	1.5	9.9	542.82	-	-	-	617	3,765	510.02
-	-	-	-	-	-	-	-	-	-	-	-	1,111	1,436	29.23
-	-	-	-	-	-	55.3	-	-	-	-	-	959	1,182	23.28
-	-	-	-	-	-	-	-	-	-	-	-	765	817	6.78
-	-	-	-	-	-	-	-	-	-	-	-	510	357	(30.11)
-	-	-	-	-	-	-	-	-	-	-	-	242	343	41.71
-	-	-	-	-	-	-	-	-	-	-	-	501	240	(52.04)
-	-	-	-	-	-	-	-	-	-	-	-	4.5	116	2,502
-	0.36	-	-	-	-	-	-	-	-	-	-	-	97	-
-	-	-	-	-	-	-	-	-	-	-	-	68	90	33.21
-	-	-	-	-	-	-	0.01	-	-	-	-	-	27	-
-	-	-	-	-	-	29	0.002	(99.99)	-	-	-	5,533	6,865	24.06

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Cuts			Offals			Carcass			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Middle East	21,989	21,098	(4.05)	1,019	1,332	30.69	3,795	4,285	12.92	25	18	(26.71)
Georgia	14,181	13,191	(6.98)	321	501	56.04	3,770	4,256	12.89	-	-	-
United Arab Emirates	7,144	7,304	2.24	697	831	19.15	25	29	18.13	19	0.09	(99.56)
Turkey	373	428	14.88	1.0	0.3	(73.51)	-	0.03	-	5.4	0.03	(99.37)
Others	291	175	(39.84)	-	0.04	-	-	-	-	0.01	17.9	162,609

Importing Countries	Cuts			Offals			Carcass			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Oceania	164	176	7.19	0.95	3.1	225.40	1.26	7.3	480.30	1.9	5.6	190.52
Marshall Islands	17	81	367.64	0.9	3.1	225.40	1.3	7.3	477.85	1.5	5.6	267.02
Guam	57	95	66.61	-	-	-	-	-	-	-	-	-
Others	90	0.4	(99.59)	-	-	-	-	0.03	-	0.4	0.002	(99.50)

	Cuts			Offals			Carcass			Processed		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
TOTAL	542,354	643,107	18.58	71,816	72,905	1.52	5,027	6,303	25.37	10,149	11,486	13.18

Fats			Casings			Salted			Leather and Skin			Total		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
12.2	1.0	(92.11)	-	9.0	-	3.0	0.9	(71.94)	-	-	-	26,843	26,745	(0.37)
12.2	-	-	-	-	-	-	-	-	-	-	-	18,284	17,948	(1.84)
-	0.9	-	-	9.0	-	3.0	0.01	(99.66)	-	-	-	7,888	8,174	3.62
-	0.02	-	-	-	-	0.02	0.1	316.67	-	-	-	379	428	13.05
-	-	-	-	-	-	0.01	0.8	6,217	-	-	-	291	194	(33.43)

Fats			Casings			Salted			Leather and Skin			Total		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
0.94	3.9	312.71	0.10	0.07	(24.21)	2.2	12.5	459.65	-	-	-	172	209	21.46
0.94	3.9	312.71	0.10	0.07	(24.21)	2.2	12.4	457.41	-	-	-	24	113	366.11
-	-	-	-	-	-	-	-	-	-	-	-	57.08	95	66.61
-	-	-	-	-	-	-	0.05	-	-	-	-	90.40	0.4	(99.50)

Fats			Casings			Salted			Leather and Skin			Total		
2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
3,616	3,831	5.94	2,070	1,965	(5.09)	741	166	(77.61)	20	0.4	(97.94)	635,793	739,762	16.35



Turkey Meat

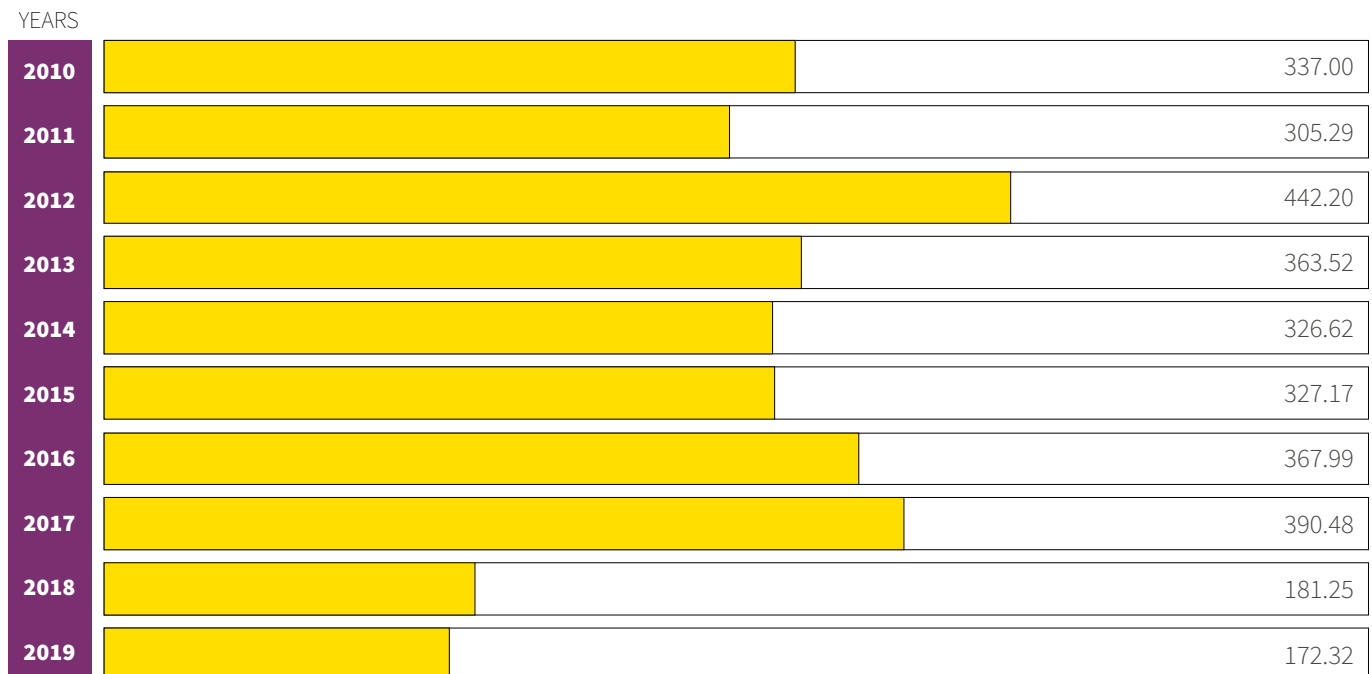


Brazilian Production

Brazilian Turkey Meat Production

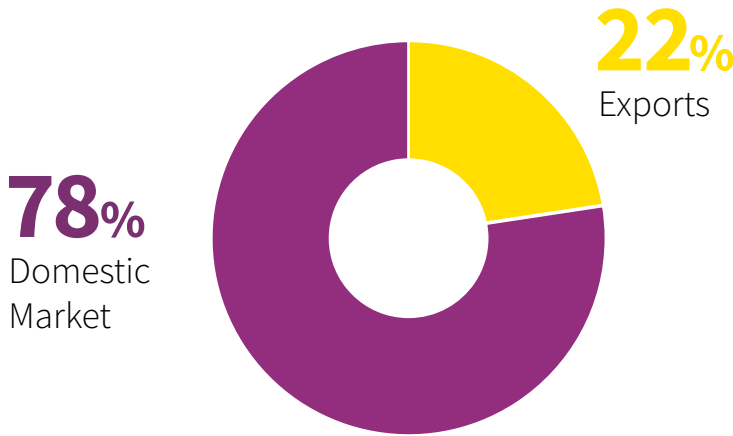
(1,000 MT)

Source: ABPA



Destination of Brazilian Turkey Meat Production in 2019

Source: ABPA



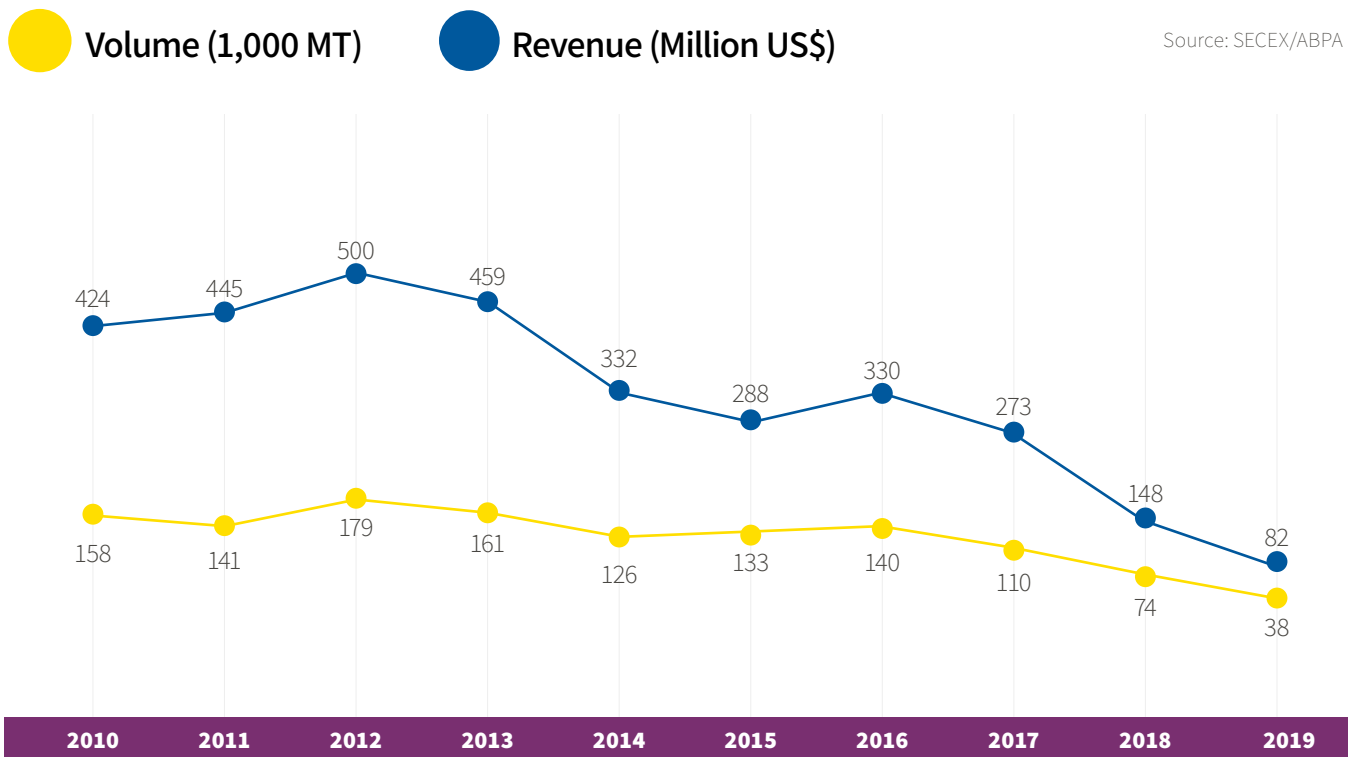
Brazilian Exports

NCM Codes of Turkey Meat:

0207.24.00, 0207.25.00, 0207.26.00, 0207.27.00 and 1602.31.00

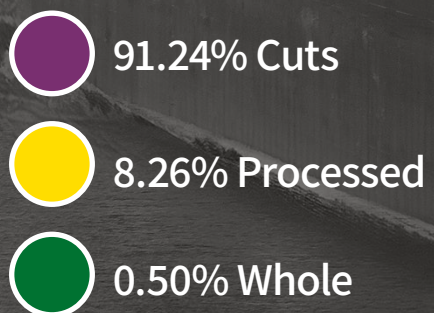
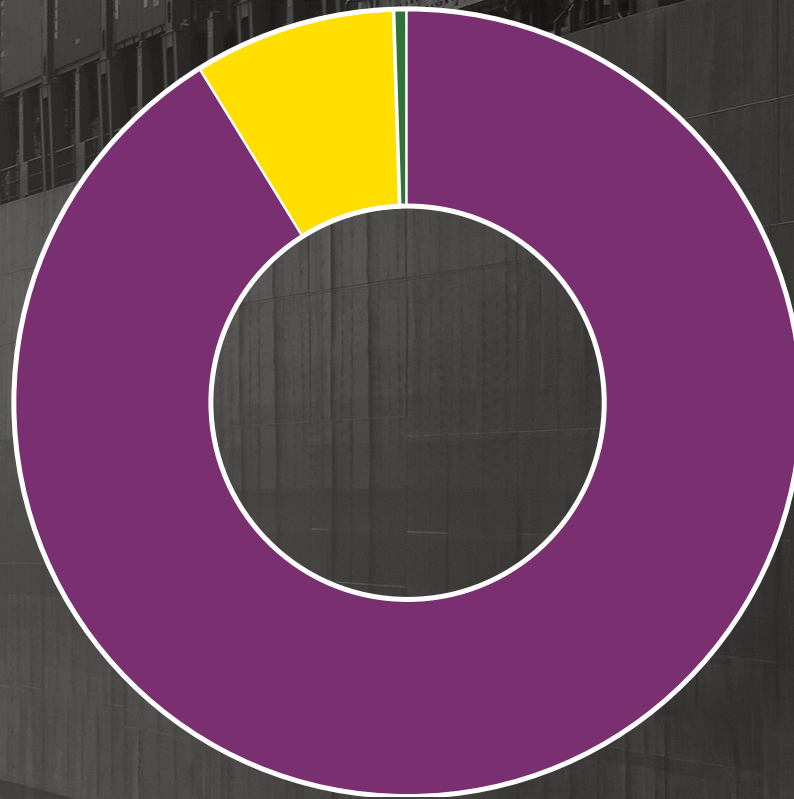
Brazilian Exports of Turkey Meat

Historical Serie



Brazilian Turkey Meat Exports by Product in 2019

Source: SECEX/ABPA



Brazilian Turkey Meat Exports

2018 x 2019 (MT)

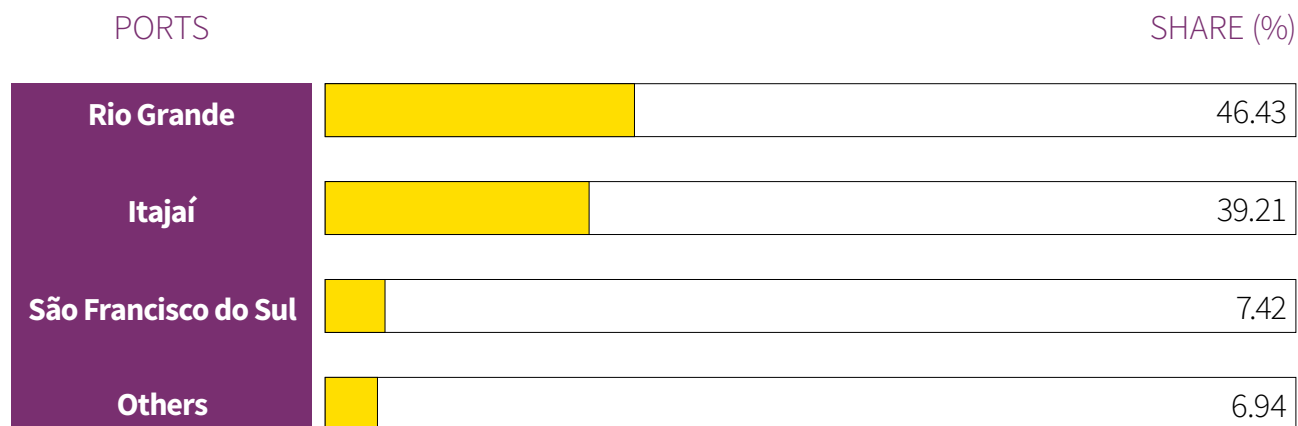
Source: SECEX

	Whole			Cuts		
	2018	2019	%	2018	2019	%
Jan	-	1.0	-	5,338	2,587	(51.53)
Feb	-	0.2	-	4,717	2,091	(55.67)
Mar	50.5	0.4	-	7,619	2,036	(73.27)
Apr	3.9	0.6	-	3,242	1,932	(40.42)
May	-	0.8	-	4,189	2,365	(43.55)
Jun	-	0.4	-	4,456	2,986	(32.99)
Jul	12	2.3	-	9,877	4,101	(58.48)
Aug	10	2.4	(75.94)	6,793	3,342	(50.80)
Sep	58	15	(74.35)	5,284	3,366	(36.29)
Oct	45	43	(3.37)	5,236	3,552	(32.17)
Nov	86	121	40.88	2,751	3,159	14.85
Dec	4.4	2.7	(38.92)	3,030	3,033	0.09
Total	270	190	(29.55)	62,533	34,551	(44.75)

	Processed			Total		
	2018	2019	%	2018	2019	%
Jan	1,019	1,048	2.91	6,357	3,637	(42.79)
Feb	1,039	118	(88.64)	5,757	2,210	(61.62)
Mar	1,228	333	(72.89)	8,898	2,370	(73.37)
Apr	105	182	73.03	3,352	2,115	(36.91)
May	725	39	(94.61)	4,914	2,405	(51.07)
Jun	300	71	(76.17)	4,755	3,057	(35.70)
Jul	1,385	98	(92.91)	11,274	4,201	(62.74)
Aug	2,229	121	(94.57)	9,032	3,466	(61.63)
Sep	691	323	(53.30)	6,033	3,704	(38.60)
Oct	1,826	110	(93.97)	7,107	3,705	(47.87)
Nov	676	233	(65.59)	3,513	3,513	0.01
Dec	104	452	334.44	3,139	3,488	11.12
Total	11,327	3,129	(72.38)	74,130	37,870	(48.91)

Brazilian Exporting Ports of Turkey Meat 2019

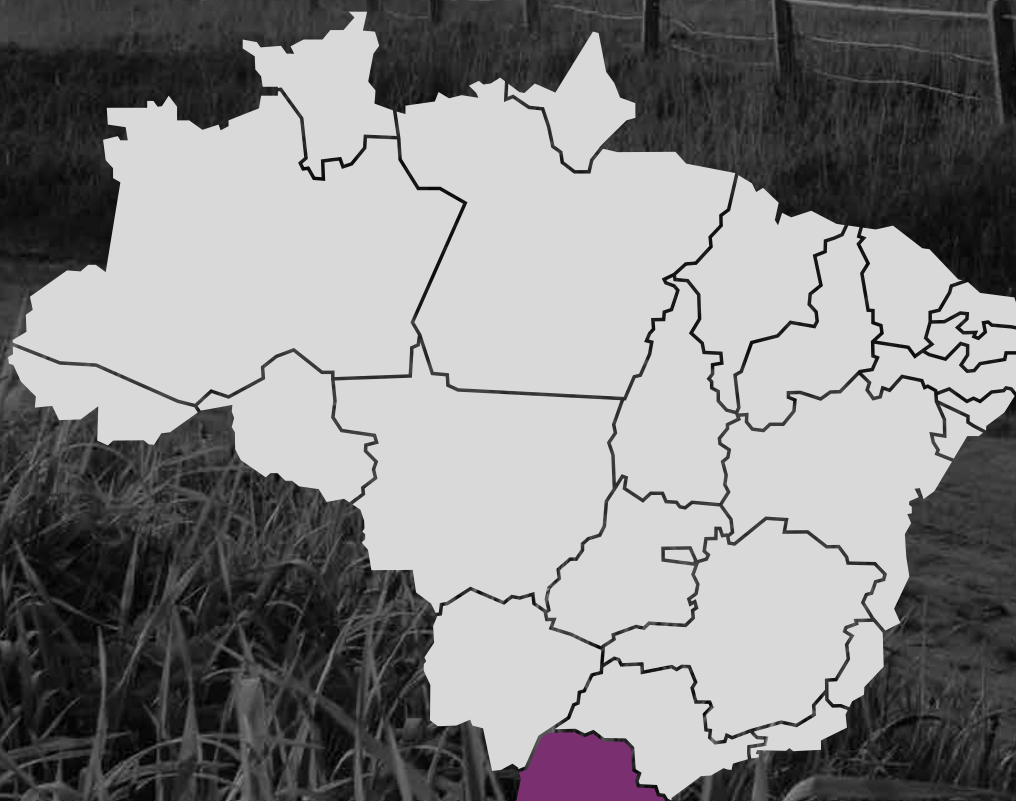
Source: SECEX



Brazilian Exporting States of Turkey Meat in 2019

Source: SECEX

 **0.06%**
Others



 **58.38%**
Rio Grande do Sul

 **0.12%**
Paraná

 **41.45%**
Santa Catarina

Importing Countries

in 2019

AFRICA

Angola
Benin
Central African Republic
Congo
Democratic Republic of Congo
Equatorial Guinea
Gabon
Gambia
Ghana
Liberia
Mauritius Islands
Mozambique
Namibia
Seychelles
South Africa
St. Thomas and Prince
Tanzania
Togo
Tunisia

AMERICA

Anguilla
Argentina
Bahamas

Bolivia
Chile
Cuba
Curacao
Grenade
Guyana
Haiti
Mexico
Panama
Paraguay
Peru
St. Maarten
Suriname
Uruguay

ASIA

Azerbaijan
Hong Kong
Philippines
Singapore

EXTRA-EU EUROPE

Moldova
Norway
Switzerland

OCEANIA

Marshall Islands

MIDDLE EAST

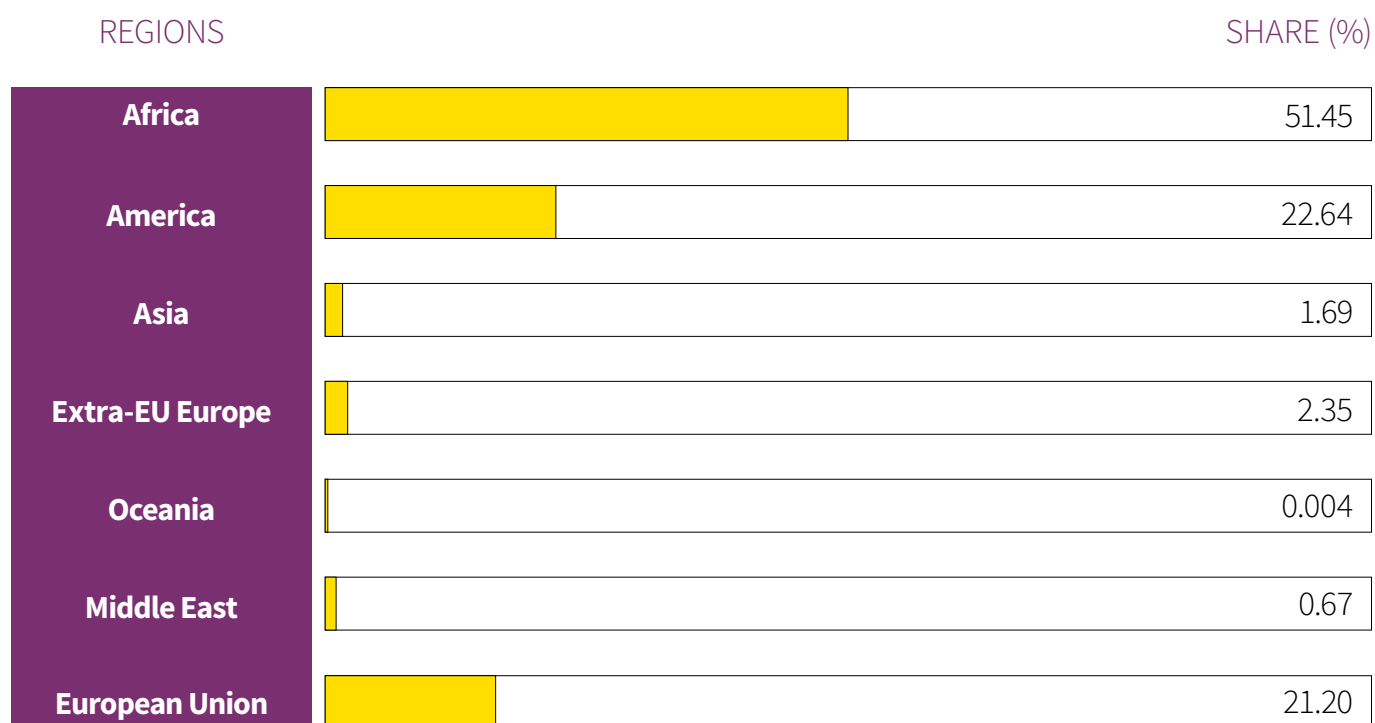
Bahrain
Georgia
Jordan
Kuwait
Qatar
United Arab Emirates

EUROPEAN UNION

Cyprus
Denmark
Germany
Greece
Malta
Netherlands
Portugal
United Kingdom

Share of Brazilian Exports by Region in 2019

Source: SECEX



Share of Brazilian Exported Products by Region

Source: SECEX



Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Whole			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Africa	84	152	80.66	29,817	17,589	(41.01)	4,590	1,743	(62.02)	34,491	19,484	(43.51)
South Africa	62	115	84.82	8,380	5,720	(31.74)	622	488	(21.52)	9,064	6,324	(30.23)
Angola	18	22	17.05	10,324	4,419	(57.20)	34	57	65.96	10,377	4,498	(56.66)
Benin	-	6.2	-	3,100	3,024	(2.46)	0.5	1.9	293.03	3,101	3,032	(2.21)
Liberia	0.2	1.5	513.50	567	139	(75.42)	3,913	1,162	(70.29)	4,480	1,303	(70.91)
Mozambique	-	-	-	933	1,110	18.98	-	-	-	933	1,110	18.98
Equatorial Guinea	-	-	-	1,754	992	(43.46)	0.5	9.4	1,729	1,754	1,001	(42.94)
Ghana	3.0	2.6	(11.41)	364	907	149.23	7.3	-	-	374	910	143.10
Gabon	-	2.0	-	2,014	681	(66.18)	-	-	-	2,014	683	(66.09)
Congo	-	-	-	1,343	400	(70.20)	0.3	0.2	(25.93)	1,343	400	(70.19)
Democratic Republic of Congo	-	-	-	424	167	(60.70)	4.5	1.3	(71.25)	428	168	(60.81)
Others	0.02	2.7	12,118	614	30	(95.18)	8.2	23	178.07	623	55	(91.16)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Whole			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
America	49	1.4	(97.13)	23,943	7,976	(66.69)	1,401	596	(57.47)	25,393	8,573	(66.24)
Chile	-	-	-	9,285	4,577	(50.70)	198	103	(48.11)	9,482	4,680	(50.65)
Peru	40	-	-	6,087	2,960	(51.37)	-	-	-	6,127	2,960	(51.68)
Cuba	-	-	-	24.0	47.4	97.50	2.5	140	5,444	27	187	605.13
Argentina	-	-	-	163	46	(71.97)	949	133	(85.97)	1,112	179	(83.91)
Paraguay	9.3	-	-	4.8	6.0	25.00	188	172	(8.37)	202	178	(11.78)
Bahamas	0.1	0.4	607.14	25	127	400.58	0.02	0.02	33.33	25	127	400.77
Grenade	-	-	-	57	92	62.62	-	-	-	57	92	62.62
Haiti	-	-	-	235	76	(67.75)	-	-	-	235	76	(67.75)
Uruguay	-	-	-	-	-	-	59	48	(18.39)	59	48	(18.39)
Mexico	-	-	-	8,028	25	(99.69)	-	-	-	8,028	25	(99.69)
Others	0.2	1.0	540.88	35	19	(44.14)	4.8	0.4	(91.25)	40	21	(47.53)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Whole			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Asia	52	1.4	(97.33)	756	590	(21.85)	160	49	(69.26)	968	641	(33.76)
Azerbaijan	-	-	-	308.3	400	29.78	146	19	(86.89)	455	419	(7.79)
Hong Kong	0.4	0.2	(31.87)	401	84	(79.17)	14	30	119.23	415	114	(72.60)
Singapore	0.1	0.6	356.20	40	54	35.37	0.05	0.07	53.19	40	55	36.36
Philippines	0.004	0.02	300.00	-	53	-	-	0.01	-	0.004	53	13,251
Others	52	0.6	(98.88)	6.5	-	-	0.01	0.04	200.00	58	0.6	(98.94)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Whole			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Extra-EU Europe	0.1	0.3	224.39	1,041	889	(14.67)	126	0.1	(99.94)	1,168	889	(23.86)
Switzerland	-	0.02	-	991	878	(11.44)	-	-	-	991	878	(11.44)
Moldova	-	-	-	50	11	(78.44)	126	-	-	176	11	(93.86)
Norway	0.1	0.2	184.15	-	-	-	0.1	0.04	(50.67)	0.2	0.3	71.97
Others	-	0.01	-	0.01	-	-	-	0.04	-	0.01	0.05	440.00

Importing Countries	Whole			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Middle East	83	32	(61.59)	1,697	222	(86.92)	50	0.03	(99.95)	1,831	254	(86.13)
Jordan	16	-	-	568	117	(79.44)	-	-	-	584	117	(80.01)
United Arab Emirates	11	16	50.61	240	82	(65.83)	-	0.03	-	250	98	(60.88)
Georgia	-	-	-	103	23	(77.43)	50	-	-	154	23	(84.83)
Qatar	11	7.9	(26.09)	-	-	-	-	-	-	11	7.9	(26.09)
Kuwait	14	7.4	(45.72)	108	-	-	-	-	-	122	7.4	(93.91)
Others	32	0.6	(98.26)	678	-	-	-	-	-	710	0.6	(99.92)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Whole			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
European Union	0.67	1.9	185.82	5,279	7,284	38.00	5,000	741	(85.19)	10,279	8,027	(21.91)
Netherlands	0.1	0.13	51.76	4,514	6,280	39.13	2,730	740	(72.88)	7,244	7,021	(3.08)
United Kingdom	0.004	0.2	4,975	-	756	-	191	0.01	-	191	756	295.09
Germany	0.03	0.01	(54.84)	726	248	(65.93)	1,081	0.04	-	1,808	248	(86.30)
Others	0.6	1.57	185.27	38	0.3	(99.15)	997	0.09	(99.99)	1,036	1.99	(99.81)

Importing Countries	Whole			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Oceania	0.2	1.2	377.7	0.02	0.08	440.0	0.1	0.1	74.7	0.34	1.4	309.2
Marshall Islands	0.2	1.2	377.7	0.02	0.08	440.0	0.1	0.1	74.7	0.34	1.4	309.2

Importing Countries	Whole			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
TOTAL	270	190	(29.55)	62,533	34,551	(44.75)	11,327	3,129	(72.38)	74,130	37,870	(48.91)



Duck and other Poultryies Meat



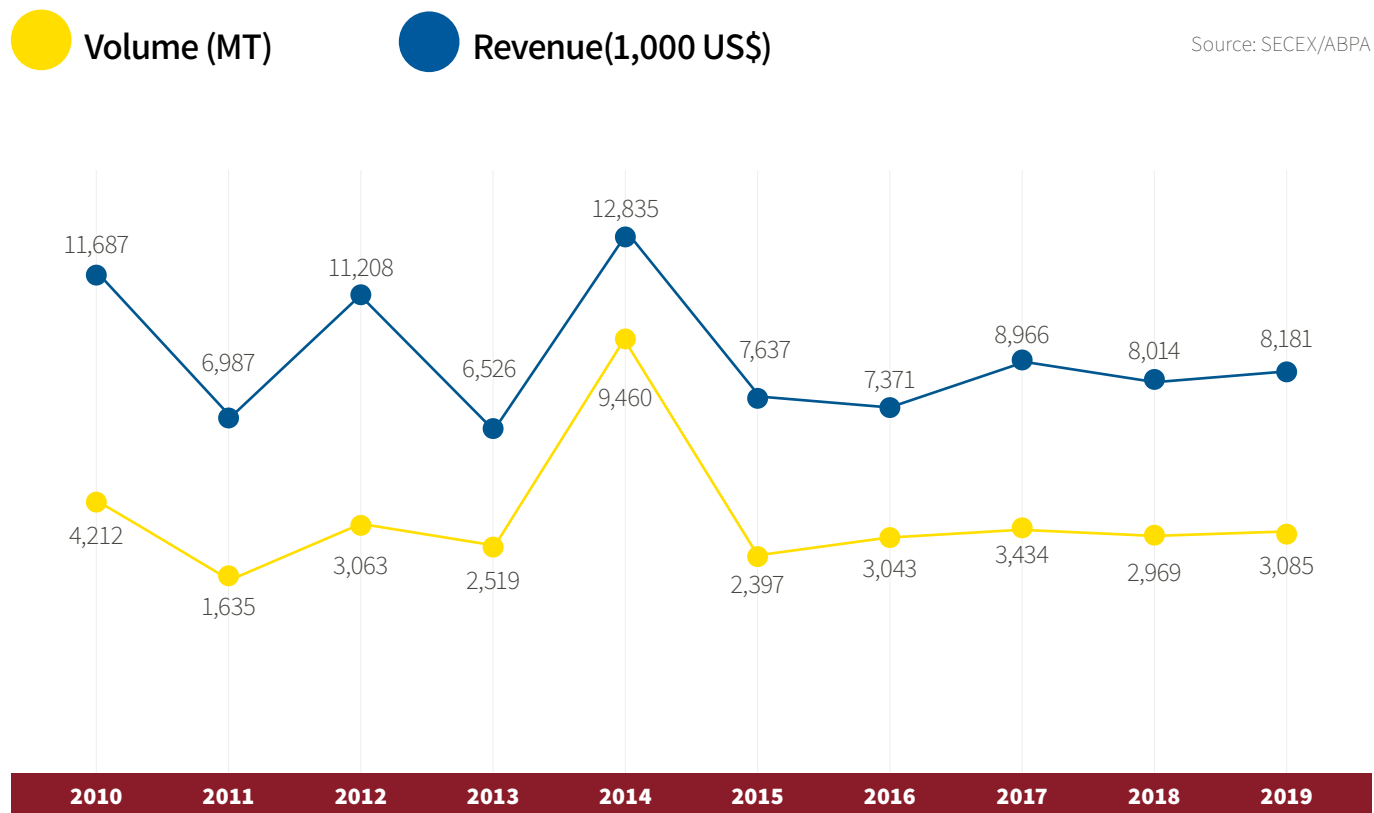
Brazilian Exports

NCM Codes of Duck and Other Poultry Meat:

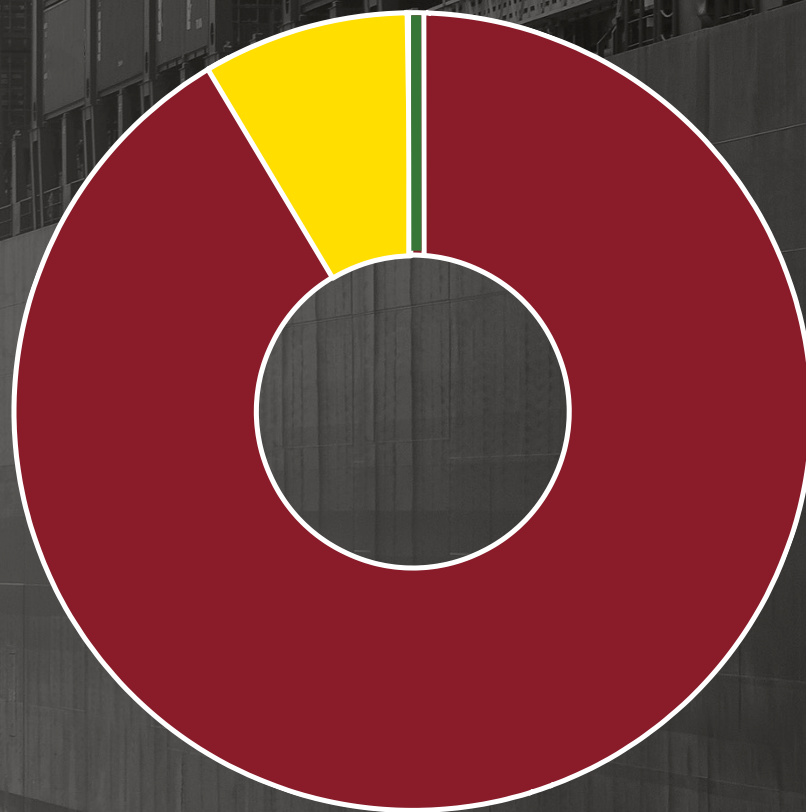
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Brazilian Exports of Duck and Other Poultry Meat

Historical Serie



Brazilian Duck and other Poultry's Meat Exports by Product in 2019



92.44% Whole

7.49% Cuts

0.07% Processed

Source: SECEX/ABPA

Brazilian Duck and other Poultry Meat Exports

2018 x 2019 (MT)

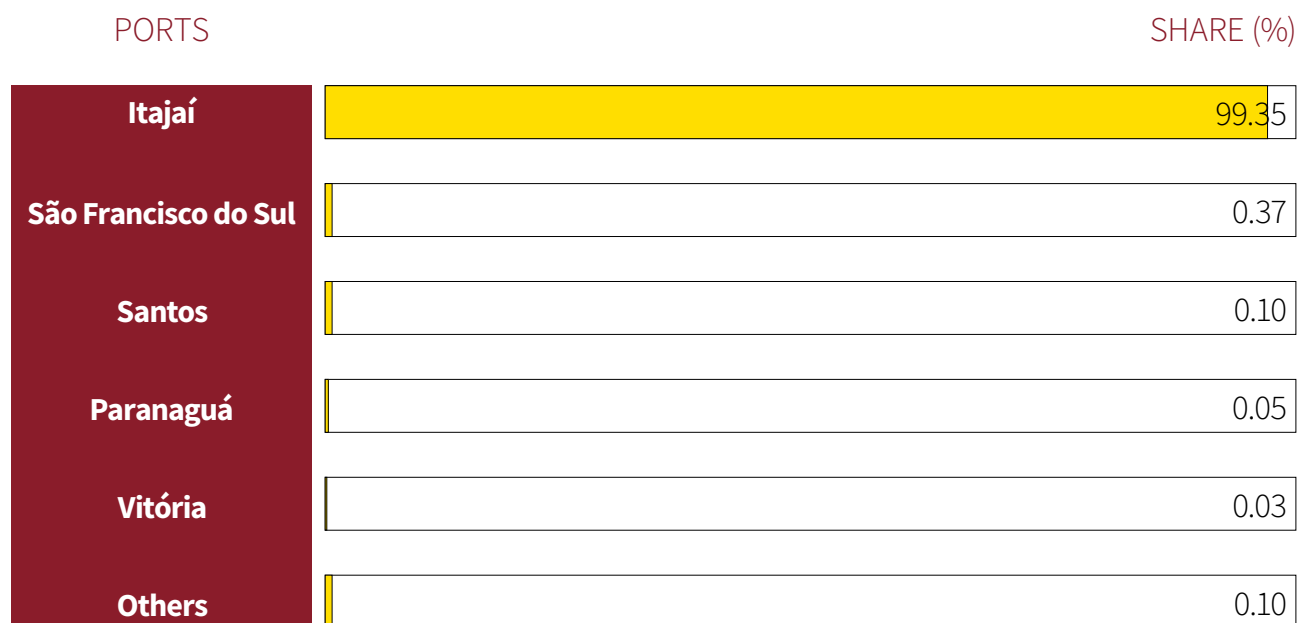
Source: SECEX

	Whole			Cuts		
	2018	2019	%	2018	2019	%
Jan	268	228	(15.07)	-	27	-
Feb	270	274	1.57	3.4	5.7	-
Mar	301	173	(42.64)	15	28	87.57
Apr	79	173	118.73	0.03	0.49	1,434
May	59	300	407.04	43	17	(60.55)
Jun	26	165	535.07	0.013	31.33	240,885
Jul	293	198	(32.35)	31	56	82.52
Aug	298	189	(36.74)	50	11	(77.53)
Sep	166	355	113.46	6.9	15.2	-
Oct	437	249	(42.97)	60	1.5	(97.45)
Nov	259	309	19.55	8.7	36.4	-
Dec	205	238	16.26	88	0.9	(99.02)
Total	2,662	2,851	7.11	306	231	(24.55)

	Processed			Total		
	2018	2019	%	2018	2019	%
Jan	-	0.08	-	268	255	(4.97)
Feb	-	0.006	-	273	279	2.39
Mar	0.002	0.010	-	316	201	(36.45)
Apr	0.01	0.05	250.00	79	174	119.28
May	0.01	0.35	-	102	317	211.08
Jun	-	0.06	-	26	196	655.47
Jul	-	0.44	-	324	255	(21.32)
Aug	-	0.44	-	349	200	(42.50)
Sep	1.08	0.19	-	174	371	112.52
Oct	0.04	0.05	-	497	251	(49.53)
Nov	0.06	0.08	-	267	346	29.31
Dec	0.11	0.46	-	293	240	(18.38)
Total	1.31	2.22	70.34	2,969	3,085	3.88

Brazilian Exporting Ports of Duck and other Poultry Meat in 2019

Source: SECEX



Brazilian Exporting States of Duck and other Poultry Meat in 2019

Source: SECEX



0.05%
Others



0.03%
Espírito Santo



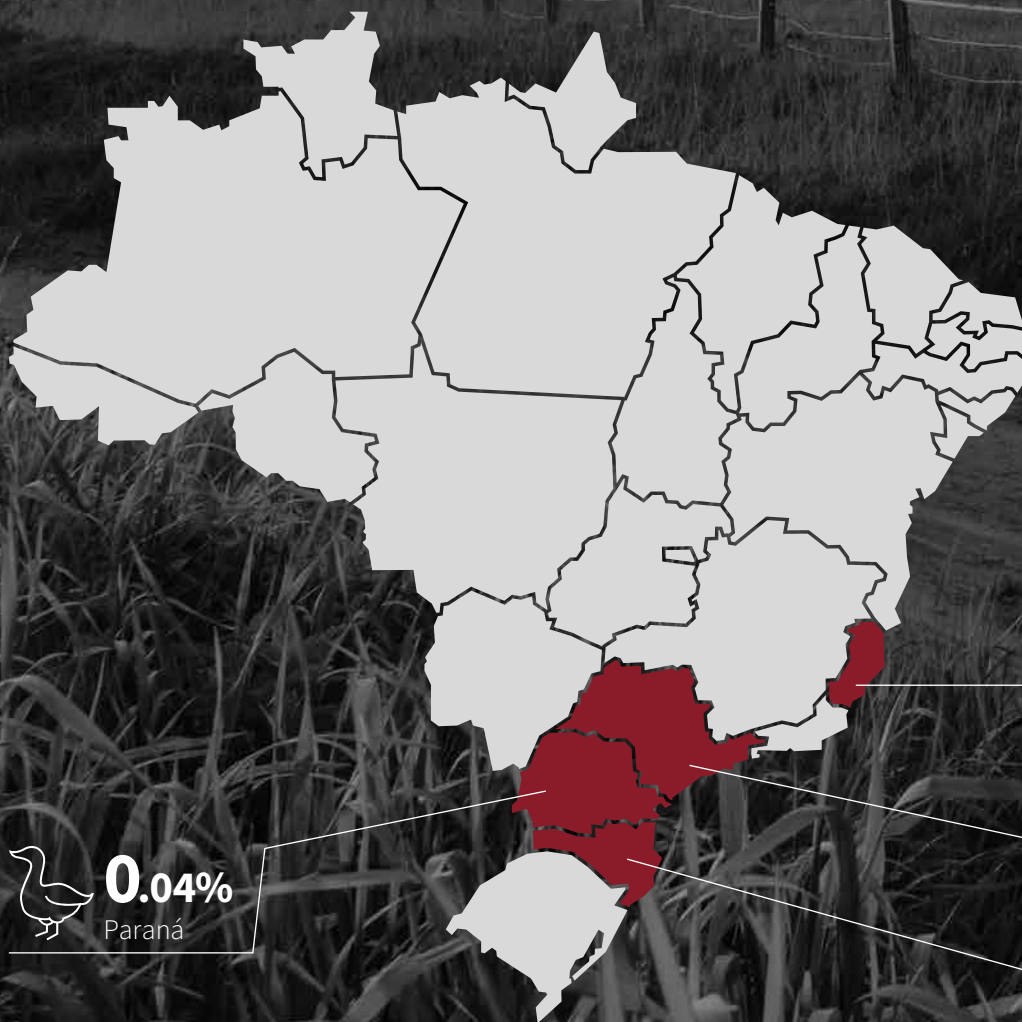
0.04%
Paraná



0.14%
São Paulo



99.74%
Santa Catarina



Importing Countries

in 2019

AFRICA

Angola
Cape Green
Liberia
South Africa

EXTRA-EU EUROPE

Bosnia Herzegovina
Gibraltar
Norway

EUROPEAN UNION

Cyprus
Denmark
Germany
Greece
Malta
Netherlands
Portugal
United Kingdom

AMERICA

Antigua and Barbuda
Bahamas
Belize
Cayman Islands
Panama

OCEANIA

Marshall Islands

MIDDLE EAST

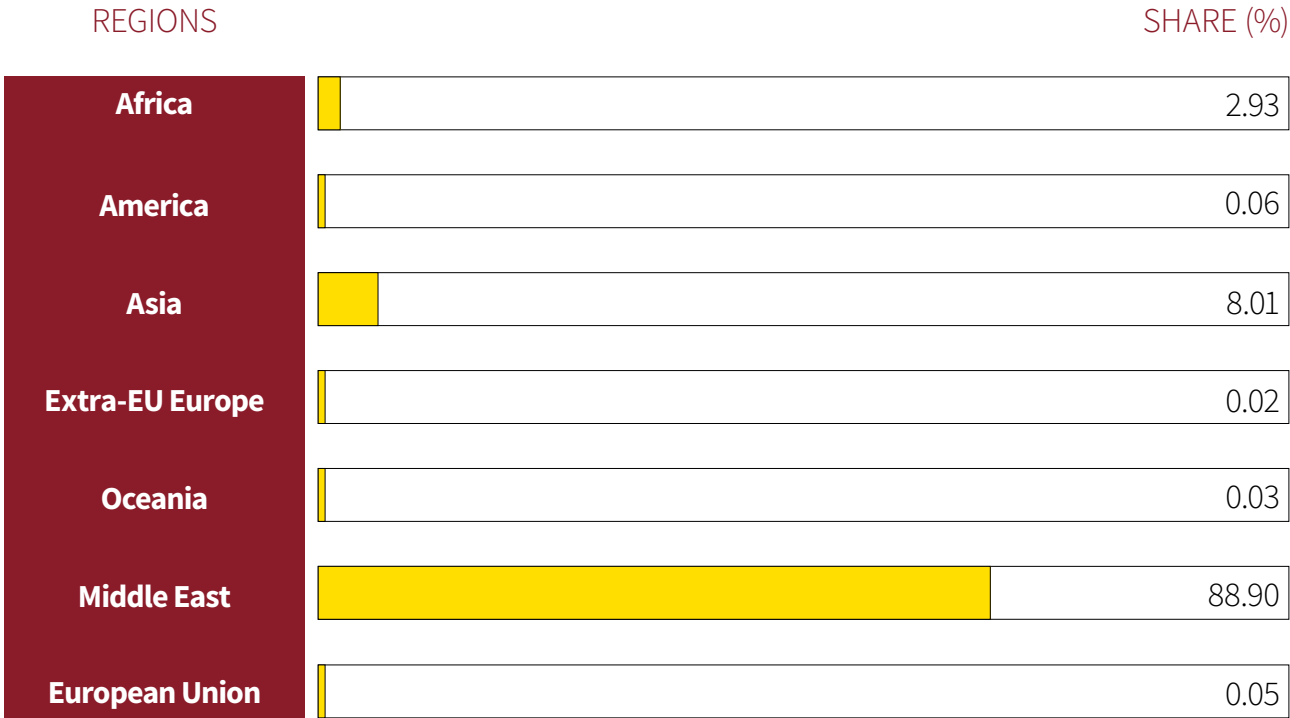
Bahrain
Iran
Kuwait
Lebanon
Oman
Qatar
Saudi Arabia
United Arab Emirates

ASIA

China
Hong Kong
India
Japan
Maldives
Philippines
Singapore
South Korea
Thailand

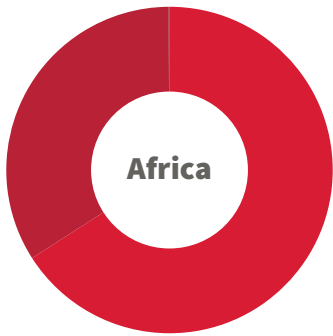
Share of Brazilian Exports by Region in 2019

Source: SECEX

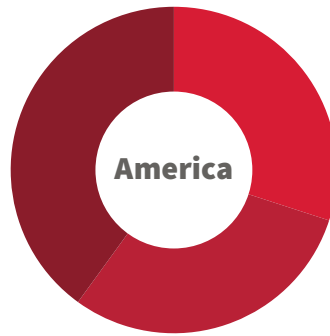


Share of Brazilian Exported Products by Region

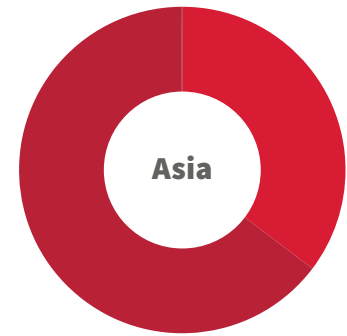
Source: SECEX



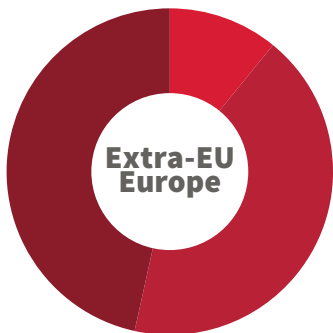
66% 34% 0.1%



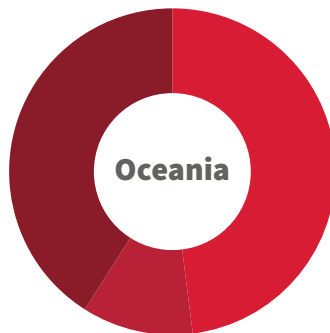
30% 30% 40%



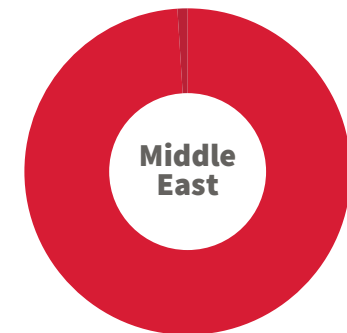
35% 64% 1%



11% 43% 46%



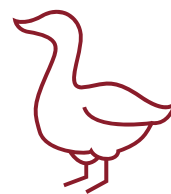
48% 11% 41%



99% 1% 0%



27% 52% 21%



- Whole
- Cuts
- Processed

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Wholes			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Africa	272	59	(78.13)	110	31	(71.74)	-	0.05	-	382	91	(76.28)
South Africa	158	26	(83.50)	54	25	(53.04)	-	-	-	212	51	(75.72)
Angola	105	27	(74.17)	-	-	-	-	-	-	105	27	(74.17)
Cape Green	10	6.0	(36.40)	1.5	5.1	239.20	-	-	-	11	11	1.17
Others	0.1	0.4	276	54	0.5	(99.07)	-	0.05	-	54	0.9	(98.27)

Importing Countries	Wholes			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
America	39	0.57	(98.55)	5.637	0.6	(89.59)	0.1	0.8	617.76	45	1.9	(95.73)
Panama	0.1	0.38	240.00	0.218	0.2	(15.14)	0.08	0.7	693.98	0.4	1.2	196.62
Bahamas	0	0.13	250.00	0.03	0.2	453.33	-	0.07	-	0.07	0.4	445.59
Others	39	0	(99.86)	5.4	0.2	(95.62)	0.02	0.04	54.17	45	0.3	(99.26)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Wholes			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Asia	104	88	(16.22)	162	159	(1.56)	0.06	0.35	514.04	266	247	(7.20)
Japan	104	67	(35.30)	57	49	(13.89)	-	0.15	-	161	117	(27.63)
Hong Kong	0.2	0.3	89.56	104	108	3.79	0.02	0.11	409.52	105	109	4.02
Maldives	-	19	-	-	0.8	-	-	-	-	-	20	-
Others	0.003	0.5	16,467	0.3	0.9	241.06	0.04	0.1	163.89	0.3	1.5	393.05

Importing Countries	Wholes			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Extra-EU Europe	0.21	0.07	(65.85)	0.1	0.28	355.74	0.01	0.30	3,688	0.27	0.65	137.59
Norway	0.20	0.06	(71.79)	0.1	0.28	355.74	0.01	0.17	2,050	0.26	0.51	91.29
Gibraltar	-	0.02	-	-	-	-	-	0.05	-	-	0.07	-
Others	0.01	-	-	-	-	-	-	0.07	-	0.01	0.07	620.00

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Wholes			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Middle East	2,219	2,703	21.81	28.7	39	35.24	-	-	-	2,248	2,742	21.98
United Arab Emirates	942	1,195	26.84	28.4	37	29.31	-	-	-	971	1,232	26.91
Saudi Arabia	899	1,016	13.02	-	0.3	-	-	-	-	899	1,017	13.05
Qatar	149	257	72.93	0.2	1.7	605.00	-	-	-	149	259	73.79
Kuwait	177	172	(2.86)	-	0.05	-	-	-	-	177	172	(2.84)
Others	51	62	20.50	-	0.02	-	-	-	-	51	62	20.53

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Wholes			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
European Union	27	0.5	(98.29)	0.1	0.9	551.11	1.1	0.3	(68.89)	28.44	1.7	(94.06)
Cyprus	0.06	0.02	(73.44)	0.02	0.4	2,333	0.01	0.04	500.00	0.1	0.4	391.76
Netherlands	-	0.02	-	0.1	0.18	70.48	-	0.15	-	0.1	0.4	238.10
Portugal	-	0.11	-	0.02	0.2	940.00	-	-	-	0.02	0.3	1,640
Germany	0.03	0.16	520.00	-	-	-	0.02	0.07	340.00	0.04	0.2	452.50
Others	27	0.2	(99.40)	-	0.2	-	1.1	0.09	(91.73)	28	0.4	(98.46)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Wholes			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
Oceania	0.07	0.47	629.23	0.03	0.11	292.59	0.02	0.41	1,604	0.12	0.99	752.59
Marshall Islands	0.07	0.47	629.23	0.03	0.11	292.59	0.01	0.41	2,821	0.11	0.99	833.02
Others	-	-	-	-	-	-	0.01	-	-	0.01	-	-

	Wholes			Cuts			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%	2018	2019	%
TOTAL	3,153	2,662	(15.57)	280	306	9.18	0.2	1.31	569.23	3,434	2,969	(13.52)



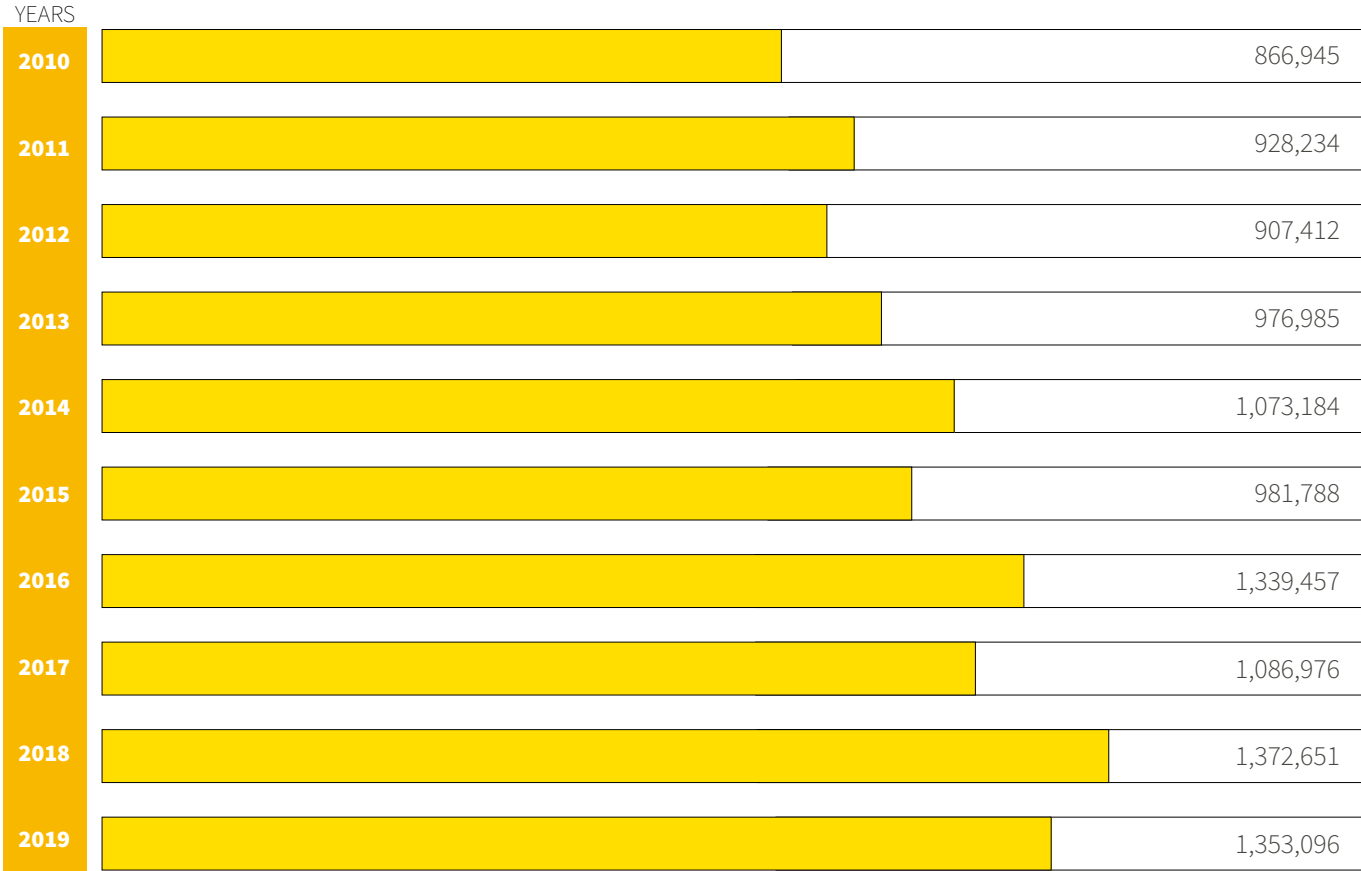
Eggs



Brazilian Production

Placement of Parent Stock (heads)











Source: ABPA



Placement of Layer Hens

(heads)











Source: ABPA

YEARS		
2010		78,227,672
2011		79,549,312
2012		85,587,540
2013		91,101,977
2014		94,010,361
2015		91,272,925
2016		92,777,402
2017		105,592,179
2018		111,146,411
2019		118,498,994

Brazilian Production of Eggs

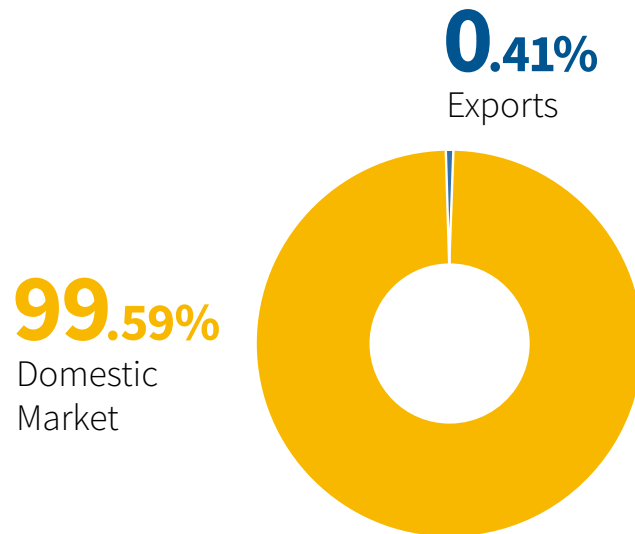
(unit)

Source: ABPA

YEARS		
2010		28,851,931,851
2011		31,554,292,135
2012		31,775,108,157
2013		34,120,752,432
2014		37,245,133,103
2015		39,511,378,639
2016		39,181,839,294
2017		39,923,119,357
2018		44,487,496,586
2019		49,055,709,215

Destination of Brazilian Egg Production in 2019

Source: ABPA



Source: ABPA

Egg Per Capita Consumption (unit)

2010	148
2011	162
2012	161
2013	168
2014	182
2015	191
2016	190
2017	192
2018	212
2019	230

Day-old Chick Placement by State in 2019


Source: ABPA

 **10.89%**
Others


 **4.57%**
Ceará

 **7.29%**
Pernambuco

 **4.04%**
Goiás


 **10.83%**
Espírito Santo


 **9.99%**
Minas Gerais

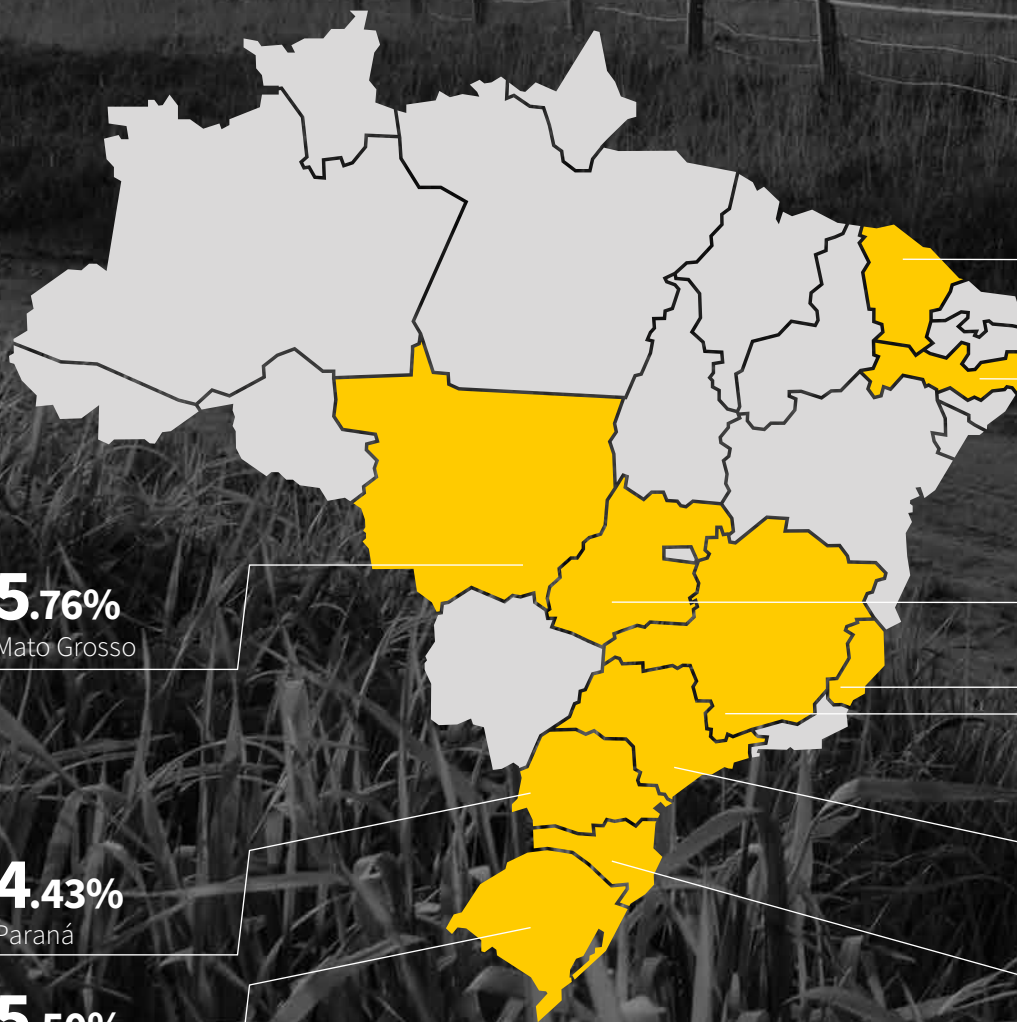
 **32.97%**
São Paulo

 **2.72%**
Santa Catarina

 **5.76%**
Mato Grosso

 **4.43%**
Paraná

 **5.50%**
Rio Grande do Sul



Brazilian Exports

NCM Codes of Eggs:

0407.00.90, 0407.21.00, 0407.29.00, 0407.90.00, 0408.11.00, 0408.19.00, 0408.91.00, 0408.99.00, 3502.11.00 and 3502.19.00

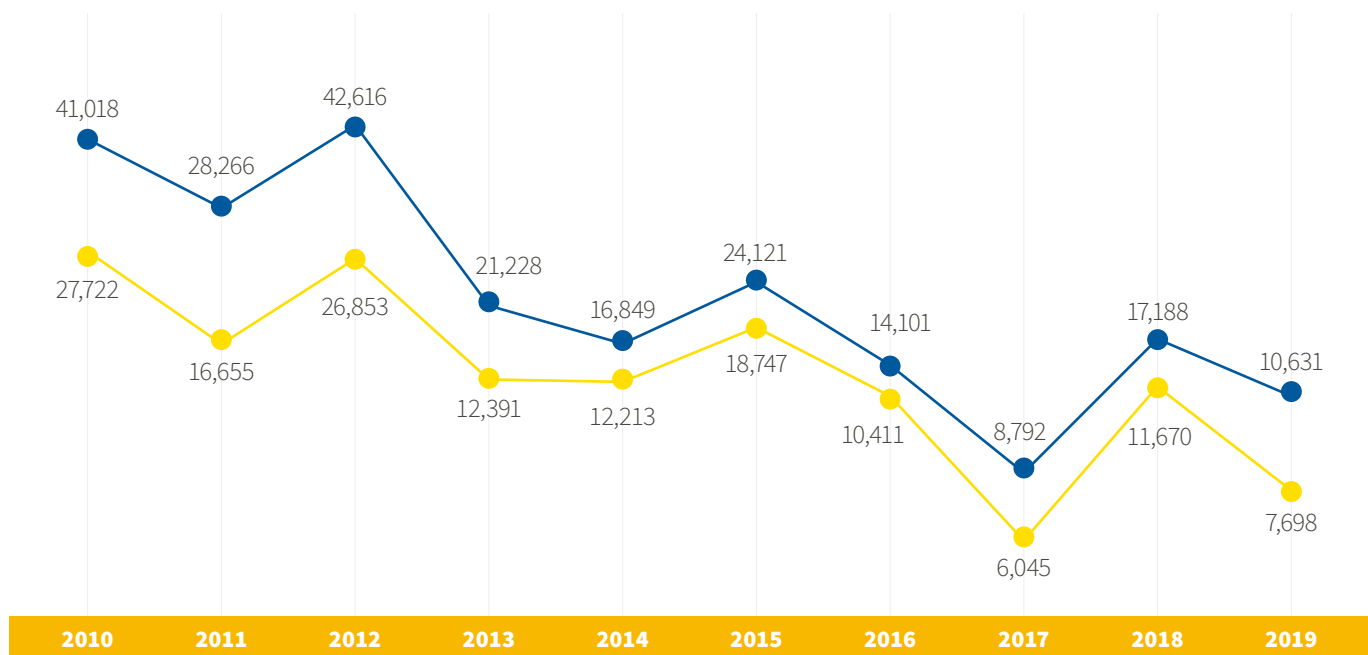
Brazilian Exports of Eggs

Historical Serie

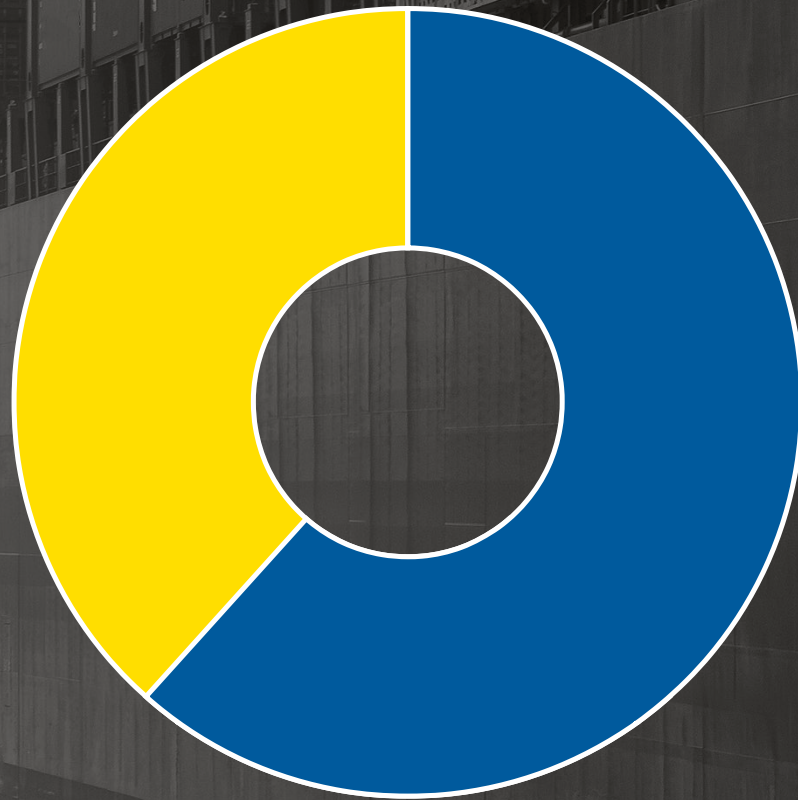
● Volume (MT)

● Revenue (1,000 US\$)


Source: SECEX/ABPA



Brazilian Egg Exports by Product in 2019



 62% Raw

 38% Processed

Source: SECEX/ABPA

Brazilian Egg Exports

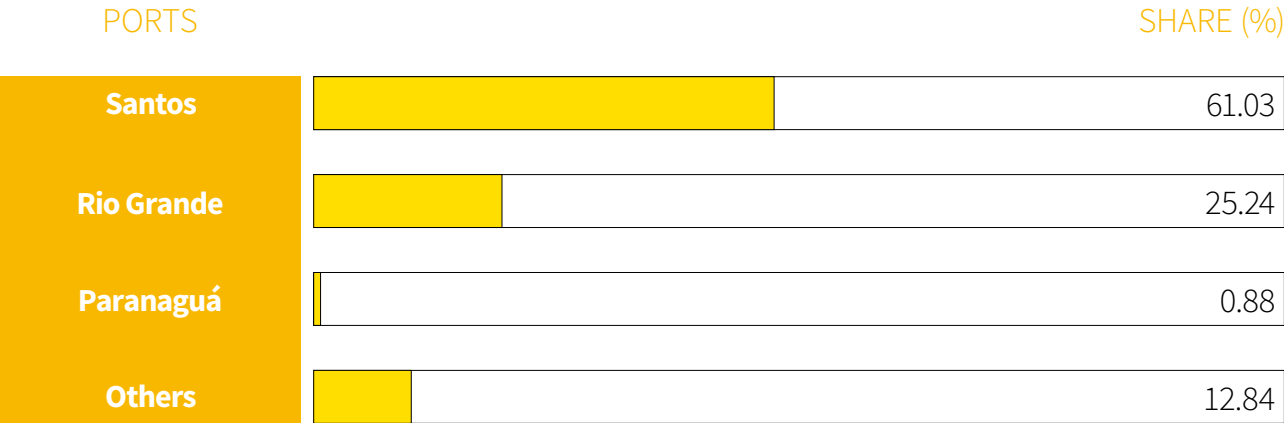
2018 x 2019 (MT)

Source: SECEX

	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
Jan	1,199	1,260	5.11	487	319	(34.50)	1,686	1,579	(6.33)
Feb	973	1,145	17.59	481	238	(50.56)	1,455	1,382	(4.95)
Mar	462	530	14.84	299	284	(4.84)	761	815	7.11
Apr	248	237	(4.44)	219	297	35.44	468	534	14.28
May	201	172	(14.24)	161	258	60.74	362	431	19.05
Jun	184	355	93.34	288	323	12.37	471	679	43.94
Jul	488	263	(46.07)	141	295	108.30	629	558	(11.36)
Aug	617	152	(75.41)	227	195	(14.33)	845	347	(58.97)
Sep	523	142	(72.89)	327	172	(47.21)	850	314	(63.02)
Oct	949	276	(70.91)	492	185	(62.33)	1,441	461	(67.98)
Nov	737	116	(84.22)	287	202	(29.73)	1,024	318	(68.94)
Dec	1,294	97	(92.49)	385	183	(52.49)	1,679	280	(83.31)
Total	7,875	4,746	(39.73)	3,795	2,952	(22.21)	11,670	7,698	(34.03)

Brazilian Exporting Ports of Eggs in 2019

Source: SECEX




Brazilian Exporting States of Eggs in 2019


Source: SECEX

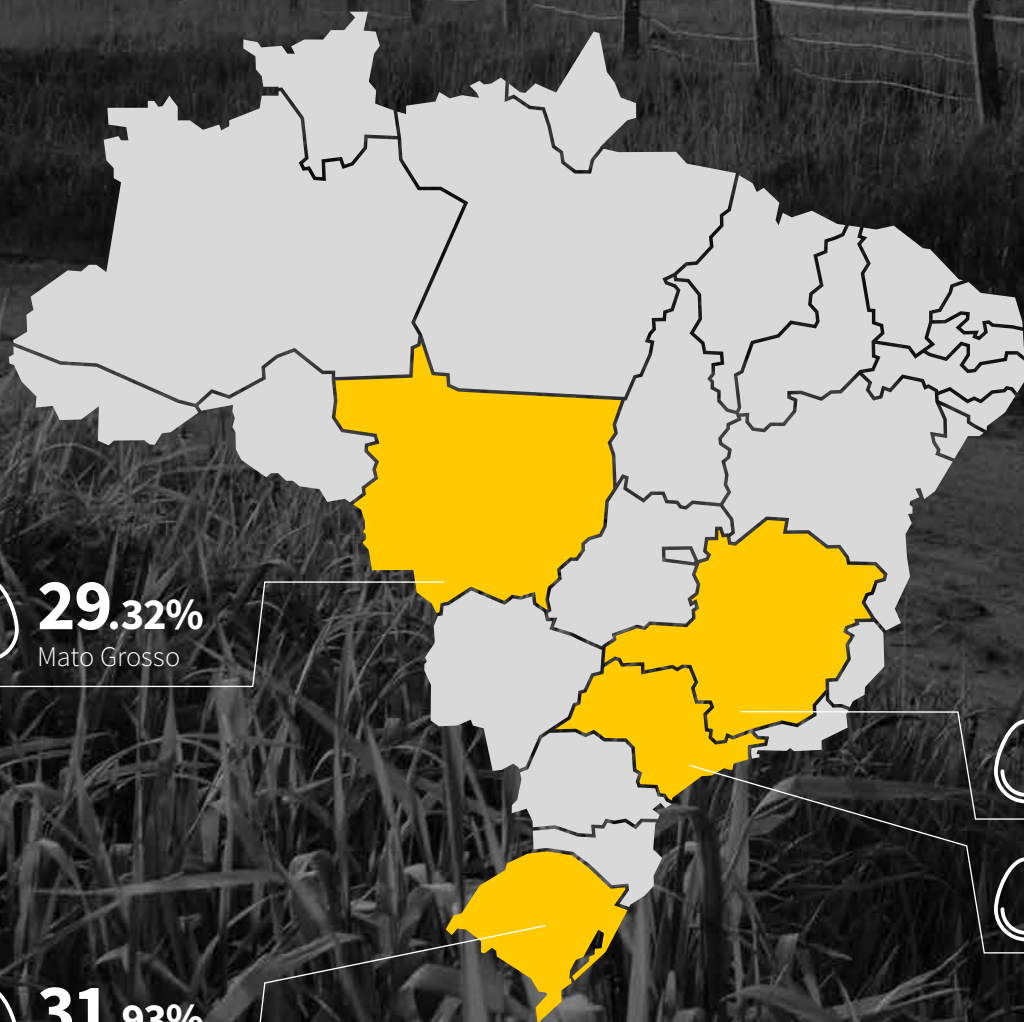
 **4.72%**
Others

 **29.32%**
Mato Grosso

 **19.62%**
Minas Gerais

 **14.42%**
São Paulo

 **31.93%**
Rio Grande do Sul



Importing Countries

in 2019

AFRICA

Angola
Comoro Islands
Gambia
Guinea Bissau
Liberia
Libya
Morocco
Somalia
South Africa
Togo

AMERICA

Antigua and Barbuda
Argentina
Bahamas
Barbados
Belize
Bermuda
Bolivia
Canada
Cayman Islands
Chile
Colombia
Cuba
Guyana
Paraguay
Peru
Saint Vincent and the Grenadines
Uruguay

ASIA

Bangladesh
Hong Kong
Japan
Malaysia
Philippines
Taiwan

EXTRA-EU EUROPE

Bosnia Herzegovina
Gibraltar
Isle of Man
Monaco
Montenegro
Norway
Switzerland

OCEANIA

Marshall Islands
Tuvalu

MIDDLE EAST

Bahrain
Iran

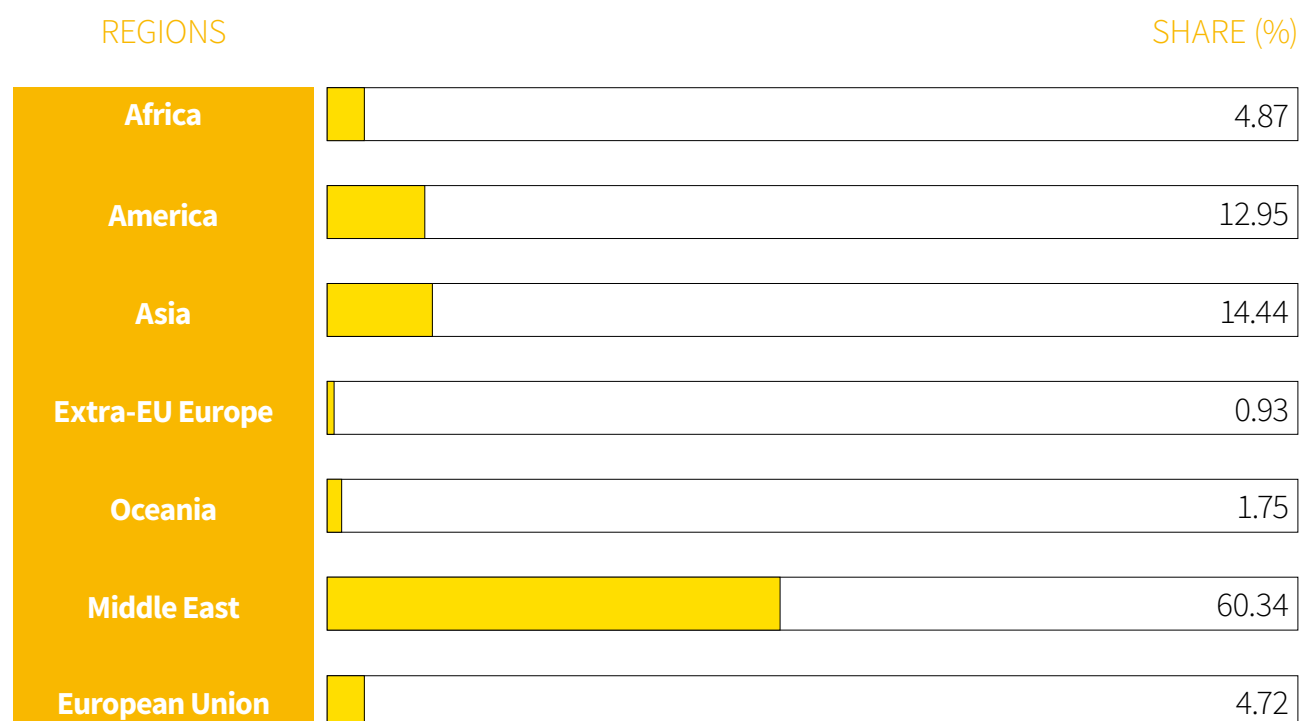
Jordan
Lebanon
Oman
Qatar
Saudi Arabia
Turkey
United Arab Emirates

EUROPEAN UNION

Belgium
Bulgaria
Cyprus
Denmark
France
Germany
Greece
Ireland
Italy
Latvia
Luxembourg
Malta
Netherlands
Poland
Portugal
Sweden
United Kingdom

Share of Brazilian Exports by Region in 2019

Source: SECEX



Share of Brazilian Exported Products by Region

Source: SECEX



Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
Africa	1,203	290	(75.92)	6.3	85.2	1,255	1,210	375	(69.02)
Liberia	141	187	33.0	5.7	85	1,383	146	272	85.83
Somalia	-	54	-	-	0.1	-	-	54	-
Guinea Bissau	-	26	-	-	-	-	-	26	-
Gambia	228	22	(90.33)	-	-	-	228	22	(90.33)
Others	835	0.618	(99.93)	0.6	0.1	(81.52)	836	0.72	(99.91)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
America	40	134	234	1,042	863	(17.17)	1,083	997	(7.88)
Uruguay	-	0.01	-	342	405	18.39	342	405	18.39
Cuba	-	-	-	620	280	(54.84)	620	280	(55)
Chile	0.01	0.1	1,080	63	52	(17.39)	63	52	(17.22)
Argentina	1.8	5.7	219.55	-	41	-	1.8	47	2,529
Paraguay	0.4	-	-	11	32	195.88	11	32	186.05
Guyana	16	24	55.48	-	-	-	16	24	55.48
Bahamas	6.2	19	208.11	0.4	1.4	253.51	6.6	21	210.76
Others	16	84	427.00	6.1	52	758.35	22	136	517.91

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
Asia	80	186	132.84	1,989	926	(53.46)	2,069	1,112	(46.25)
Japan	1.7	5.6	235.60	1,975	821	(58.42)	1,977	827	(58.17)
Hong Kong	51	95	84.94	5.0	35	602.00	56	130	131.22
Philippines	0.80	6.6	731.62	0.4	1.0	181.40	1.2	7.7	556.85
Others	26	79	201.85	7.9	67.8	760.61	34	147	330.89

Importing Countries	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
Extra-EU Europe	4.36	19.9	356.35	2.6	51.6	1,888	7.0	71.5	928.35
Norway	4.14	17.9	332.45	2.6	27	985.06	6.7	45.8	582.33
Switzerland	-	0.1	-	-	22	-	-	21.7	-
Others	0.22	1.8	753.02	0.03	2.2	7,707	0.3	4.0	1,554

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
Oceania	9.3	72.0	673.13	6.7	62.4	832.23	16	134	740
Marshall Islands	9.3	71.9	671.69	6.7	62.4	832.23	16	134	738.82
Others	-	0.1	-	-	-	-	-	0.1	-

Importing Countries	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
Middle East	6,508	3,901	(40.00)	728	744	2.24	7,236	4,646	(35.80)
United Arab Emirates	6,163	3,748	(39.2)	312	380	22.06	6,475	4,128	(36.24)
Bahrain	303	124	(58.91)	1.1	140	12,553	304	264	(13)
Saudi Arabia	-	0.2	-	415	219	(47.12)	415	220	(47.08)
Others	42	29	(31.18)	0.1	4.5	8,600	42	33	(20.53)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
European Union	30	143	380.94	20	220	979.49	50	363	623.95
Malta	5.7	29	413.35	7.2	108.2	1,399	13	138	962.90
Portugal	2.7	39	1,357	0.3	6.26	1,981	3.0	45	1,421
Greece	8.8	17	97.53	6.4	26.9	317.31	15	44	190.61
United Kingdom	1.6	5.7	261.64	0.7	24.7	3,560	2.2	30	1,257
Italy	0.1	3.2	3,827	1.6	21.1	1,195	1.7	24	1,320
Denmark	3.1	13	305.06	0.9	11.2	1,167	4.0	24	494.62
Germany	4.9	21	324.49	1.9	2.3	20.01	6.8	23	239.73
Cyprus	1.5	10	586.66	1.2	11.6	833.82	2.7	22	699.56
Others	1.5	5.4	262.98	0.1	7.4	9,889	1.6	13	718.15

	Raw			Processed			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
TOTAL	7,875	4,746	(39.73)	3,795	2,952	(22.21)	11,670	7,698	(34.03)



Genetic Material



Brazilian Exports

NCM Codes of Genetic Material:

0105.11.10, 0105.11.90, 0105.92.00, 0105.93.00, 0105.94.00, 0407.00.11, 0407.00.19, 0407.11.00 and 0407.19.00

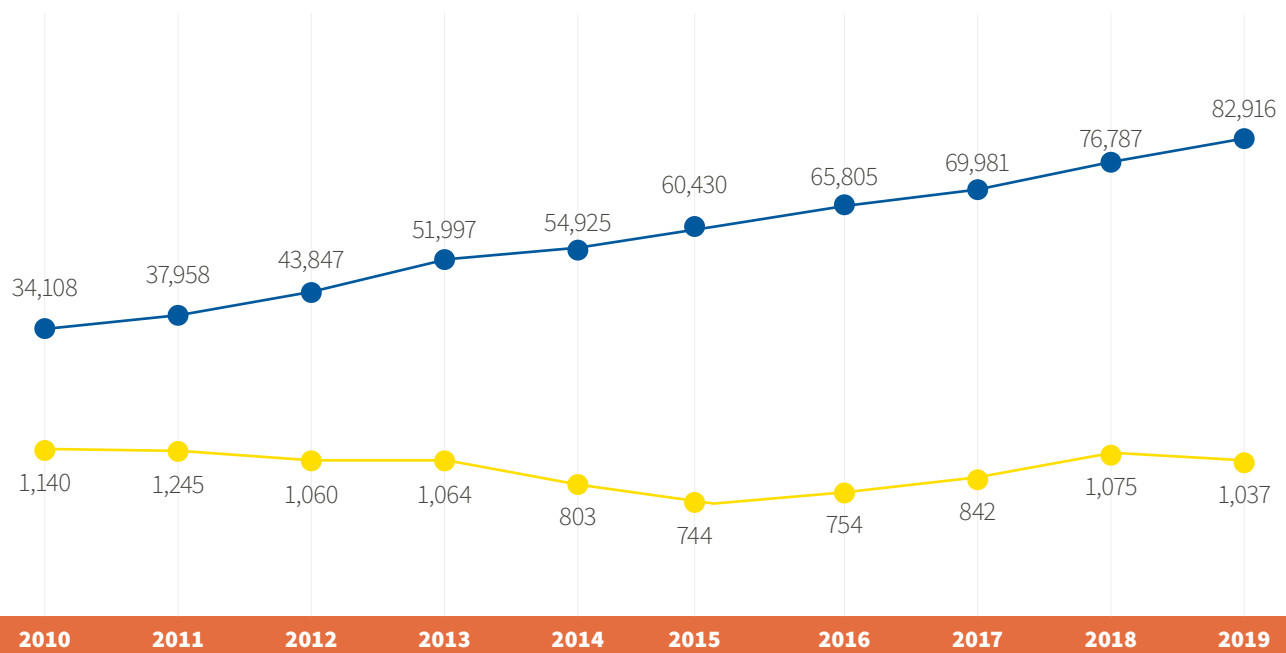
Brazilian Exports of Day-old Chick

Historical Serie

● Volume (MT)

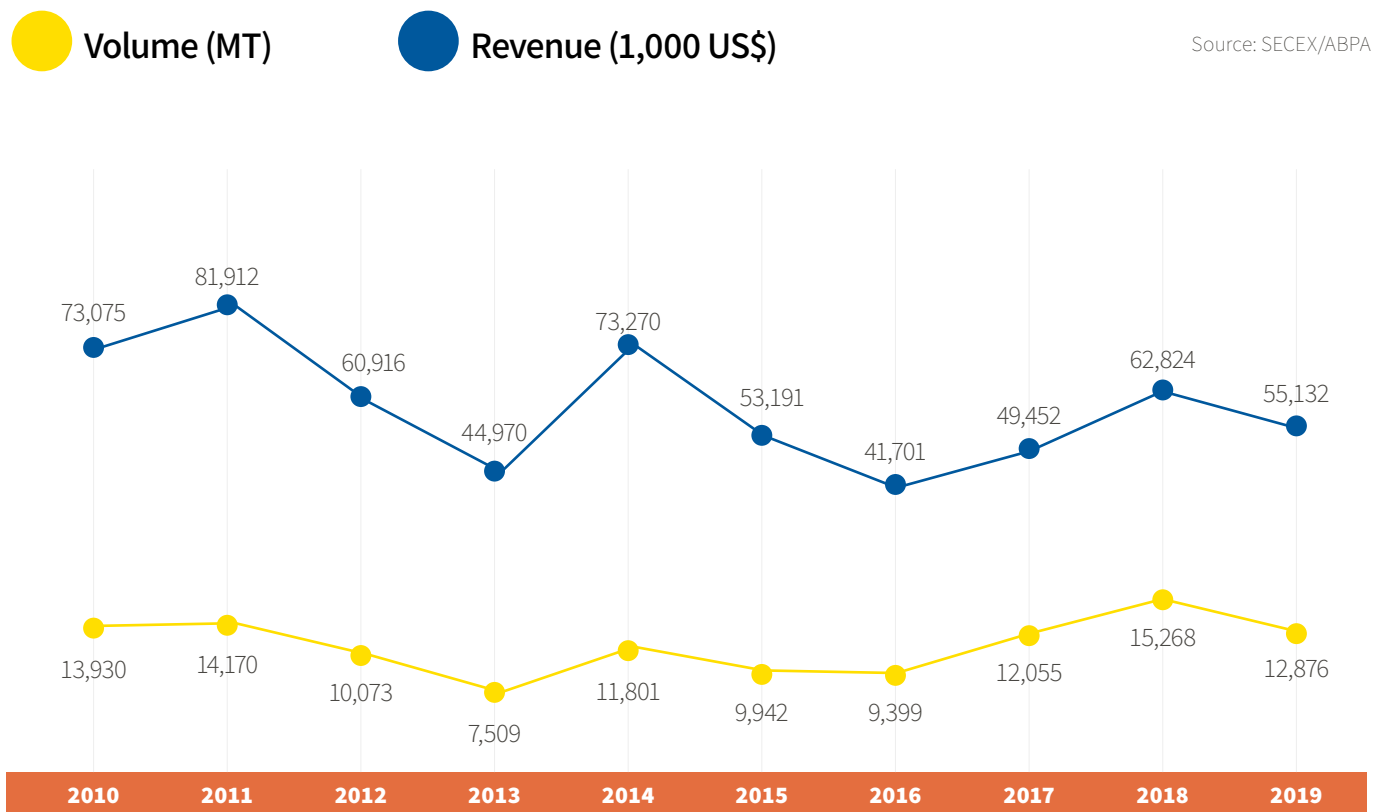
● Revenue (1,000 US\$)

Source: SECEX/ABPA



Brazilian Exports of Hatching Eggs

Historical Serie



Brazilian Genetic Material Exports

2018 x 2019 (MT)

Source: SECEX

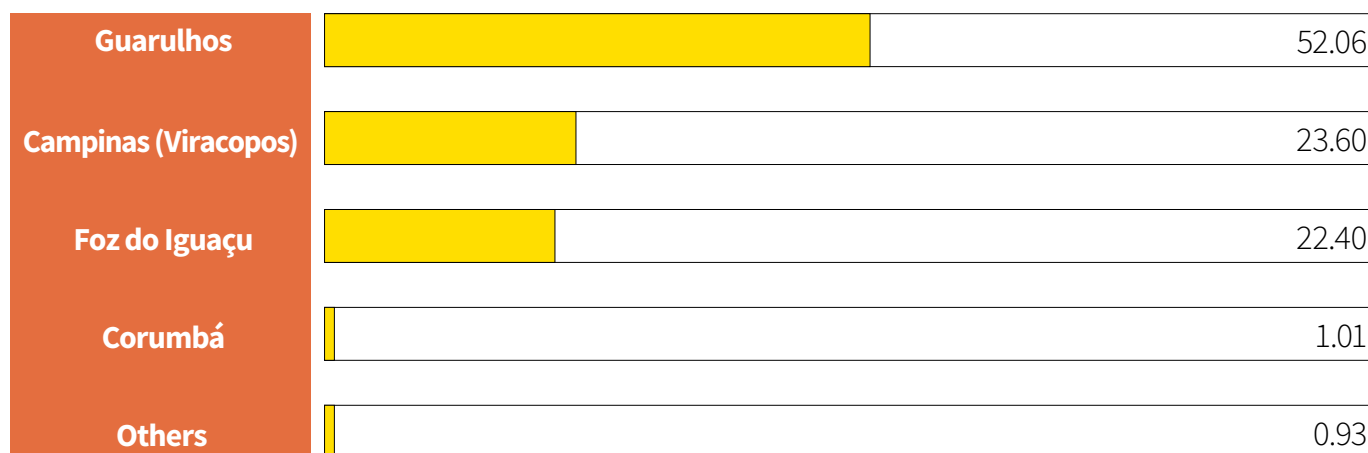
	Day-old Chick			Hatching Eggs			Total		
	2018	2019	%	2018	2019	%	2018	2019	%
Jan	68	87	29.03	1,076	1,816	68.68	1,144	1,903	66.34
Feb	61	83	36.58	1,049	1,474	40.54	1,110	1,557	40.33
Mar	84	101	20.61	1,436	1,558	8.52	1,520	1,659	9.19
Apr	99	79	(20.35)	1,659	1,161	(30.01)	1,758	1,240	(29.46)
May	113	91	(19.38)	1,085	1,065	(1.87)	1,198	1,156	(3.51)
Jun	101	70	(30.57)	1,189	899	(24.43)	1,291	969	(24.91)
Jul	87	94	7.63	1,130	1,136	0.50	1,217	1,230	1.01
Aug	90	84	(6.94)	1,119	500	(55.33)	1,209	584	(51.72)
Sep	90	91	0.87	1,214	474	(60.93)	1,304	565	(56.66)
Oct	125	96	(23.26)	1,386	961	(30.68)	1,511	1,057	(30.07)
Nov	89	78	(12.36)	1,394	911	(34.62)	1,483	989	(33.29)
Dec	69	84	21.40	1,530	920	(39.85)	1,599	1,004	(37.20)
Total	1,075	1,037	(3.52)	15,268	12,876	(15.67)	16,343	13,913	(14.87)

Exports by Airports and Highways in 2019

Source: SECEX

AIRPORTS AND HIGHWAYS

SHARE (%)

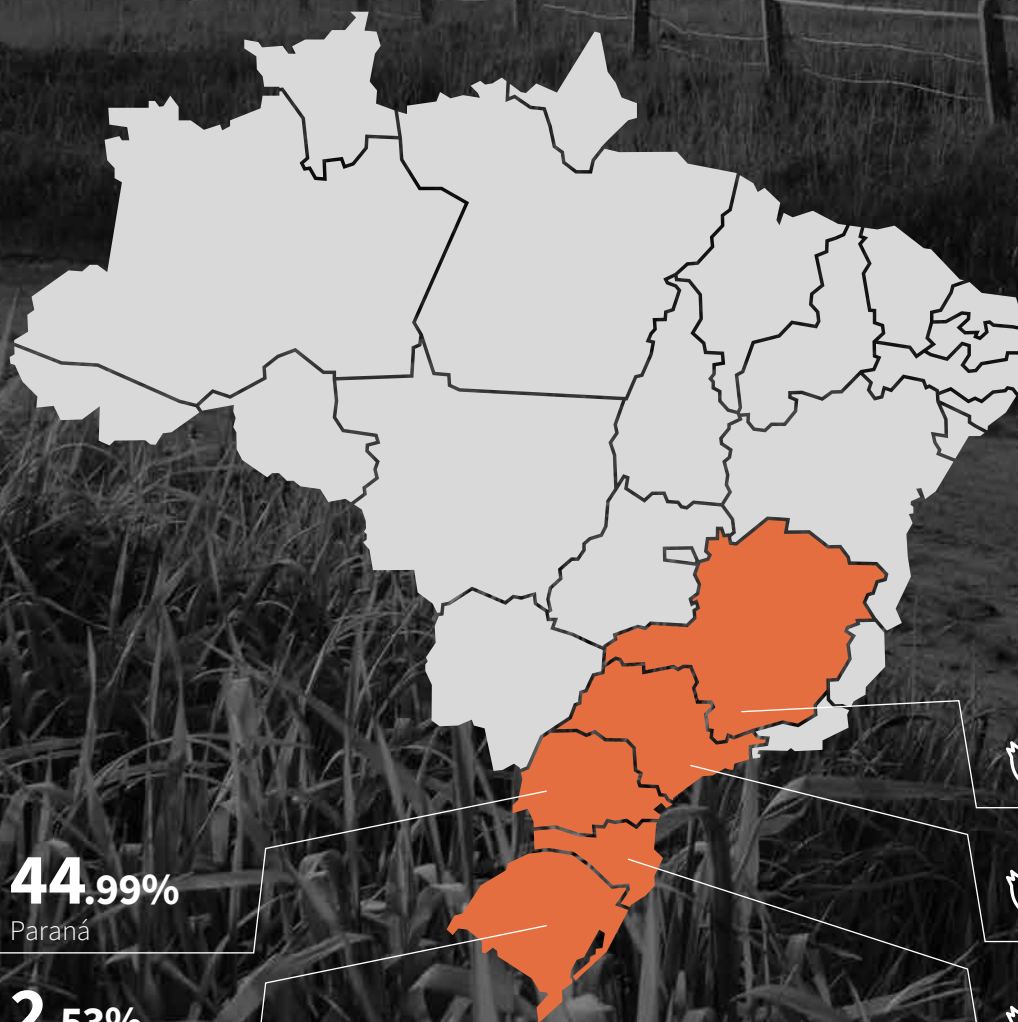


Brazilian Exporting States in 2019

Source: SECEX



0.90%
Others



44.99%
Paraná



2.53%
Rio Grande do Sul



1.05%
Minas Gerais



37.85%
São Paulo



12.68%
Santa Catarina

Importing Countries

in 2019

AFRICA

Ethiopia
Ivory Coast
Liberia
Madagascar
Mozambique
Senegal
Sudan

AMERICA

Antigua and Barbuda
Argentina
Bahamas
Barbados
Bolivia
Cayman Islands
Chile
Colombia
Ecuador
Mexico
Paraguay
Peru
Uruguay
Venezuela

ASIA

India
Pakistan
Philippines
Singapore

EXTRA-EU EUROPE

Gibraltar
Isle of Man
Norway
Russia
Switzerland

OCEANIA

Kiribati
Marshall Islands

MIDDLE EAST

Israel
Saudi Arabia
Turkey
United Arab Emirates

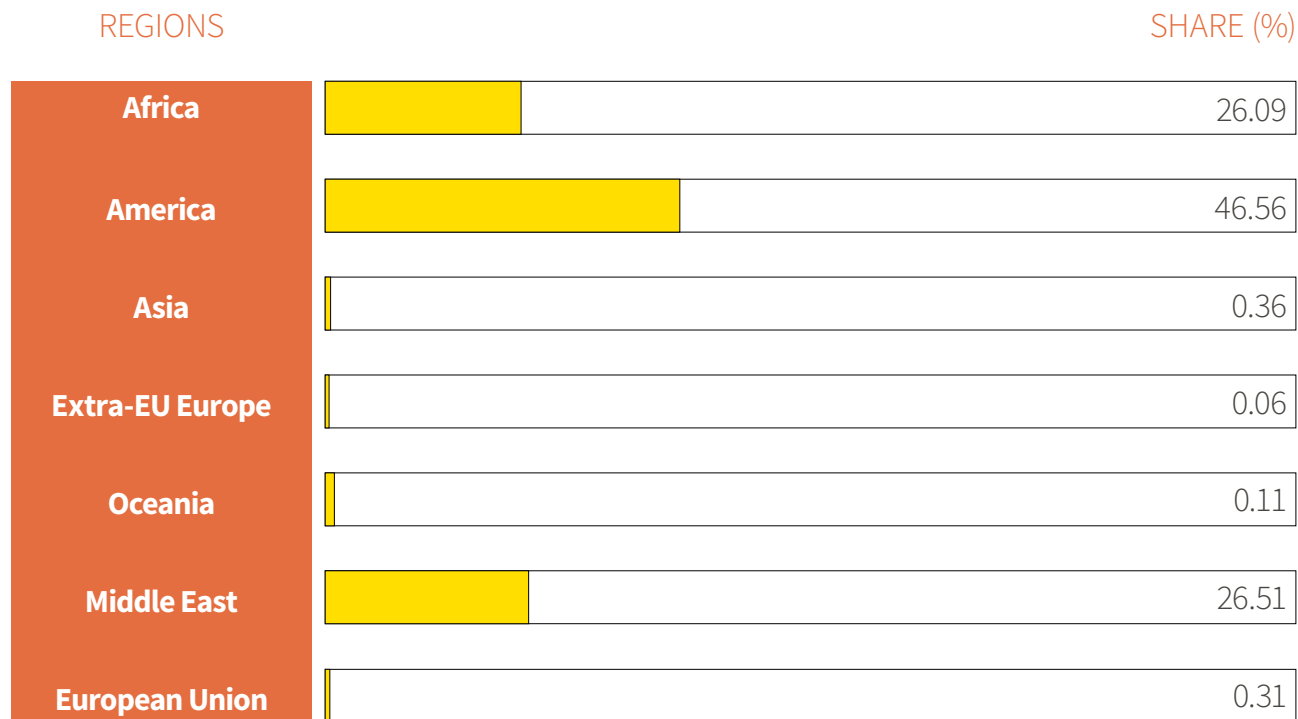
EUROPEAN UNION

Spain
Belgium
Bulgaria
Cyprus
Denmark
Germany
Greece
Italy
Malta
Netherlands
Portugal
United Kingdom

*European Union: Brazilian exports of genetic material to the region may include fertile eggs for laboratory research, production of vaccines (SPF), and ornamental birds.

Share of Brazilian Exports by Region in 2019

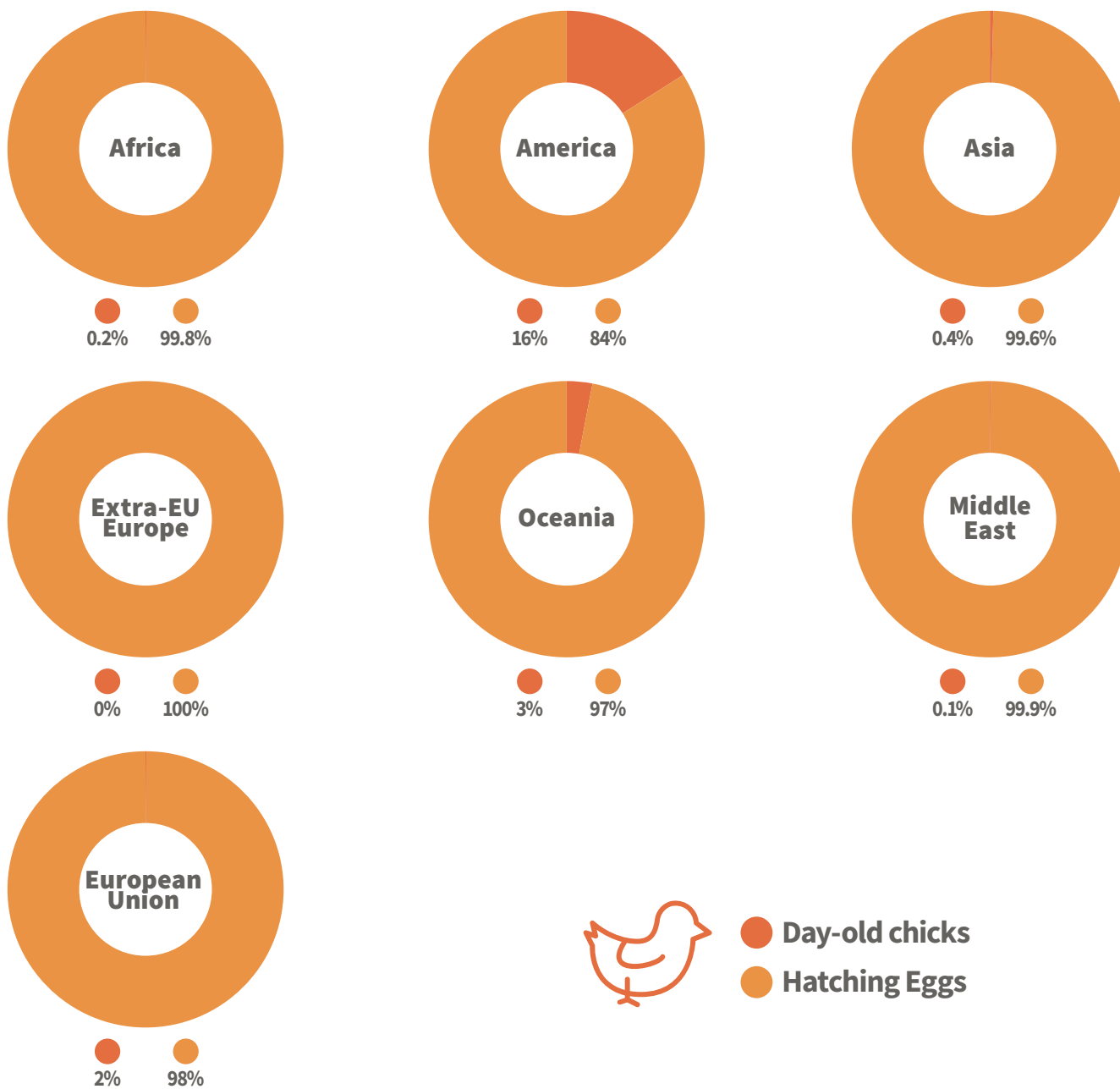
Source: SECEX



*European Union: Brazilian exports of genetic material to the region may include fertile eggs for laboratory research, production of vaccines (SPF), and ornamental birds.

Share of Brazilian Exported Products by Region in 2019

Source: SECEX



Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Day-old Chick			Hatching Eggs		
	2018	2019	%	2018	2019	%
Africa	12.5	6.8	(45.34)	4,621	3,623	(21.60)
Senegal	2.4	-	-	4,168	3,521	(15.51)
Ivory Coast	-	-	-	5.5	79.7	1,348
Liberia	-	0.1	-	4.3	14.0	224.67
Ethiopia	6.8	5.8	(15.67)	-	-	-
Others	3.2	1.0	(69.87)	443	8.1	(98.18)

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Day-old Chick			Hatching Eggs		
	2018	2019	%	2018	2019	%
America	1,060	1,024	(3.43)	6,164	5,454	(11.53)
Paraguay	683	660	(3.44)	2,436	2,442	0.23
Mexico	-	-	-	2,884	2,017	(30.06)
Peru	84	78	(6.89)	240	402	67.74
Venezuela	7.1	14	98.63	400	425	6.10
Bolivia	70	79	12.85	42	62.07	48.29
Ecuador	132	108	(18.40)	14	-	-
Colombia	25	28	12.85	134	80	(40.41)
Argentina	26	25	(6.13)	-	0.7	-
Chile	19	23.3	20.47	-	0.1	-
Uruguay	8.6	8.0	(6.62)	6.6	4.6	(30.22)
Others	4.6	0.9	(79.41)	8.0	21	167.62

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Day-old Chick			Hatching Eggs		
	2018	2019	%	2018	2019	%
Asia	0.7	0.2	(72.00)	65	50	(22.78)
Pakistan	-	-	-	5.5	17.2	210.96
Singapore	-	0.001	-	0.7	5.2	690.99
Philippines	-	0.015	-	51.8	1.5	(97.06)
Others	0.7	0.18	(74.29)	7.09	26.4	272

Importing Countries	Day-old Chick			Hatching Eggs		
	2018	2019	%	2018	2019	%
Extra-EU Europe	-	-	-	5.9	8.8	48.47
Russia	-	-	-	5.5	6.8	23.77
Norway	-	-	-	0.4	1.5	267.46
Others	-	-	-	-	0.4	-

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Day-old Chick			Hatching Eggs		
	2018	2019	%	2018	2019	%
Middle East	1.2	4.9	303.95	4,369	3,683	(15.70)
Saudi Arabia	-	1.7	-	2,253	2,183	(3.10)
United Arab Emirates	-	-	-	2,084	1,497	(28.16)
Turkey	1.2	3.2	163.10	33	0.1	(99.69)
Others	-	-	-	-	3.3	-

Importing Countries	Day-old Chick			Hatching Eggs		
	2018	2019	%	2018	2019	%
Oceania	0.3	0.5	78.21	3.63	15	312.58
Marshall Islands	0.3	0.5	78.21	3.59	14.2	295.24
Others	-	-	-	0.03	0.8	2,259

Brazilian Exports by Country (MT)

Source: SECEX

Importing Countries	Day-old Chick			Hatching Eggs		
	2018	2019	%	2018	2019	%
European Union	-	0.8	-	39	42	7.82
Spain	-	-	-	0.01	12	98,550
United Kingdom	-	-	-	0.1	7.0	9,009
Greece	-	-	-	2.6	6.2	136.99
Malta	-	0.1	-	1.1	5.0	371.07
Germany	-	-	-	30	1.35	(95.45)
Others	-	0.7	-	5.2	10.4	98.93

	Day-old Chick			Hatching Eggs		
	2018	2019	%	2018	2019	%
TOTAL	1,075	1,037	(3.52)	15,268	12,876	(15.67)

*European Union: Brazilian exports of genetic material to the region may include fertile eggs for laboratory research, production of vaccines (SPF), and ornamental birds.





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